बैंक ऑफ महाराष्ट्

प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पणे - 411005



BANK OF MAHARASHTRA

Head Office LOKMANGAL,1501, SHIVAJINAGAR, PUNE - 411005

Date: 20.03.2020

निवेशक सेवाए विभाग/ Investor Services Department

टेली/TELE: 020 25511360 ई-मेल / e-mail: compsec@mahabank.co.in / investor_services@mahabank.co.in

AX1/ISD/STEX/2019-20

The General Manager,
Department of Corporate Services,
BSE Ltd.,
P.J Towers,
Dalal Street, Fort,
Mumbai - 400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Sir/ Madam,

Sub: Equity Capital infusion by Government of India in Bank.

We would like to inform you that Government of India vide its Letter dated 17.03.2020 had informed about its decision to infuse Capital of Rs.831/- crore (Rupees Eight Hundred and Thirty One Crore only) in Bank. Bank had received the Capital of Rs.831/- crore on 20.03.2020 and same will be kept in Share Application Money A/c till all allotment formalities are completed.

Bank will take all necessary approvals/ permissions from Shareholders/ Regulatory authorities for Preferential allotment of Equity shares of Bank to Government of India (Gol) in due course of time.

We request you to consider the above information pursuant to the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,

For Bank of Maharashtra

(Chandrakant Bhagwat)

Company Secretary & Compliance Officer