

VAMSI KRISHNA POTLURI

Plot No.265Q, Road No.10,
Jubilee Hills, Hyderabad-500033

25th March, 2024

To:
Listing Compliance
BSE Limited.
P J Towers, Dalal Street, Mumbai - 400001

Dear Sir,

Sub: Revised disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

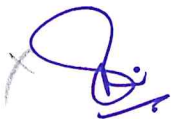
Ref: Your email dated 18th March, 2024 -only Trustee name mentioned and lender name not provided under details of the entity in whose favour shares are being encumbered.

With reference to your email dated 18th March, 2024 to mention the name of the lender in our disclosure dated 14th December, 2023 submitted with you, as per Reg. 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are herewith submitting revised disclosures by specifying the name of the trustee and name of the lender as required under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the release of the pledge of 12,62,590 equity shares held by me in SMS Pharmaceuticals Limited.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully



Vamsi Krishna Potluri
Promoter

CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

Annexure-I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	SMS Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	25.03.2024 (originally reported on 14.12.2023)
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Vamsi Krishna Potluri

Details of the creation of encumbrance:

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked*	Promoter Holding in Target Company(1)		Promoter Holding already encumbered (2)		Details of Events pertaining to encumbrance(3)							Post Event of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Vamsi Krishna Potluri	1,33,28,370	15.74%	20,30,590	2.39	Release	12.12.2023	Pledge	Security created against the term loan availed by VKT Pharma	12,62,590	1.49	Shares were pledged with Vistra ITCL (India) Limited (Trustee), the	7,68,000	0.90

								Private Limited.			Lenders are RBL Bank Limited & Yes Bank Limited, for the term Loan taken by VKT Pharma Private Limited		
Hima Bindu Potluri	1,47,88,840	17.47	1,06,20,000	12.55	-	-	-	-	-	-	-	1,06,20,000	12.55
Ramesh Babu Potluri	1,56,53,060	18.49	-	-	-	-	-	-	-	-	-	-	-
Trilok Potluri	21,88,000	2.58	-	-	-	-	-	-	-	-	-	-	-
Potluri Laboratories Pvt Ltd	11,20,320	1.32	-	-	-	-	-	-	-	-	-	-	-
Potluri Infra Projects LLP	73,46,420	8.68	38,00,000	4.49	-	-	-	-	-	-	-	38,00,000	4.49
TVT Infracon LLP	20,000	0.02	-	-	-	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Signature:

Vamsi Krishna Potluri

Place: Hyderabad

Date: 25.04.2024