



# Goldiam International Ltd

MANUFACTURERS & EXPORTERS OF DIAMONDS & JEWELLERY

CIN:L36912MH1986PLC041203

September 13, 2021

To, BSE Limited PhirozeJeejeebhoy Towers, DalalStreet,Mumbai- 400 001. Scrip Code: 526729	To, National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex,Mumbai- 400 051. Scrip Code: GOLDIAM EQ
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Dear Sir/Madam,

**Sub:- Outcome of Board Meeting held on September 13, 2021**

Further to our intimation dated August 30, 2021 and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Goldiam International Limited (the "Company") at its meeting held on September 13, 2021 has approved a proposal to buyback up to **3,80,000 equity shares (Three lakhs eighty thousand only)** of the Company for an aggregate amount not exceeding **Rs.45,60,00,000/- (Rupees Forty five crores sixty lakhs only)** (hereinafter referred to as the "Buyback Size"), being 01.71% of the total paid-up equity share capital and 19.35% of the total paid-up equity share capital and free reserves of the Company based on the audited standalone financial statements of the Company as on March 31, 2021, at a price of **Rs. 1,200/- (Rupees One thousand two hundred only)** per equity share (hereinafter the "Buyback Price" and such buyback, the "Buyback").

The Buyback is proposed to be made from the existing shareholders of the Company as on the record date on a proportionate basis under the tender offer route using the stock exchange mechanism in accordance with the provisions contained in the SEBI (Buy Back of Securities) Regulations, 2018 ("Buyback Regulations") and the Companies Act, 2013 and rules made thereunder (including any statutory modification(s) or re-enactment of the Companies Act, 2013 or Buyback Regulations).

The Buyback Size does not include transaction costs viz. brokerage, applicable taxes such as Buyback tax, securities transaction tax, GST, stamp duty, any expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India, advisors/legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.

Members of the promoter and promoter group of the Company have indicated their intention to participate in the proposed Buyback.

The proposed Buyback is subject to approval of shareholders by means of a special resolution through a postal ballot. The public announcement setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations.



**Registered Office**

Gems & Jewellery Complex, Santacruz Electronics Export Processing Zone, Andheri (East), Mumbai-400096. India  
Phones: (022) 28291893/28290396/28292397 Fax : (022) 28292885 Email:- [investorrelations@goldiam.com](mailto:investorrelations@goldiam.com)  
Website: [www.goldiam.com](http://www.goldiam.com)



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The Company has formed a committee to oversee and implement the Buyback and to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, expedient, usual or proper in connection with the proposed Buyback.

The pre-Buyback shareholding pattern as at September 10, 2021 is enclosed as **Annexure A**.

The meeting of the Board of Directors commenced at 11.00 am and concluded at 11.40 am.

This is for your information and records.

Yours faithfully,

For **Goldiam International Limited**

  
**Pankaj Parkhiya**

**Company Secretary & Compliance Officer**



Encl.:- As above

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## Annexure-A

### Pre-buyback Shareholding Pattern of the Company as on September 10, 2021:

Particulars	No. of shareholders	No. of shares	% of shares
Promoter/Promoter Group	3	1,46,94,672	66.267
Indian Financial Institutions / Banks/MF	288	2,12,078	0.956
FII's/FPI's/NRIs/Foreign National and OCB	404	3,39,679	1.532
Resident Individuals and others	25884	64,41,051	29.047
Clearing Members	138	1,25,406	0.566
Bodies corporate/LLP /Trust/NBFC	131	3,62,037	1.632
<b>Grand Total</b>	<b>26,848</b>	<b>2,21,74,923</b>	<b>100.00</b>



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