

Date: 18.01.2022

The Secretary,
Bombay Stock Exchange Limited,
New Trading Wing,
Rotunda Building,
P J Tower, Dalal Street,
Mumbai-400 001


The Manager,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block "G",
5th floor, BandraKurla Complex,
Bandra East,
Mumbai-400 051

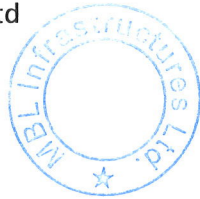
Sir,

Please find enclosed Press Release relating to update on approved Resolution Plan under IBC, 2016 of MBL Infrastructures Ltd upheld by Hon'ble Supreme Court , for your information and records.

Thanking you,
Yours faithfully,

For MBL Infrastructures Ltd


(Anubhav Maheshwari)
Company Secretary



Encl: a/a

MBL Infrastructures Ltd.

Registered & Corporate Office : Baani Corporate One, Suite no. 303 & 308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110 025
Tel. : +91-11-48593300 - 10, Fax : +91-11-48593320 Email : delhi@mblinfra.com Website : www.mblinfra.com, CIN-L27109DL1995PLC338407

Date: 18.01.2022

Press Release

Approved Resolution Plan of MBL Infra upheld by Hon'ble Supreme Court

The Resolution Plan of MBL Infrastructures Ltd. was approved under IBC, 2016 by Hon'ble NCLT, Kolkata by order dated 18.04.2018. Appeals filed by some of the Banks against the order dated 18.04.2018 were dismissed by Hon'ble NCLAT by order dated 16.08.2019 finding them without any merit. The civil appeal filed against the Hon'ble NCLAT order dated 16.08.2019 has been dismissed by Hon'ble Supreme Court today. The approved Resolution Plan of MBL Infrastructures Ltd. has been upheld and has now attained finality.

“ We shall now start bidding for the new projects and shall endeavour to win 4-5 large ticket size projects. With the completion/handing over of several public interest projects since the approval of the Resolution Plan on 18.04.2018, the qualification/bidding capacity of the Company has enhanced. With the approval of fund raising upto Rs 300 crores, affairs of the Company being professionally managed and impetus of the government on infrastructure sector, the Company with the support of all stakeholders is poised for growth trajectory.” said Mr. A K Lakhotia, Chairman & Managing Director, while addressing the Company officials.

About MBL Infrastructures Ltd.

MBL is engaged in the execution of Roads and Highways projects on EPC (Engineering, Procurement, & Construction) and BOT (Build, Operate, Transfer) basis. The company is professionally managed by qualified and experienced team. It owns large fleet of sophisticated construction Equipment. It engages in its own mechanized stone aggregating quarrying and crushing to ensure economic and timely supply of bulk raw material of stone aggregates. MBL executes Construction and O & M Projects of Road & Highways, Building and other Civil engineering projects PAN India.

MBL has two operational BOT projects (a) Suratgarh-Bikaner National Highway Project in the state of Rajasthan in which MBL has investment of Rs 185 crores and where the commercial operations of toll collection for 96.54% of its 172.384 kms of the Project and (b) Waraseoni-Lalbarra Road in the state of Madhya Pradesh where toll is being collected and semi-annual Annuity is being released by MPRDC since 03.08.2015.

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Safe Harbor statement

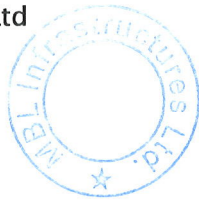
Statement in this document relating to future status, events, or circumstances, including but not limited to statement about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issue are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statement. The Company assumes no obligation to update forward-looking statement to reflect actual results, changed assumptions or other factors.

For more information, please contact:

MBL Infrastructures Ltd.
CIN: L27109DL1995PLC338407
Email: cs@mblinfra.com

For MBL Infrastructures Ltd


Anubhav Maheshwari
(Company Secretary)



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