

# Sharewealth Securities Limited

Member NSE: Code: 12499, SEBI Regn No: INB 231249930(Cash Segment) INF 231249930 (Derivative Segment)  
BSE: Code: 3204, SEBI Regn No: INB011249936 • MCX-SX : Code : 38600, SEBI Regn. No : INE261249930  
Depository Participant CDSL: SEBI Regn No: IN-DP-CDSL-379-2006, CIN : U67120KL2005PLC018045

Date: 13.12.2019

<b>BSE Limited</b> Corporate Relation Department 1 <sup>st</sup> Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001 Maharashtra, India	<b>S.I. Capital &amp; Financial Services Limited</b> 64, Montieth Road, Egmore, Chennai, Tamil Nadu- 600008 India
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**Sub: Continual Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the matter of S.I. Capital & Financial Services Limited (“SICFSL”)**

Dear Sir,

With reference to the captioned subject, we have enclosed herewith the disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take note of the same.

Thank You,

Yours Faithfully

**For Sharewealth Securities Limited**

For Sharewealth Securities Limited

**T B RAMAKRISHNAN**  
Managing Director & CEO



Enclosed as above

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## Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of the Acquisition

Name of target Company (TC)	S.I.Capital& Financial Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sharewealth Securities Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a Shares carrying voting rights	-	-	-
b Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c Voting rights (VR) otherwise than by equity shares	-	-	-
d Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e Total (a+b+c+d)	-	-	-
<b>Details of acquisition</b>			
a Shares carrying voting rights	18,27,850	60.93%	60.93%
b VRs acquired otherwise than by equity shares	-	-	-
c Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e Total (a+b+c+/-d)	18,27,850	60.93%	60.93%



<b>After the acquisition, holding of acquirer along with PACs of:</b>				
a	Shares carrying voting rights	18,27,850	60.93%	60.93%
b	VRs acquired otherwise than by equity shares	-	-	-
c	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d	Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e	Total (a+b+c+/-d)	18,27,850	60.93%	60.93%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)		27,900 Equity Shares by open market and the remaining 17,99,950 Equity Shares by Share Purchase Agreement		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.		NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.		December 12, 2019		
Equity share capital / total voting capital of the TC before the said acquisition		Rs.3,00,00,000/- comprising of 30,00,000 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition		Rs.3,00,00,000/- comprising of 30,00,000 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition		Rs.3,00,00,000/- comprising of 30,00,000 equity shares of Rs. 10/- each		



Signature of the Acquirer / Authorised Signatory

For Sharewealth Securities Limited  
For Sharewealth Securities Limited

  
Managing Director & CEO  
T B RAMA KRISHNAN  
Managing Director



Place: Thrissur, Kerala

Date: 13.12.2019

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.