

To,
The BSE Limited
P.J Towers, Dalal Street,
Mumbai- 400 001

Date: 05-08-2023

Sub: Information under Regulation 29(2) read with Regulation 29(3) of the SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Scrip Name: Swojas Energy Foods Limited
Scrip Code: 530217

Dear Sir,

Please find enclosed herewith Disclosures under Regulation 29(2) read with Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 pursuant to the sale of Equity Shares of the Company in following manners in offer for Sale by Promoters of the Company:-

OFS DATE	NAME OF PROMOTERS	NO. OF SHARES SOLD IN OFS	%
03-08-2023 TO 04-08-2023	VISHAL DEDHIA	617519	1.99%
	KETAN KATARIA	308760	1.00%
	AMAR KAKARIA	308759	1.00%
	TOTAL	1235038	3.99%

Thanking you,
Yours faithfully,



VISHAL DEDHIA

On Behalf of All the Promoters of M/s. Swojas Energy Foods Limited

Encl: a/a

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	M/s. SWOJAS ENERGY FOODS LIMITED		
2. Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Mr. Vishal DEDHIA Mr. Ketan Kataria Mr. Amar Kakaria		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/Sale under consideration, holding of:			
a) Shares carrying voting rights			
VISHAL DEDHIA	12228512	39.49%	39.49%
KETAN KATARIA	6114257	19.75%	19.75%
AMAR KAKARIA	6114256	19.75%	19.75%
TOTAL	24457025	78.99%	78.99%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	24457025	78.99%	78.99%
Details of acquisition/sale			
a) Shares carrying voting rights acquired			
VISHAL DEDHIA	617519	1.99%	1.99%
KETAN KATARIA	308760	1.00%	1.00%
AMAR KAKARIA	308759	1.00%	1.00%
TOTAL	1235038	3.99%	3.99%

Vishal

b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer.	-	-	-
Total (a+b+c)	1235038	3.99%	3.99%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
VISHAL DEDHIA	11610993	37.50%	37.50%
KETAN KATARIA	5805497	18.75%	18.75%
AMAR KAKARIA	5805497	18.75%	18.75%
TOTAL	23221987	75.00%	75.00%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c)	23221987	75.00%	75.00%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	OFFER FOR SALE		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03-08-2023 TO 04-08-2023		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	3,09,62,650 equity shares of Re. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	3,09,62,650 equity shares of Re. 10/- each		
10.Total diluted share/voting capital of the TC after the said acquisition/sale	3,09,62,650 equity shares of Re. 10/- each		

Note:

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 44(3) of the Listing Obligations and Disclosures Requirement

Vishal

(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

SIGNATURE:

A handwritten signature in blue ink that reads "Vishal".

Vishal Dedhia

On Behalf of All the Promoters of M/s. Swojas Energy Foods Limited

Date:- 5th August 2023

For and on Behalf of all the Promoters of M/s. Swojas Energy Foods Limited

A handwritten signature in blue ink, appearing to read 'Vishal', with a vertical line extending upwards from the start of the signature.

Vishal Dedhia
Promoter

Place: Mumbai
Date: 05.08.2023

Note:

(*) Total share capital / voting capital to be taken as per the latest filling done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.