

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Generic Engineering Construction and Projects Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Mr. Jayesh Sheshmal Rawal - Acquirer Mrs. Chanda Jayesh Rawal - PAC Mr. Ankit Jayesh Rawal -PAC Mr. Tarun Sheshmal Rawal - PAC		
<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	No		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/ voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/ voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a. Shares carrying voting rights	1,37,731	0.28	0.24
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by equity shares	-	-	-
d. Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	23,00,000	4.75	3.93
e. Total (a+b+c+d)	24,37,731	5.03	4.17
<b>Details of acquisition</b>			
a. Shares carrying voting rights acquired	17,24,680	3.25	2.95
b. VRs acquired/sold otherwise than by equity shares	-	-	-
c. Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	(17,24,680)	(3.25)	(2.95)
d. Shares encumbered/ invoked/ released by the acquirer	-	-	-

e. Total (a+b+c+/-d)	0	0	0
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights	24,37,731	4.60	4.17
b. Shares encumbered with the acquirer	-	-	-
c. VRs otherwise than by shares			
d. Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e. Total (a+b+c+d)	24,37,731	4.60	4.17
<b>Mode of acquisition/ Sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).</b>	Conversion of Equity Warrants into Equity Shares		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.</b>	March 18, 2023		
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	Rs.24,21,81,095/-		
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	Rs.26,51,81,095/-		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	Rs.29,24,31,095/-		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

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**Signature of the Acquirer**  
**Jayesh Sheshmal Rawal**

**Place:** Mumbai

**Date:** March 21, 2023