



MARK
CORPORATE ADVISORS

May 26, 2023

MCAPL: MUM: 2023-24: 0034

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir/Madam,

Sub : Submission of Post Offer Advertisement
Ref : Open Offer to the Public Shareholders of Shree Global Tradefin Limited (“SGTL”/“Target Company”)

With reference to the above referred Open Offer we have carried out the Post Offer Advertisement today in terms of Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations, 2011”), in all the newspapers where the Detailed Public Statement (“DPS”) was published.

As required under SEBI (SAST) Regulations, 2011, a Post-Offer Advertisement has been published in the following newspapers:

| Sr. No. | Newspapers | Language | Editions |
|---------|-------------------|----------|----------------|
| 1) | Business Standard | English | All Editions |
| 2) | Business Standard | Hindi | All Editions |
| 3) | Navshakti | Marathi | Mumbai Edition |

We are enclosing herewith a copy of the newspaper clipping of the Post Offer Advertisement published in Business Standard (English).

Kindly take the above information on your record and disseminate the Post Offer Advertisement on the website of BSE.

For Mark Corporate Advisors Private Limited



Manish Gaur
Asst. Vice-President

Encl: As Above.

MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAF5379J1ZY

404/1, The Summit Business Bay, Sant Janabai Road, (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057
Tele : +91 22 2612 3207 Fax : +91 22 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com

SHREE GLOBAL TRADEFIN LIMITED

(CIN: L27100MH1986PLC041252)

Registered Office: A2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013

Contact No.: +91 22 6291 8111 | Email ID: sgtl2008@gmail.com | Website: www.sgtl.in

Open Offer for acquisition up to 33,07,53,000 fully paid-up equity shares of face value of ₹1 each representing 26.00% of the Voting Share Capital of Shree Global Tradefin Limited ("SGTL"/"Target Company") at a price of ₹6.50 per equity share from the public shareholders of the Target Company by Mr. Ravi Agarwal ("Acquirer 1") and Aristo Realty Developers Limited ("Acquirer 2") (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as "Acquirers") pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer"), in respect of the Open Offer, on behalf of the Acquirers pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the aforementioned offer was made on December 01, 2023 in the following newspapers:

| Newspaper | Language | Edition(s) |
|-------------------|----------|----------------|
| Business Standard | English | All Editions |
| Business Standard | Hindi | All Editions |
| Navshakti | Marathi | Mumbai Edition |

- Name of the Target Company : Shree Global Tradefin Limited
- Name of the Acquirers : 1) Mr. Ravi Agarwal : Acquirer 1
2) Aristo Realty Developers Limited : Acquirer 2
- Name of the Manager to the Offer : Mark Corporate Advisors Private Limited
- Name of the Registrar to the Offer : Bigshare Services Private Limited
- Offer Details:**
 - Date of Opening of the Offer : Tuesday, May 02, 2023
 - Date of Closure of the Offer : Tuesday, May 16, 2023
- Date of Completion of Payment of Consideration and communication of Rejection/Acceptance : May 23, 2023

7) Details of Acquisition:

| Sr. No. | Particulars | Proposed in the Letter of Offer | | Actuals | |
|---------|--|---|--------------------------|------------------------------------|--------------|
| 7.1. | Offer Price (in ₹) | ₹6.50 per Equity Share | | ₹6.50 per Equity Share | |
| 7.2. | Aggregate number of Shares tendered | 33,07,53,000 Equity Shares ⁽¹⁾ | | 6,576 Equity Shares ⁽²⁾ | |
| 7.3. | Aggregate number of Shares accepted | 33,07,53,000 Equity Shares ⁽¹⁾ | | 6,576 Equity Shares ⁽²⁾ | |
| 7.4. | Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share) | ₹214,98,94,500 | | ₹42,744 ⁽³⁾ | |
| 7.5. | Shareholding of the Acquirers before Public Announcement | | | | |
| | • Number | 11,64,64,640 ⁽⁴⁾ | | 11,64,64,640 ⁽⁴⁾ | |
| | • % of Voting Share Capital | 9.16% | | 9.16% | |
| 7.6. | Shares acquired by way of Agreement ("SPA") | | | | |
| | • Number | Nil | | Nil | |
| | • % of Voting Share Capital | Not Applicable | | Not Applicable | |
| 7.7. | Shares Acquired by way of Open Offer | | | | |
| | • Number | 33,07,53,000 ⁽¹⁾ | | 6,576 | |
| | • % of Voting Share Capital | 26.00% ⁽¹⁾ | | Negligible | |
| 7.8. | Shares acquired after Detailed Public Statement ("DPS") | | | | |
| | • Number | Nil | | Nil | |
| | • % of Voting Share Capital | Not Applicable | | Not Applicable | |
| | • Price of the Shares acquired | Not Applicable | | Not Applicable | |
| 7.9. | Post Offer Shareholding of the Acquirers | | | | |
| | • Number | 44,72,17,640 ⁽¹⁾⁽⁴⁾ | | 11,64,71,216 | |
| | • % of Equity Share Capital/ Voting Share Capital | 35.1551% ⁽¹⁾⁽⁴⁾ | | 9.1556% | |
| 7.10. | Pre & Post offer Shareholding of the Public | | | | |
| | • Number | 33,18,64,651 | 11,11,651 ⁽¹⁾ | 33,18,64,651 | 33,18,58,075 |
| | • % of Equity Share Capital/ Voting Share Capital | 26.0874% | 0.0874% ⁽¹⁾ | 26.0874% | 26.0869% |

⁽¹⁾ Assuming full acceptance in the Open Offer.

⁽²⁾ 6,756 equity shares which were validly tendered and accepted were in dematerialised form.

⁽³⁾ Excludes Brokerage and other charges.

⁽⁴⁾ Excluding 15,00,000 Equity Shares representing 0.12% of the Voting Share Capital of the Target Company, which was under dispute as on the date of Public Announcement. The said matter is still pending before Hon'ble High Court, Mumbai and the outcome of the same is yet to come. It also excludes 2,45,85,000 equity shares representing 1.93% of the Voting Share Capital of the Target Company held by Mrs. Kiran Agarwal (mother of Acquirer 1) and 2,44,00,000 equity shares representing 1.92% of the Voting Share Capital of the Target Company held by Mrs. Pooja Agarwal (wife of Acquirer 1).

8) The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.

9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated April 19, 2023.

Issued by Manager to the Offer:

Mark Corporate Advisors Private Limited

CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),

Off W. E. Highway, Vile Parle (East), Mumbai-400 057

Tel. No.: +91 22 2612 3208

Contact Person: Mr. Manish Gaur

E-Mail: openoffer@markcorporateadvisors.com

SEBI Regn No.: INM000012128



For and on behalf of the Acquirers

For Aristo Realty Developers Limited
("Acquirer 2")

Sd/-
Ravi Agarwal
("Acquirer 1")

Sd/-
Ravi Agarwal
Managing Director

Place : Mumbai
Date : May 26, 2023