

Date: 17th November 2021

To,
The Manager,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Scrip Code: 532915

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 0.515 % of the equity share capital of PUNJAB ALKALIES & CHEMICALS LTD.

You are requested to kindly take note of the above.

For, Plutus Wealth Management LLP

Authorised Signatory

CC:

PUNJAB ALKALIES & CHEMICALS LTD. S C O 125-127SECTOR 17 B CHANDIGARH U T CH 160017 IN



<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

PART A: Details of the Acquisition

Name of the Target Company (TC)	PUNJAB ALKAL	IES & CHEMICA	LS LTD.
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Plutus Wealth Management LLP PAN: AATFP4879R		
Whether the acquirer belongs to Promoter / Promoter group	The acquirer is not a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights	40,00,000 (Individually) NA (Together with PAC)	8.252 % (Individually) NA (Together with PAC)	8.252 % (Individually) NA (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carryingvoting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	40,00,000	8.252 %	8.252 %



De	tails of acquisition:			
a)	Shares carrying voting rights acquired	2,50,000	0.515 %	0.515 %
b)	VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d)		NIL	NIL	NIL
e)	Total (a+b+c+/-d)	2,50,000	0.515 %	0.515 %
	er the acquisition, holding of uirer along with PACs:			
a)	Shares carrying voting rights acquired	42,50,000 (Individually) NA (Together	8.768 % (Individually) NA (Together	8.768 % (Individually) NA (Together with
b)	VRs otherwise than by shares	with PAC) NIL	with PAC) NIL	PAC) NIL
c)	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e)	Total (a+b+c+d)	42,50,000	8.768 %	8.768 %



Mode of acquisition (e.g. openmarket/off-market/public issue/rights issue / preferential allotment / inter-se transfer etc).	Open Market
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16 th November, 2021
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 484686440/- (48468644 Equity Shares of INR 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 484686440 /- (48468644 Equity Shares of INR 10 each)
Total diluted share/voting capital of the TC after the said acquisition Note:	Rs. 484686440/- (48468644 Equity Shares of INR 10 each)

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated
- (#) The other member of the Promoter Group has also acquired / transferred the shares of PUNJAB ALKALIES & CHEMICALS LTD. from the open market in a manner that the total holdings of Promoter Group has remained unchanged post such transactions.

Date: 17th November 2021

Place: Jaipur

For Plutus Wealth Management LP

Authorised Signatory