Phone: 2363 4926 / 2363 0306

25th September 2023

BSE Ltd.

Phiroze Jeejeebhoy Towers, Dalal Street,

Mumbai - 400 p001.

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No. C/1, G. Block, Bandra Kurla Complex,

Bandra (East), Mumbai - 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: <u>Disclosure under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeover)</u>
Regulations, 2011

I, Kunal Gandhi, Promoter/ Promoter Group; file herewith disclosure in the prescribed format under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011; for purchase of 5,848 equity shares of Lyka Labs Limited form open market.

I request you to take the above disclosure on your record.

Thanking you,

Yours Faithfully,

Kunal Gandhi

Promoter / Promoter Group

Encl.: A/a.

C.C.:

Lyka Labs Limited Registered Office: 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar 393 002.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lyka Labs Limited		
Name(s) of the acquirer and Persons Acting in	Acquirer		
Concert (PAC) with the Acquirer	Kunal Gandhi Persons Acting in Concert Nehal N. Gandhi Enai Trading and Investment Private Limited		
	Lyka Generics Limited (formerly known as Lyka Animal Healthcare Limited)		
Whether the acquirer belongs to Promoter/Promoter group	Yes	idicale Limited)	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number of shares	% w.r.t. total share /voting capital wherever Applicable	% of total diluted share/voting capital of TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			1
a) Shares carrying voting rights			
Nehal N. Gandhi	23,25,082	7.03%	7.03%
Kunal N. Gandhi	24,19,152	7.31%	7.31%
Enai Trading and Investment Private Limited	9,93,827	3.00%	3.00%
Lyka Generics Limited (formerly know as Lyka Animal Healthcare Limited)	12,100	0.04%	0.04%
Total	57,50,161	17.38%	17.38%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c+d)	57,50,161	17.38%	17.38%
Details of Acquisition		184	
a) Shares carrying voting rights			
Nehal N. Gandhi	4,918	0.01%	0.01%
Kunal N. Gandhi	5,848	0.02%	0.02%
Enai Trading and Investment Private Limited	6,173	0.02%	0.02%
Lyka Generics Limited (formerly know as Lyka Animal Healthcare Limited)	7,900	0.02%	0.02%

b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL	
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL .	NIL	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL	
Total (a+b+c+d)	24,839	0.07%	0.07%	
After the acquisition, holding of acquirer along with PACs of:				
a) Shares carrying voting rights				
Nehal N. Gandhi	23,30,000	7.04%	7.04%	
Kunal N. Gandhi	24,25,000	7.33%	7.33%	
Enai Trading and Investment Private Limited	10,00,000	3.02%	3.02%	
Lyka Generics Limited	20,000	0.06%	0.06%	
(formerly know as Lyka Animal Healthcare Limited)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.0070	0.0078	
Total	57,75,000	17.45%	17.45%	
b) Shares in the nature of encumbrance (pledge/	NIL	NIL	NIL	
ien/ non-disposal undertaking/ others)			1,12	
c) Voting rights (VR) otherwise than by equity	NIL	NIL	NIL	
shares				
d) Warrants/convertible securities/any other	NIL	NIL	NIL	
instrument that entitles the acquirer to receive				
shares carrying voting rights in the TC (specify				
nolding in each category)		-		
Total (a+b+c+d)	57,75,000	17.45%	17.45%	
Mode of acquisition (e.g. open market / public				
ssue / rights issue / preferential allotment /	Open Market			
nter-se transfer/encumbrance, etc.)				
Salient features of the securities acquired	(AAA) (AAA)			
ncluding time till redemption, ratio at which it	Equity shares carrying voting rights			
an be converted into equity shares, etc				
Date of acquisition of/ date of receipt of ntimation of allotment of shares / VR/				
varrants/convertible securities/any other	22nd September 2023			
nstrument that entitles the acquirer to receive				
hares in the TC.				
Equity share capital / total voting capital of the	2 20 00 000	:. 1		
C before the said acquisition	3,30,90,000 equity shares			
Equity share capital/ total voting capital of the	3 30 90 000 000	ity charas		
, , , , , , , , , , , , , , , , , , ,	3,30,90,000 equ	nty snares		
C after the said acquisition		3,30,90,000 equity shares		
C after the said acquisition Otal diluted share/voting capital of the TC after	3 30 90 000 200	ity charas		

Runal Gandhi Promoter/ Promoter Group

Mumbai, 25th September 2023.