

August 13, 2021

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051 **BSE Limited**

Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani Corporate House", Shantigram, Near Vaishno Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to release of pledge on 12,000 equity shares of APSEZL.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You, For, S.B. Adani Family Trust

Authorised Signatory

Encl: Disclosure in the prescribed format

	<u>f encumbrance</u>		s of Regulatio	<u>ın 31 (1)</u>	<u>and 31 (2</u>			•			· · ·	<u>tions, 2011</u>			
Name of the Target company(TC) Name of the stock Exchanges where the shares of the target company							Adani Ports and Special Economic Zone Limited (APSEZL)								
	ck Exchanges v	where th	e shares of the	e target	company	BSE Ltd. & N	National St	ock Exchar	nge of India	Ltd.					
are listed						47.00.0004									
Date of reporting	13-08-2021														
Name of the Promoter or PAC on whose shares encumbrance was						Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)									
created/ released															
Details of the cre												Post event ho			
Name of Promoter(s) or PACs with him (*) target company (1)		_	Promoter holdir encumbere			Details of events pertaining to encumbrance (3)									
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(cre ation /release /invocatio n)	/invocation/ release of		Reason for encumbranc e **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	799,353,935	39.15	200,361,110	9.81	release	10-08-2021	Pledge	release of security provided as per agreement with Lender / Trustee	12,000	0.00	Kotak Mahindra Prime Ltd.	200,349,110	9.81		
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-		
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	138,193,549	6.77	11,071,215	0.54	-	-	-	-	-	-	-	11,071,215	0.54		
Worldwide Emerging Market Holding Ltd.	85,985,048	4.21	-	-	-	-	-	-	-	-	-	-	-		

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(cre ation /release /invocatio n)	Date of creation /invocation/ release of encumbrance	Type of encumbran ce (pledge /lien/non disposal undertakin g/others)	Reason for encumbranc e **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Afro Asia Trade and Investments Ltd.	89,945,212	4.41	-	-	-	-	-	-	-	-	-	-	-	
Emerging Market Investment DMCC	84,179,195	4.12	-	-	-	-	-	-	-	-	-	-	-	
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-	
Flourishing Trade and Investment Ltd.	103,847,944	5.09	-	-	-	-	-	-	-	-	-	-	-	
Adani Properties Pvt. Ltd.	1,685,000	0.08	-	-	-	-	-	-	-	-	-	-	-	
Infinite Trade and Investment Ltd.	107,750	0.01	-	-	-	-	-	-	-	-	-	-	-	

For S. B. Adani Family Trust

Authorised Signatory

Place: Ahmedabad Date: 13-08-2021