



**JUPITER WAGONS LIMITED**  
(formerly known as Commercial Engineers & Body Builders Co Limited)  
(CIN No – L28100MP1979PLC049375)

Date: May 15, 2023

The Deputy General Manager,  
Corporate Relationships Department,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
**SCRIP CODE: 533272**

The Deputy General Manager,  
Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**SCRIP SYMBOL: JWL**

**Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Jupiter Wagons Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).**

Please note that the QIP Committee (“Committee”) has, at its meeting held today i.e. May 15, 2023 approved the issue and allotment of 1,20,39,611 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 103.75 per Equity Share (including a premium of ₹ 93.75 per Equity Share) against the floor price of ₹ 109.12 per Equity Share, aggregating to ₹ 1,24,91,09,641.25 pursuant to the Issue in accordance with the SEBI ICDR Regulations.

The Issue opened on May 10, 2023 and closed on May 15, 2023 and the same was intimated to you through our letters dated May 10, 2023 and May 15, 2023 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹ 387.47 crore, comprising of 38,74,47,419 Equity Shares to ₹ 399.48 crore, comprising of 39,94,87,030 Equity Shares.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the Committee commenced at 9.30 P.M. and concluded at 10.00 P.M.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully,  
For **Jupiter Wagons Limited**  
(Formerly known as Commercial Engineers & Body Builders Co Limited)

**Deepesh Kedia**  
Company Secretary and Compliance Officer

Regd. Office : 48, Vandana Vihar, Narmada Road, Gorakhpur, Jabalpur (M.P.) – 482001  
Email Id – cs@jupiterwagons.com, Website – www.jupiterwagons.com, Tel – 0761-2661336  
Corp. Office : 4/2, Middleton Street, Second Floor, Kolkata (W.B.) 700071 IN  
Factory (Unit I) : 21,22,33,34, Industrial Area Richhai, Jabalpur - 482010 M.P.,  
Factory (Unit II) : NH12-A, Village Udaipura, Teh. Niwas, Distt. Mandla - 481661 M.P.,  
Factory (Unit III) : Plot No. 690 to 693 & 751 to 756, Sector III, Industrial Area, Pithampur, Distt. Dhar,  
Factory (Unit V) : Plot No. 742, Asangi Phase Area, Saraikela, Jharkhand – 932109,  
Factory (Unit VI) : 118, Village Imlai, Near Deori Railway Station, P.O. Panagar, Jabalpur – 483220  
Bandel Unit : G.T. Road, Sahagunj, Chinsurah, Hoogly – 712104, West Bengal, India

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**ANNEXURE A**

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

| S. No. | Name of the Allottees                            | Number of Equity Shares allotted | % of the issue size |
|--------|--|----------------------------------|---------------------|
| 1.     | Aionios Alpha Fund I                             | 7,00,000                         | 5.81%               |
| 2.     | Ananta Capital Ventures Fund I                   | 24,09,638                        | 20.01%              |
| 3a.    | Tata Business Cycle Fund                         | 9,63,855                         | 8.01%               |
| 3b.    | Tata Retirement Savings Fund - Progressive Plan  | 14,09,157                        | 11.70%              |
| 3c.    | Tata Retirement Savings Fund - Moderate Plan     | 14,29,398                        | 11.87%              |
| 3d.    | Tata Retirement Savings Fund - Conservative Plan | 53,011                           | 0.44%               |
| 4      | Winro Commercial (India) Limited                 | 14,46,000                        | 12.01%              |
| 5a.    | ITI MULTI CAP FUND                               | 4,81,927                         | 4.00 %              |
| 5b.    | ITI FLEXI CAP FUND                               | 1,92,771                         | 1.60 %              |
| 5c.    | ITI MID CAP FUND                                 | 1,92,771                         | 1.60 %              |
| 6      | Resonance Opportunities Fund                     | 13,90,000                        | 11.55%              |