

Corporate Office :

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CIN : L65910MH1998PLC115967



September 09, 2022

Corporate Relationship Department, BSE Limited Dalal Street Mumbai- 400001	Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra (E), Mumbai - 400051
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Dear Sir/Madam,

Ref: 532947; Symbol: IRB

Subject: Refinance of Project Loan by Yedeshi Aurangabad Tollway Limited (Project SPV of IRB Infrastructure Trust) through issuance of NCDs on private placement basis

In continuation of our disclosure dated August 30, 2022, and pursuant to Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III – Part A (D), this is to inform you that Yedeshi Aurangabad Tollway Limited (YATL), subsidiary of IRB Infrastructure Trust, sponsored by IRB Infrastructure Developers Limited, on September 09, 2022, has allotted INR denominated senior, secured, redeemable, listed, rated, non-convertible debentures aggregating to INR 800 Crores (Tranche 2) on a private placement basis to eligible investors. For this purpose, YATL has executed the debenture trust deed and other transaction documents. Salient terms of the NCDs are mentioned below:

Sr. No	Particulars	Details	
		Tranche 2A	Tranche 2B
1.	Size of the issue	INR 500 Crore	INR 300 Crore
2.	Whether proposed to be listed. If yes, name of the stock exchange(s)	Yes. NCDs to be listed on BSE Limited	Yes. NCDs to be listed on BSE Limited
3.	Tenure of the Instrument – date of allotment and date of maturity	4 years 355 days Date of allotment: September 09, 2022 Date of maturity: August 29, 2027	7 years Date of allotment: September 09, 2022 Date of maturity: September 08, 2029
4.	Coupon/ Interest offered, schedule of payment of coupon/interest and principal	8.65% p.a., payable monthly	8.75% p.a., payable monthly
5.	Charges/ Security, if any, created over the assets	<ul style="list-style-type: none"> • Charge over YATL's assets • Pledge over IRB 	<ul style="list-style-type: none"> • Charge over YATL's assets • Pledge over IRB Infrastructure Trust's holding

		<p>Infrastructure Trust's holding in YATL</p> <ul style="list-style-type: none"> • DSRA of six month's interest. • The debt shall also be guaranteed by IRB Infrastructure Trust 	<p>in YATL</p> <ul style="list-style-type: none"> • DSRA of six month's interest. • The debt shall also be guaranteed by IRB Infrastructure Trust
6.	Details of redemption of debentures	Bullet redemption at the end of tenure	No redemption until first 5 years. Partial redemption shall commence after 5 years. Put Option available after 6 years.

We request you to take the above on record.

For IRB Infrastructure Developers Limited

Mehul Patel
Company Secretary & Compliance Officer