

Date: 19.09.2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra East Mumbai–400 051 Dy. General Manager (Listing) Dept of Corp. Services, BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai: 400001

Dear Sir,

## <u>Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, submitted by Sonitron Limited (Promoter Company) for change in its shareholding as a result of purchase of Equity Shares.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

For Dhampur Bio Organics Limited

Ashu Rawat Company Secretary & Compliance Officer

#### **SONITRON LIMITED**

18 G/F Siri Fort Road, Mashjid Moth Near Samnyya Sadan, New Delhi-110049
CIN: U65921DL1977PLC376331

e-mail id: sonitronlimited@gmail.com

19th September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing) Dept. of Corp. Services, BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai – 400 001

The Company Secretary
Dhampur Bio Organics Limited
Sugar Mill Compound, Village Asmoli,
District Sambhal,
Uttar Pradesh - 244304

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the purchase of shares in Dhampur Bio Organics Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

Thanking You

For Sonitron Limited N

Mukul Sharma

Director

DIN: 00078995

# Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Bio (	Organics Limited	
Name(s) of the acquirer and Persons Acting in	Sonitron Limit		711
Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter	Yes		
group			
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed	National Stock Exchange of India Limited		Limited
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under			
consideration, holding of:			
a) Shares carrying voting rights	61,40,716	9.25	9.25
b) Shares in the nature of encumbrance (pledge/	-		
lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	-	1	
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the T C (specify holding in			
each category)	(1.40.71)	0.25	0.25
e) Total (a+b+c+d)	61,40,716	9.25	9.25
Details of acquisition/sale	52.05.515	7.94	7.04
a) Shares carrying voting rights acquired/sold	52,05,515	7.84	7.84
b) VRs acquired /sold otherwise than by shares	_		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) acquired/sold	_		
d) Shares encumbered / invoked/released by the			
acquirer	_		
e) Total (a+b+c+d)	52,05,515	7.84	7.84
After the acquisition/sale, holding of:	22,00,010	,,,,	7.01
a) Shares carrying voting rights	1,13,46,231	17.09	17.09
b) Shares encumbered with the acquirer	-		
c) VRs otherwise than by shares	_		
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive shares			
carrying voting rights in the TC (specify holding in			
each category) after acquisition	-		
e) Total (a+b+c+d)	1,13,46,231	17.09	17.09
Mode of acquisition / sale (e.g. open market / off-	Open Market		
market / public issue / rights issue / preferential			
allotment / inter-se transfer etc).			

Date of acquisition / sale of shares / VR or date of	19.09.2022
receipt of intimation of allotment of shares,	
whichever is applicable	
Equity share capital / total voting capital of the TC	6,63,87,590 Equity Shares of Rs. 10 Each
before the said acquisition / sale	
Equity share capital/total voting capital of the TC after the said acquisition/sale	6,63,87,590 Equity Shares of Rs. 10 Each
Total diluted share/voting capital of the TC after the said acquisition	6,63,87,590 Equity Shares of Rs. 10 Each

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Sonitron Limited N

Mukul Sharma

Director

DIN: 00078995

Place: New Delhi Date: 19.09.2022



Date: 19.09.2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra East Mumbai–400 051 Dy. General Manager (Listing) Dept of Corp. Services, BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai: 400001

Dear Sir,

## <u>Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, submitted by Goel Investments Limited (Promoter Company) for change in its shareholding as a result of sale of Equity Shares.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

For Dhampur Bio Organics Limited

Ashu Rawat Company Secretary & Compliance Officer

### Goel Investments Limited

13 Civil Lines Bareilly 243005

Ph: (0581) 2427969, Email: goelinvestmentslimited@rediffmail.com CIN No. U65993UP1969PLC003272

19th September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary
Dhampur Bio Organics Limited
Sugar Mill Compound, Village Asmoli Sambhal
Moradabad 244304, U.P.

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of shares of Dhampur Bio Organics Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

Thanking You

For Goel Investments Limited N7

Ashok Kumar Goel Authorised Signatory

# Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Bio	Organics Limited	
Name(s) of the acquirer and Persons Acting in	Goel Investm		
Concert (PAC) with the acquirer			
Whether the acquirer belongs to	Yes		
Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares	BSE Limited		
of TC are Listed	National Stock Exchange of India Limited		a Limited
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of			
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	31,05,515	4.68	4.68
	31,05,515	4.68	4.68
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer	31,05,515	4.68	4.68
e) Total (a+b+c+d)	31,05,515	4.68	4.68
After the acquisition/sale, holding of:			
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	Nil	Nil	Nil
holding in each category) after acquisition e) Total (a+b+c+d)	Nil	Nil	Nil



Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.09.2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,63,87,590 Equity Shares of Rs. 10 Each
Equity share capital/total voting capital of the TC after the said acquisition / sale	6,63,87,590 Equity Shares of Rs. 10 Each
Total diluted share/voting capital of the TC after the said acquisition	6,63,87,590 Equity Shares of Rs. 10 Each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Goel Investments Limited N7

Ashok Kumar Goel Authorised Signatory

Place: New Delhi Date: 19.09.2022



Date: 19.09.2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza,Bandra Kurla Complex Bandra East Mumbai–400 051 Dy. General Manager (Listing) Dept of Corp. Services, BSE Limited P.J. Towers, Dalal Street, Fort, Mumbai: 400 001

Dear Sir,

<u>Sub: Intimations under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, submitted by Saraswati Properties Limited (Promoter Company) for change in its shareholding as a result of sale of Equity Shares.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

For Dhampur Bio Organics Limited

Ashu Rawat Company Secretary & Compliance Officer

### SARASWATI PROPERTIES LIMITED

19th September, 2022

To,

Asst. Manager – Listing Compliance National Stock Exchange of India Ltd. Exchange plaza, Bandra Kurla Complex Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

The Company Secretary
Dhampur Bio Organics Limited
Sugar Mill Compound, Village Asmoli Sambhal
Moradabad 244304, U.P.

Dear Sirs,

Sub: <u>Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed herewith the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the sale of shares of Dhampur Bio Organics Limited.

The transaction has been made in terms of Scheme of Arrangement between Dhampur Sugar Mills Limited and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme") approved by Hon'ble National Company Law Tribunal (NCLT) vide its order dated 27<sup>th</sup> April, 2022 and becoming effective from 3<sup>rd</sup> May, 2022.

You are requested to take the information on record.

**Thanking You** 

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For Saraswati Properties LimitedER

**Ashok Kumar Goel** 

**Authorised Signatory** 









## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dhampur Bio	Organics Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Saraswati Pr	operties Limited	
Whether the acquirer belongs to Promoter/Promoter group	Yes		· · · · · · · · · · · · · · · · · · ·
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Sto	ck Exchange of India	a Limited
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of .			
a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify	32,66,758	4.920	4.920
holding in each category) e) Total (a+b+c+d)	32,66,758	4.920	4.920
Details of acquisition/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	21,00,000	3.163	3.163
shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+d)	21,00,000	3.163	3.163
After the acquisition/sale, holding of:  a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other	11,66,758	1.757	1.757
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	11,66,758	1.757	1.757



Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.09.2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,63,87,590 Equity Shares of Rs. 10 Each
Equity share capital/total voting capital of the TC after the said acquisition / sale	6,63,87,590 Equity Shares of Rs. 10 Each
Total diluted share/voting capital of the TC after the said acquisition	6,63,87,590 Equity Shares of Rs. 10 Each

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Saraswati Properties Limited

Ashok Kumar Goel Authorised Signatory

Place: New Delhi Date: 19.09.2022