



Date: 02nd September, 2023

The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir/ Madam

Sub.: Disclosure in terms Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Pursuant to Regulation 7(2) of SEBI Insider Trading Regulations, please find enclosed herewith the disclosure dated 01st September, 2023 in Form 'C' as received from Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal), one of the Promoter Group of the Company.

This is for your information and records.

Thanking you,

Yours faithfully,

For D B Realty Limited

JIGNESH Digitally signed by
JIGNESH
HASMUKH HASMUKHLAL SHAH
Date: 2023.09.02
LAL SHAH 14:00:46 +05'30'

**Jignesh Shah
Company Secretary**

D B REALTY LIMITED

Regd. Office: 7th Floor, Resham Bhavan, Veer Nariman Road, Churchgate, Mumbai-400 020 Tel: 91-22-49742706
Correspondence Add.: 4th Floor, Wing 15, Gate No.2, Ten BKC, off. N. Dharmadhikari Marg, Kalanagar, Bandra (East), Mumbai – 400 051
Website: www.dbrealty.co.in Email: info @dbg.co.in Tel: 91-22-35201670
CIN: L70200MH2007PLC166818

GOENKA FAMILY TRUST

Karmyog, 6th Floor,
Plot No.11, N.S.Road,
No.6, Hatkesh Society,
JVPD Scheme,
Mumbai – 400 049

01st September, 2023

The Secretary, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Secretary, National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/ 39	Fax No.: 022 – 26598237/38

Sub.: Disclosure in terms Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Please find enclosed the form for disclosure on allotment of 35,01,700 Equity Shares on 30th August, 2023 on Preferential basis (upon the exercise of conversion option for conversion of 35,01,700 Warrants out of the total 1,00,00,000 Warrants allotted on 16th March, 2022 at an issue price of Rs. 77.25 per warrant) of D B Realty Limited by paying the balance 75% subscription amount under Regulation 7 (2) read with Regulation 6(2) – Continual disclosure of SEBI (Prohibition of Insider Trading) Regulations, 2015 duly signed.

Thanking you,

Yours faithfully,

SUNITA Digitally signed by
SUNITA GOENKA
GOENKA Date: 2023.09.01
18:50:40 +05'30'

Goenka Family Trust
(represented through its Trustee/representatives
Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)

CC: D B Realty Limited

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015

[Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: D B Realty Limited

ISIN of the company: INE879101012

Details of change in holding of Securities of Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos	Category of Person (Promoters/ KMP / Directors / Immediate relative to / others etc)	Securities held prior to acquisition / disposal		Securities of Preferential Warrant acquired/Disposed				Securities held post acquisition/disposal		Date of allotment advice/ acquisition of shares/ sale of shares specify		Date of intimation to company	Mode of acquisition / disposal (on market / public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.)
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No	Value	Transaction Type (Buy/ Sale/ Pledge / Revoke/ Invoke) Preferential Warrant Allotment	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	From	To		
1	2	3	4	5	6	7	8	9	10	11	12	13	14
Goenka Family Trust (represented through its Trustee/ representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal) PAN No.: AABTG7907K Address: Karmyog, 6 th Floor, Plot No.11, N.S. Road No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400049.	Promoter <i>Group</i>	Equity Shares Warrants	6,72,48,300 (16.23%) 35,01,700 (0.71%)	Equity Shares	3501700	270506325	Preferential Allotment	Equity Shares Warrants	70750000 (16.86%) 0	30.08.2023	30.08.2023	01.09.2023	Allotment of Equity Shares 30 th August, 2023, consequent to the conversion of 3501700 share warrants issued on Preferential basis

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
NA	NA	NA	NA	NA	NA	NA

Place: Mumbai
01.09.2023

SUNITA GOENKA Digitally signed by SUNITA GOENKA
Date: 2023.09.01 18:52:52 +05'30'

Goenka Family Trust