

GAGAN GULATI

Insolvency Professional

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12th April, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejoybhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra
BSE SCRIP CODE: 538537

SUB: Disclosure under Regulation 30 read with Sub clause 16(g) of clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015 with respect of Corporate Insolvency Resolution Process.

This is with reference to the captioned subject, that the Second Meeting of Committee of Creditors in the matter of Omansh Enterprises Limited which was held Wednesday, 12th day of April, 2023 at 02:30 p.m. at DD Club Rohini Sector 13, New Delhi – 110085 at pursuant to section 22(1) of IBBI (The Insolvency and Bankruptcy Code), 2016. The important issues discussed and approved in the Second Meeting of COC are specified herein below:

- 1. NOTE OF THE LIST OF CREDITORS WHO HAVE SUBMITTED THEIR CLAIMS AND THE STATUS OF VERIFICATION OF SUCH CLAIMS;**
- 2. DISCUSSION ON APPLICATION FOR THE APPOINTMENT OF INTERIM RESOLUTION PROFESSIONAL TO RESOLUTION PROFESSIONAL UNDER SECTION 22(3) OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016;**
- 3. NOTE ON THE PENDING DOCUMENT/INFORMATION/DATA FROM THE CORPORATE DEBTOR;**
- 4. APPOINTMENT OF THE REGISTERED VALUER FOR THE TWO CLASS OF ASSET I.E. PLANT AND MACHINERY ASSET AND SECURITIES AND FINANCIAL ASSET;**
- 5. RATIFIED THE PROFESSIONAL FEE OF VALUERS I.E. MR. DEVENDER KUMAR MALHOTRA AND M/S VALUE EDGE PROFESSIONALS PRIVATE LIMITED APPOINTED BY THE RESOLUTION PROFESSIONAL AS A REGISTERED VALUER IN TERMS OF REGULATION 27 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016 FOR DETERMINATION OF FAIR VALUE AND LIQUIDATION VALUE OF THE ASSETS OF THE CORPORATE DEBTOR FOR PLANT & MACHINERY IN ACCORDANCE WITH REGULATION 35 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016;**
- 6. RATIFIED THE PROFESSIONAL FEE OF VALUERS I.E. MS. SWATI CHATURVEDI AND MR. MANISH MANWANI APPOINTED BY THE RESOLUTION PROFESSIONAL AS A REGISTERED VALUER IN TERMS OF REGULATION 27 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016 FOR DETERMINATION OF**

FAIR VALUE AND LIQUIDATION VALUE OF THE ASSETS OF THE CORPORATE DEBTOR FOR SECURITIES AND FINANCIAL ASSET, IN ACCORDANCE WITH REGULATION 35 OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016;

7. APPROVE AND RATIFY THE FEES OF THE ACCOUNTANT & GST PRACTITIONER I.E. Mr. ANANT JAITLEY;
8. APPROVED AND RATIFIED THE EXPENSES TOWARDS CORPORATE INSOLVENCY RESOLUTION PROCESS (CIRP) COST TILL THE DATE OF COC;
9. RATIFIED THE PROFESSIONAL FEE OF CHARTERED ACCOUNTANT APPOINTED BY THE RESOLUTION PROFESSIONAL AS TRANSACTION AUDITOR FOR DETERMINATION OF TRANSACTIONS AS SPECIFIED U/S 43, 45, 49, 50 AND 66 OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016 AND FURNISH ITS REPORT THEREON;

Kindly consider this information as required disclosure under Regulation 30 read with Sub clause 16(g) of Clause A of Part A of schedule III of the SEBI (Listing Obligation & Disclosure Requirements) Regulation, 2015.

Kindly take the above information on record and oblige.

Thanking You,
Yours Faithfully
In the matter of Omansh Enterprises Limited



Gagan Gulati
Resolution Professional
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