

# adani

November 18, 2019

**To:**

**National Stock Exchange of India Limited**  
Exchange Plaza, BKC, Bandra (East)  
Mumbai – 400 051

**BSE Limited**

Floor 25, P J Towers, Dalal Street,  
Mumbai – 400001

**Adani Power Limited**

"Shikhar" Near Adani House, Mithakhali Six Roads,  
Navrangpura, Ahmedabad-380 009

**Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 1,68,16,200 equity shares of APL.**

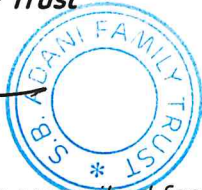
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

  
**Authorised Signatory**



*Encl: Disclosure in the prescribed format*

**S. B. Adani Family Trust**

9<sup>th</sup> Floor, Shikhar, Near Adani House,  
Mithakhali Six Roads, Navrangpura  
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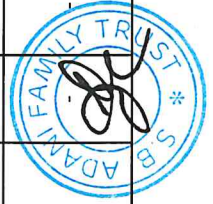
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**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)	Adani Power Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	18-11-2019
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

**Details of the creation of encumbrance:**

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [ creation [(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1,40,51,79,633	36.43	79,47,49,709	20.61	creation	16-11-19	pledge	Loan taken by Group Co.	1,68,16,200	0.44	Refer Note 1 below	81,15,65,909	21.04			
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,64,32,820	0.43	-	-	-	-	-	-	-	-	-	-	-			
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	37,71,80,885	9.78	5,30,81,666	1.38	-	-	-	-	-	-	-	5,30,81,666	1.38			
Flourishing Trade and Investment Ltd.	15,10,62,201	3.92	-	-	-	-	-	-	-	-	-	-	-			



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares		% of total share capital
Worldwide Emerging Market Holding Ltd.	19,28,46,900	5.00	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	26,54,85,675	6.88	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	29,11,24,451	7.55	-	-	-	-	-	-	-	-	-	-	-
Emerging Market Investment DMCC	19,23,00,000	4.99	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	0.00	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged in favour of SBICAP Trustee Company Limited for the benefit of State Bank of India

For S. B. Adani Family Trust



Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 18-11-2019