

BY E-FILING

January 07, 2022

REF.No.:-A2ZINFRA/SE/2021-22/046

To,
BSE Limited
Phirozejeebhoy Towers
Rotuda Building, Dalal Street,
Mumbai-400001
Fax-022-22722039
BSE Code-533292

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor
Plot No. C/1 G Block, Bandra Kurla Complex,
Bandra(E), Mumbai-400051
Fax-022-26598237/38
NSE Code-A2ZINFRA

Dear Sir,

Sub: - Disclosure on defaults of payment of Interest/Repayment of Principal amount on Loans from Banks/Financial Institutions in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019.

With reference to the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019 in respect of disclosure on defaults of payment of interest/repayment of principal amount on loans/revolving facilities like cash credit from banks/financial Institutions.

Please find enclosed the said disclosure as per the prescribed format for the Quarter ended December 31, 2021.

You are requested to take the above information in your records.

Thanking you,
Yours truly,
For A2Z Infra Engineering Limited


Atul Kumar Agarwal
Company Secretary
FCS-6453



Add.:- Plot No. B-38, Institutional Area,
Sector-32, Gurugram-122001, Haryana

C2. Disclosure for loans including revolving facilities like cash credit from banks/financial institutions for the Quarter ended on December 31, 2021

S. No.	Particulars	In INR Crore
1.	Loans/revolving facilities like cash credit from banks/financial institutions	
A.	Total amount outstanding as on date	389.71
B.	Of the total amount outstanding, amount of default as on date	276.00
2.	Unlisted debt securities i.e. NCDs and NCRPs	
A.	Total amount outstanding as on date	Not applicable
B.	Of the total amount outstanding, amount of default as on date	Not applicable
3.	Total financial indebtedness of the listed entity including short term and long-term debt	389.71

Notes:

1. The Company had entered into Settlement agreement(s) (Agreements') with certain Lenders, wherein it had settled the outstanding borrowings by issue of shares, upfront payments and deferred installments. As at December 31, 2021, out of the total default amount, INR 121.19 Crore (OTS amount) is due to the lenders with whom Company has entered into Agreement(s). Out of the total default amount of INR 121.19 Crore an amount of INR 20.00 Crore is assigned to pay through selling of immovable property owned by Company and exclusively mortgaged to SCB.
2. Indian Bank Ltd. (Erstwhile Allahabad Bank Ltd), Axis Bank Ltd., IDBI Bank Ltd., Kotak Mahindra Bank Ltd., Union Bank of India and IndusInd Bank Ltd. are the lenders with whom Company has defaulted payment of interest/repayment of Loans including revolving facilities.

