

CIN: L40101HP1988GOI008409



एसजेवीएन लिमिटेड

SJVN Limited

(A Joint Venture of GOI & GOHP)

A Mini Ratna & Schedule "A" Company

SJVN/CHQ/CS/93/2021

Dated: 01-10-2021

NSE Symbol: SJVN-EQ

BOLT SCRIP ID: SJVN

SCRIP CODE: 533206

National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex,

Bandra East, Mumbai-400051, India.

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400 001, India

Dear Sir/Madam

Sub: Intimation with respect to raising of Funds through Private Placement of Unsecured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs)

Pursuant to Regulation 30 read with Part A of the Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please take note of the following:

Size of the Issue	Rs.1,000 Crores
Whether the Issue is proposed to be Listed	Yes
Tenure of Instrument	Date of Allotment : 29.09.2021 Date of Maturity : 29.09.2026
Coupon Interest Rate	6.10% p.a.
Schedule of Payment of Coupon and Principal	29 th September every year till redemption date i.e., 29.09.2026
Special Right/Privileges, if any	Not Applicable
Charge/Security	Not Applicable as the NCDs are unsecured.

The above NCDs are listed on the WDM Segment of BSE.

Kindly take the above information on record and oblige please.

Thanking you,

Yours faithfully,

(Arun Kumar Sharma)

Designated Officer for Filing

पंजीकृत एवं कॉर्पोरेट कार्यालय: एसजेवीएन कॉर्पोरेट ऑफिस कॉम्प्लेक्स, शानान, शिमला - 171006 हिमाचल प्रदेश

Registered & Corporate Office: SJVN Corporate Office Complex, Shanana, Shimla - 171006 Himachal Pradesh

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