

21st February 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra (East),
Mumbai 400 051.

Scrip Code: 500259

Scrip Code: LYKALABS

Sub.: Voting results of the meeting of the Equity Shareholders of the Company conveyed on Tuesday, 20th February 2024, as per the NCLT Order.

Dear Sir/ Madam,

In compliance with the requirements of Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015; we enclose herewith voting results along with the Scrutinizer's Report of the meeting of the Equity Shareholders of the Company conveyed as per the NCLT Order on Tuesday, 20th February 2024 .

We request you to take the same on your record.

Thanking You,

Yours sincerely,
For **Lyka Labs Limited**

Kishore P. Shah

Company Secretary & Compliance Officer

Encl.: A/a.

FORM No. CAA 4

[Pursuant to Rule 13(2) and Rule 14 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

**Before The Hon'ble National Company Law Tribunal Ahmedabad Bench
Company Application No. C.A.(CAA)/57(AHM)2023
Read with Comp. Appl/19(AHM)2023**

In the matter of the Companies Act, 2013

And

**In the matter of Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013**

And

**In the matter of Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs
Limited and their respective Shareholders and Creditors**

Lyka Labs Limited,

CIN: L24230GJ1976PLC008738

A company incorporated within the meaning of Section 2(20) of the Companies Act, 2013, having its Registered Office having its Registered Office at 4801/B & 4802/A G.I.D.C Industrial Estate, Ankleshwar, Gujarat 393 002.

..... Applicant 2/ Transferee Company

**INDEX TO THE CHAIRPERSON'S REPORT FOR THE MEETING OF EQUITY
SHAREHOLDERS**

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FORM No. CAA-4

[Pursuant to Rule 13(2) and Rule 14 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

Before the Hon'ble National Company Law Tribunal Ahmedabad Bench
Company Application No. C.A.(CAA)/57(AHM)2023
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In the matter of Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs
Limited and their respective Shareholders and Creditors

Lyka Labs Limited,

CIN: L24230GJ1976PLC008738

A company incorporated within the meaning of Section 2(20) of the Companies Act, 2013,
having its Registered Office having its Registered Office at 4801/B & 4802/A
G.I.D.C Industrial Estate, Ankleshwar, Gujarat 393 002.

..... Applicant 2/ Transferee Company

**REPORT OF THE CHAIRPERSON OF RESULT OF THE MEETING OF
EQUITY SHAREHOLDERS**

I, Dr. Deepti Mukesh, the person appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide order dated January 08, 2024, to act as Chairperson of the meeting of the Equity Shareholders of M/s. Lyka Labs Limited, as summoned the convening of the meeting of the Equity Shareholders issuing notice by e-mail on Thursday, January 18, 2024 and by releasing advertisement in "Financial Express" in English and in "Janadesh" in Gujarati on January 19, 2024. The meeting was held on Tuesday, February 20, 2024 at 11.00 A.M. through Video Conferencing ("VC") National Securities Depository Limited (the "NSDL") e-voting system, and I do hereby report to the Hon'ble National Company Law Tribunal, Ahmedabad Bench, as follows:

1. The said meeting was ordered to called at 11.00 A.M. According to the order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench, requisite quorum for the Equity Shareholders meeting was 300 which was not present and thus the meeting was adjourned for half an hour and thereafter the person(s) present and voting were



deemed to constitute the quorum. The number of Equity Shareholders present was 14 Equity Shareholders through VC as detailed below:

Particulars	No. of Equity Shareholders	Value of Equity Shareholders	Percentage
Total no. of Equity Shareholders as on Cut Off date i.e. February 13, 2024	26,581	33,09,00,000	100
Number of Equity Shareholders who attended the meeting	14	12,35,48,170	37.34

2. The Scheme of Amalgamation ('Scheme') was received, read and understood, in the meeting and the question submitted to the said meeting was whether the Equity Shareholders of the said Company agreed to the Scheme of Lyka Exports Limited ('Transferor Company') with Lyka Labs Limited ('Transferee Company'), with or without modification.
3. The facility of voting through remote e-voting was provided to all the Equity Shareholders pursuant to the provisions of Section 230 of the Companies Act, 2013 read with Rule 9 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016.
4. Ms. Hirva Dave, Advocate was appointed as the Scrutiniser for ascertaining the requisite majority for the votes cast through remote e-voting and e-voting at the meeting on the resolution as set out in the notice of meeting of the Equity Shareholders as per order of this Hon'ble Tribunal.
5. The Scheme was open for remote e-voting, as detailed in the Notice. The Scheme was also put to vote by e-voting at the meeting as specified under Rule 13 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016. The Equity Shareholders proceeded to exercise their vote through electronic means during the meeting.
6. The Scrutinizer then submitted the consolidated report on the votes cast by the Equity Shareholders through remote e-voting and e-voting conducted at the meeting.
7. The majority of Equity Shareholders representing more than three-fourth value in equity shares amount to Rs.18,40,77,510/- voting by remote e-voting and e-voting at the meeting were in favour of the Scheme.

8. The summary of the result of the voting of Equity Shareholders (incl. Promoter & Public) was as follows:

i. Voted in favor of the resolution:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	52	1,84,07,751	100
E-voting at the time of meeting	-	-	-
Total	52	1,84,07,751	100

ii. Voted against the resolution:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

iii. Invalid votes:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of invalid votes cast
Remote e-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

9. The summary of the result of the voting of Equity Shareholders (Public Shareholders) was as follows:

i. Public shareholders voted in favor of the resolution:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	40	2,70,242	100
E-voting at the time of meeting	-	-	-
Total	40	2,70,242	100

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ii. Public shareholders voted against the resolution:

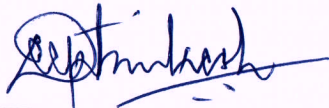
Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

iii. Public shareholders Invalid votes:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of invalid votes cast
Remote e-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

10. The Consolidated Scrutinizer's Report Equity Shareholders (incl. Promoter & Public) is provided as Annexure-1 and Consolidated Scrutinizer's Report Equity Shareholders (Public Shareholders) as Annexure-2.
11. Statements extracted by the Scrutinizer, has been handed over to the Company for its custody.
12. Based on the above result, I hereby report to this Hon'ble Tribunal that the Resolution proposed for approval of the Scheme and their respective shareholders and Creditors was approved by 100% without any modification.

Ankleshwar, Dated this the 21st day of February 2024



Dr. Deepti Mukesh

Chairperson appointed by the Hon'ble NCLT, Ahmedabad

HIRVA R. DAVE

Advocate
B.Com., LL.M., A.C.A.

Annexure - 1

①

201-202, Hir-Asha Arcade, Nr. Shalin Hospital, Opp. Gujarat Judicial Academy, Science City, Ahmedabad – 380 060
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**CONSOLIDATED REPORT OF SCRUTINIZER ON E-VOTING BY
EQUITY SHAREHOLDERS (incl. PROMOTER & PUBLIC) OF LYKA LABS LIMITED**

To,

Dr. Deepti Mukesh

Chairperson appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench for the Meeting of **Equity Shareholders (incl. Promoter & Public) of Lyka Labs Limited** pursuant to the orders dated November 24, 2023 and January 08, 2024 under Company Application C.A.(CAA)/57(AHM)2023 read with Comp.Appl/19(AHM)2023.

Respected Madam,

Subject: Consolidated Report of the Scrutinizer on the remote e-voting and e-voting at the NCLT convened meeting of Equity Shareholders (incl. Promoter & Public) of Lyka Labs Limited convened pursuant to the orders of Hon'ble National Company Law Tribunal, Ahmedabad Bench dated November 24, 2023 and January 08, 2024 in Company Application C.A.(CAA)/57(AHM)2023 read with Comp.Appl/19(AHM)2023 through Video Conferencing ('VC')/ Other Audio-Visual Means ('OAVM') on Tuesday, February 20, 2024 at 11.00 A.M.

I, Ms. Hirva Dave, Advocate, appointed as the Scrutinizer for the NCLT convened meeting of **Equity Shareholders (incl. Promoter & Public) of Lyka Labs Limited (CIN: L24230GJ1976PLC008738)** (the "Company") convened pursuant to the Orders of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") dated November 24, 2023 and January 08, 2024, ("Orders") in the matter of the Scheme of Amalgamation of Lyka Exports Limited ("Transferor Company") with Lyka Labs Limited ("Transferee Company") and their respective shareholders and creditors (the "Scheme") in Company Application CA (CAA) NO.57/AHM/2023 read with Comp.Appl/19(AHM)2023 pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 and Rules made thereunder for the purpose of scrutinizing the votes cast through remote e-voting and e-voting at the meeting for the resolution as set out in the notice convening the said meeting, submit my report as under:

1. As per directions issued by the NCLT in the aforesaid Orders and in compliance with Section 108 of the Companies Act, 2013 and Rules made thereunder, and also read with the relaxations as notified by the circulars issued by the Ministry of Corporate Affairs from time to time starting from April 8, 2020 till on December 28, 2022 (referred as "MCA Circulars" in Note 1 to the Notice of the meeting) read with applicable rules made there under and Regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the meeting was convened through VC/OAVM, without the physical presence of members at a common venue, at the Registered Office of the Company which is the deemed venue for the meeting.
2. The Notice dated January 16, 2024 along with the explanatory statement under Section 230 read with Section 102 and other applicable provisions of the Act and Rule 6 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 along with copy of the Scheme and the documents (Annexures-as stated in the index of the Notice) were sent via email to those Equity Shareholders of the Company whose names appear in the register of members/list of beneficial owners as on Tuesday, February 13, 2024 and whose e-mail addresses are registered with the company/ the relevant Depository(ies) as on the said date. For the equity shareholders who have not registered their e-mail address with the Company/the relevant depository(ies), the Notice of this Meeting, together with Annexures were made available in the website of the Company (www.lykalabs.com) and the websites of BSE Limited (www.bseindia.com) and National stock Exchange of India Limited

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HIRVA R. DAVE

Advocate
B.Com., LL.M., A.C.A.

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(www.nseindia.com) and on the website of the e-voting agency National Securities Depository Limited (the "NSDL") at www.evoting.nsdl.com.

3. The Company had provided remote e-voting facility through NSDL for remote e-voting and e-voting during the meeting.
4. The equity shareholders of the Company holding shares as on February 13, 2024 (Cut-Off date) were entitled to vote on the resolution for approving the Scheme as contained in the Notice of the meeting.
5. As intimated, the Company has completed the dispatch of the Notice of the Meeting along with the relevant annexures referred thereto, to the Equity Shareholders of the Company and also published an advertisement which appeared in "Financial Express" in English Language and in "Janadesh" in Gujarati Language both on January 19, 2024.
6. The compliance with the provisions of the Companies Act, 2013 and the Rules made there under relating to e-voting (which includes remote e-voting and the e-voting at the meeting) to the shareholders on the resolution proposed in the notice calling the meeting of the Company was the responsibility of the management. My responsibility as a Scrutinizer was to ensure that the voting process is conducted in a fair and transparent manner and render a Consolidated Scrutinizer's Report on the voting to the Chairperson or a person authorised by her.
7. The voting period for remote e-voting commenced on Friday, February 16, 2024 at 09:00 A.M. and ended on Monday, February 19, 2024, at 5:00 P.M. and the NSDL e-voting platform was blocked thereafter.
8. The Company had also provided e-voting facility to the shareholders present at the meeting through VC or OAVM and who did not cast their vote earlier through remote e-voting facility, for next 15 minutes after the conclusion of the meeting.
9. After the announcement of declaring the Meeting open was made by the Chairperson, the procedure for e-voting and convening was adopted in pursuance of the Guidelines and Rules of the MCA.
10. As per the directions of Orders passed by the Hon'ble NCLT requisite quorum for the Equity Shareholders meeting was 300 (*Three Hundred*). At the time fixed by the Hon'ble NCLT i.e., at 11:00 A.M., the quorum was not present and thus the meeting was adjourned for half an hour. Thereafter, at 11:30 A.M., the person(s) present and voting were deemed to constitute the quorum. At 11.30 A.M., when the meeting was reconvened 14 (*Fourteen*) shareholders attended the meeting which constituted the quorum, as per the Orders. The Chairperson declared the meeting in order as per compliance of the Hon'ble NCLT orders and commenced the proceeding of the Meeting.
11. The Chairperson then placed the resolution mentioned in the Notice, which was already placed for voting through remote e-voting and 5 (*Five*) members had registered themselves as speakers in meeting, out of which, 4 (*Four*) members have actively spoken at the meeting. The Chairperson, after conclusion of discussion on the resolution, announced that the members present at the meeting and who have not casted their vote by remote e-voting could vote through e-voting made available during the meeting at NSDL e-voting system and the voting through e-voting at the meeting was made available for 15 minutes thereafter.

HIRVA R. DAVE

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12. After conclusion of facility of e-voting time provided by the company at the meeting, the details or data of votes casted through e-voting during the meeting and votes casted through remote e-voting were downloaded from the NSDL e-voting system.
13. I have scrutinized and reviewed the remote e-voting and e-voting at the meeting and votes casted therein based on the data downloaded from NSDL e-voting system and also with the records maintained by the Link Intime India Private Limited who are also the Company's Registrars and Transfer Agents.
14. The voting report under Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is annexed herewith.

I now submit my consolidated report on the result of the remote e-voting and e-voting during the meeting in respect of the resolution as below:

RESOLUTION:

To approve the Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs Limited and their respective shareholders and creditors as per the text mentioned in the Notice.

i. Voted in favor of the resolution:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	52	1,84,07,751	100
E-voting at the time of meeting	-	-	-
Total	52	1,84,07,751	100

ii. Voted against the resolution:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

iii. Invalid votes:

Voting Facility	Number of Members voted	Number of votes cast by them
Remote e-voting	-	-
E-voting at the time of meeting	-	-
Total	-	-

HIRVA R. DAVE

Advocate
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Based on the foregoing, the Resolution is approved by the Equity Shareholders of the Transferee Company, without any modification, by 100% majority considering the number of Shareholders voted electronically and 100% majority considering the total number of Equity Shares of the Transferee Company who have voted.

The registers and e-voting downloads and records shall remain in my custody until the Chairperson considers, approves, and signs the reports and thereafter the same shall be handed over to the Company Secretary/ Director authorized by the Board for safe keeping.

You may declare the results accordingly.

Thanking You.

Yours faithfully,



Ms. Hirva Dave
(Scrutinizer appointed by NCLT)

Ankleshwar; 21st February 2024.



ANNEXURE

Lyka Labs Limited								
Resolution Required :Special			1 - To approve the Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs Limited and their respective shareholders.					
Whether promoter/ promoter group are interested in the agenda/resolution?								
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes – in favour	No. of Votes –Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	[2]	[3]=[2]/[1]*100	[4]	[5]	[6]=[4]/[2]*100	[7]=[5]/[2]*100
Promoter and Promoter Group	E-Voting	18137509	18137509	100.0000	18137509	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		18137509	100.0000	18137509	0	100.0000	0.0000
Public Institutions	E-Voting	281935	0	0.0000	0	0	0.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		0	0.0000	0	0	0.0000	0.0000
Public Non Institutions	E-Voting	14670556	270242	1.8421	270242	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		270242	1.8421	270242	0	100.0000	0.0000
Total		33090000	18407751	55.6293	18407751	0	100.0000	0.0000

HIRVA R. DAVE

Advocate
B.Com., LL.M., A.C.A.

Annexure - 2 ①

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**CONSOLIDATED REPORT OF SCRUTINIZER ON E-VOTING BY
EQUITY SHAREHOLDERS (PUBLIC SHAREHOLDERS) OF LYKA LABS LIMITED**

To,

Dr. Deepti Mukesh

Chairperson appointed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench for the Meeting of **Equity Shareholders (Public Shareholders) of Lyka Labs Limited** pursuant to the orders dated November 24, 2023 and January 08, 2024 under Company Application C.A.(CAA)/57(AHM)2023 read with Comp.Appl/19(AHM)2023.

Respected Madam,

Subject: Consolidated Report of the Scrutinizer on the remote e-voting and e-voting by Public Equity Shareholders at the NCLT convened meeting of Lyka Labs Limited convened pursuant to the orders of Hon'ble National Company Law Tribunal, Ahmedabad Bench dated November 24, 2023 and January 08, 2024 in Company Application C.A.(CAA)/57(AHM)2023 read with Comp.Appl/19(AHM)2023 through Video Conferencing ('VC')/ Other Audio-Visual Means ('OAVM') on Tuesday, February 20, 2024 at 11.00 A.M. in terms of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023

I, Ms. Hirva Dave, Advocate, appointed as the Scrutinizer for the NCLT convened meeting of **Equity Shareholders (Public Shareholders) of Lyka Labs Limited (CIN: L24230GJ1976PLC008738)** (the "Company") convened pursuant to the Orders of the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") dated November 24, 2023 and January 08, 2024, ("Orders") in the matter of the Scheme of Amalgamation of Lyka Exports Limited ("Transferor Company") with Lyka Labs Limited ("Transferee Company") and their respective shareholders and creditors (the "Scheme") in Company Application CA (CAA) NO.57/AHM/2023 read with Comp.Appl/19(AHM)2023 pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 and Rules made thereunder for the purpose of scrutinizing the votes cast through remote e-voting and e-voting at the meeting for the resolution as set out in the notice convening the said meeting, submit my report as under:

1. As per directions issued by the NCLT in the aforesaid Orders and in compliance with Section 108 of the Companies Act, 2013 and Rules made thereunder, and also read with the relaxations as notified by the circulars issued by the Ministry of Corporate Affairs from time to time starting from April 8, 2020 till on December 28, 2022 (referred as "MCA Circulars" in Note 1 to the Notice of the meeting) read with applicable rules made there under and Regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the meeting was convened through VC/OAVM, without the physical presence of members at a common venue, at the Registered Office of the Company which is the deemed venue for the meeting.
2. The Notice dated January 16, 2024 along with the explanatory statement under Section 230 read with Section 102 and other applicable provisions of the Act and Rule 6 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 along with copy of the Scheme and the documents (Annexures-as stated in the index of the Notice) were sent via email to those Equity Shareholders of the Company whose names appear in the register of members/list of beneficial owners as on Tuesday, February 13, 2024 and whose e-mail addresses are registered with the company/ the relevant Depository(ies) as on the said date. For the equity shareholders who have not registered their e-mail address with the Company/the relevant depository(ies), the Notice of this Meeting, together with Annexures were made available in the website of the Company (www.lykalabs.com)





HIRVA R. DAVE

Advocate
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and the websites of BSE Limited (www.bseindia.com) and National stock Exchange of India Limited (www.nseindia.com) and on the website of the e-voting agency National Securities Depository Limited (the "NSDL") at www.evoting.nsdl.com.

3. The Company had provided remote e-voting facility through NSDL for remote e-voting and e-voting during the meeting.
4. The equity shareholders of the Company holding shares as on February 13, 2024 (Cut-Off date) were entitled to vote on the resolution for approving the Scheme as contained in the Notice of the meeting.
5. As intimated, the Company has completed the dispatch of the Notice of the Meeting along with the relevant annexures referred thereto, to the Equity Shareholders of the Company and also published an advertisement which appeared in "Financial Express" in English Language and in "Janadesh" in Gujarati Language both on January 19, 2024.
6. The compliance with the provisions of the Companies Act, 2013 and the Rules made there under relating to e-voting (which includes remote e-voting and the e-voting at the meeting) to the shareholders on the resolution proposed in the notice calling the meeting of the Company was the responsibility of the management. My responsibility as a Scrutinizer was to ensure that the voting process is conducted in a fair and transparent manner and render a Consolidated Scrutinizer's Report on the voting to the Chairperson or a person authorised by her.
7. The voting period for remote e-voting commenced on Friday, February 16, 2024 at 09:00 A.M. and ended on Monday, February 19, 2024, at 5:00 P.M. and the NSDL e-voting platform was blocked thereafter.
8. The Company had also provided e-voting facility to the shareholders present at the meeting through VC or OAVM and who did not cast their vote earlier through remote e-voting facility, for next 15 minutes after the conclusion of the meeting.
9. After the announcement of declaring the Meeting open was made by the Chairperson, the procedure for e-voting and convening was adopted in pursuance of the Guidelines and Rules of the MCA.
10. As per the directions of Orders passed by the Hon'ble NCLT requisite quorum for the Equity Shareholders meeting was 300 (*Three Hundred*). At the time fixed by the Hon'ble NCLT i.e., at 11:00 A.M., the quorum was not present and thus the meeting was adjourned for half an hour. Thereafter, at 11:30 A.M., the person(s) present and voting were deemed to constitute the quorum. At 11.30 A.M., when the meeting was reconvened 14 (*Fourteen*) shareholders attended the meeting which constituted the quorum, as per the Orders. The Chairperson declared the meeting in order as per compliance of the Hon'ble NCLT orders and commenced the proceeding of the Meeting.
11. The Chairperson then placed the resolution mentioned in the Notice, which was already placed for voting through remote e-voting and 5 (*Five*) members had registered themselves as speakers in meeting, out of which, 4 (*Four*) members have actively spoken at the meeting. The Chairperson, after conclusion of discussion on the resolution, announced that the members present at the meeting and who have not casted their vote by remote e-voting could vote through e-voting made available during the meeting at NSDL e-voting system and the voting through e-voting at the meeting was made available for 15 minutes thereafter.

HIRVA R. DAVE

Advocate
B.Com., LL.M., A.C.A.

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12. After conclusion of facility of e-voting time provided by the company at the meeting, the details or data of votes casted through e-voting during the meeting and votes casted through remote e-voting were downloaded from the NSDL e-voting system.
13. I have scrutinized and reviewed the remote e-voting and e-voting at the meeting and votes casted therein based on the data downloaded from NSDL e-voting system and also with the records maintained by the Link Intime India Private Limited who are also the Company's Registrars and Transfer Agents. The bifurcation of the public shareholders and shareholders belonging to the promoters' group was provided by the Company, wherein out of 52 (*Fifty-Two*) Equity Shareholders who had casted their votes, 40 (*Forty*) Equity Shareholders holding 2,70,242 equity shares, were shown to be public shareholders.
14. The voting report under Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is annexed herewith.

I now submit my consolidated report on the result of the remote e-voting and e-voting during the meeting of the public shareholders of the Company in respect of the resolution as below:

RESOLUTION:

To approve the Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs Limited and their respective shareholders and creditors as per the text mentioned in the Notice.

i. Public shareholders voted in favor of the resolution:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	40	2,70,242	100
E-voting at the time of meeting	-	-	-
Total	40	2,70,242	100

ii. Public shareholders voted against the resolution:

Voting Facility	Number of Members voted	Number of votes cast by them	% of total number of valid votes cast
Remote e-voting	-	-	-
E-voting at the time of meeting	-	-	-
Total	-	-	-

iii. Public shareholders Invalid votes:

Voting Facility	Number of Members voted	Number of votes cast by them
Remote e-voting	-	-
E-voting at the time of meeting	-	-
Total	-	-

HIRVA R. DAVE

Advocate
B.Com., LL.M., A.C.A.

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201-202, Hir-Asha Arcade, Nr. Shalin Hospital, Opp. Gujarat Judicial Academy, Science City, Ahmedabad – 380 060
Mobile: +91 95747 60101 E-mail: davehirva@gmail.com

Based on the foregoing, the Resolution is approved by the Public Shareholders of the Transferee Company, without any modification, by 100% majority considering the number of Public Shareholders voted electronically and 100% majority considering the total number of Equity Shares held by the Public Shareholders of the Transferee Company who have voted.

The registers and e-voting downloads and records shall remain in my custody until the Chairperson considers, approves, and signs the reports and thereafter the same shall be handed over to the Company Secretary/ Director authorized by the Board for safe keeping.

You may declare the results accordingly.

Thanking You.

Yours faithfully,

Ms. Hirva Dave
(Scrutinizer appointed by NCLT)

Ankleshwar; 21st February 2024.

ANNEXURE

Lyka Labs Limited								
Resolution Required :Special			1 - To approve the Scheme of Amalgamation of Lyka Exports Limited with Lyka Labs Limited and their respective shareholders.					
Whether promoter/ promoter group are interested in the agenda/resolution?								
Category	Mode of Voting	No. of shares held	No. of votes polled	% of Votes Polled on outstanding shares	No. of Votes –in favour	No. of Votes –Against	% of Votes in favour on votes polled	% of Votes against on votes polled
		[1]	[2]	$[3]=\frac{[2]}{[1]}\times 100$	[4]	[5]	$[6]=\frac{[4]}{[2]}\times 100$	$[7]=\frac{[5]}{[2]}\times 100$
Promoter and Promoter Group	E-Voting	18137509	18137509	100.0000	18137509	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		18137509	100.0000	18137509	0	100.0000	0.0000
Public Institutions	E-Voting	281935	0	0.0000	0	0	0.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		0	0.0000	0	0	0.0000	0.0000
Public Non Institutions	E-Voting	14670556	270242	1.8421	270242	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot		0	0.0000	0	0	0.0000	0.0000
	Total		270242	1.8421	270242	0	100.0000	0.0000
Total		33090000	18407751	55.6293	18407751	0	100.0000	0.0000