

OGL/ND/2025

February 5, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code No.: 539290

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, Block
G, Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051
Trading Symbol: OSWALGREEN

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") – Intimation of acquisition of shares of Oswal Agro Mills Limited

Dear Sir/ Madam,

In compliance with regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("Listing Regulations") read with Para A of Part A of Schedule III to the said Regulations, we wish to inform you that the company has acquired 4.97% [66,82,109 Equity Shares] of the total shareholding of Oswal Agro Mills Limited.

The disclosure pursuant to regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure I** to this letter.

You are requested to take the same on record.

Thanking you,

Your sincerely,

For **Oswal Greentech Limited**


Sonal Gupta

Company Secretary & Compliance Officer

Annexure-I

Disclosure of information pursuant to regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

S. No.	Details of events that need to be provided	Information of such event(s)															
1	Name of the target entity Details in brief such as size, turnover etc.	Oswal Agro Mills Limited (OAML) OAML is primarily engaged in the business of trading/ development of real estate, trading of goods etc. Further the Company also lends its surplus funds as interest bearing inter-corporate deposits. Some of the relevant details of OAML are given below: <ul style="list-style-type: none"> ▪ Paid up share capital - Rs. 134.23 crores ▪ Total Income as on March 31, 2024 - Rs. 12.58 crores ▪ Profit after tax as on March 31, 2024 – Rs. 4.57 crores 															
	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms-length”	Acquisition would not fall within related party transaction(s). Oswal Greentech Limited is also the promoter of OAML and before this acquisition, already holds 1000 equity shares of OAML. Following members of Promoter & Promoter Group are interested to the extent of their respective shareholding as mentioned below: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="3">Shareholding in Oswal Agro Mills Limited</th> </tr> <tr> <th>Name</th> <th>No. of shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Mrs. Aruna Oswal</td> <td>5,60,26,460</td> <td>41.74</td> </tr> <tr> <td>Mr. Pankaj Oswal</td> <td>74,150</td> <td>0.06</td> </tr> <tr> <td>Mrs. Shallu Jindal</td> <td>1,57,500</td> <td>0.12</td> </tr> </tbody> </table> The said transaction is at arms-length.	Shareholding in Oswal Agro Mills Limited			Name	No. of shares	%	Mrs. Aruna Oswal	5,60,26,460	41.74	Mr. Pankaj Oswal	74,150	0.06	Mrs. Shallu Jindal	1,57,500	0.12
Shareholding in Oswal Agro Mills Limited																	
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3	Industry to which the entity	Trading of goods and real estate development															

	being acquired belongs										
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The increase in promoter shareholding aims to reinforce their commitment and enhance market confidence, despite no specific operational reason for the acquisition. This move is expected to strengthen the promoters' influence, potentially improve investor perception, and provide greater strategic flexibility and control within the entity. The entity will ensure full compliance with regulatory disclosure requirements related to this change in shareholding.									
5	Brief details of any governmental or regulatory approvals required for the acquisition;	NA									
6	Indicative time period for completion of the acquisition;	NA									
7	Nature of consideration - whether cash consideration or share swap and details of the Same	Purchase from open market with cash consideration									
8	Cost of acquisition or the price at which the shares are acquired	Rs. 46.17 crores (Acquisition of 66,82,109 equity shares at a price of Rs. 69/- per share and inclusive of applicable taxes and stamp duty)									
9	Percentage of shareholding / control acquired and / or number of shares acquired	Approx. 4.97% of the total shareholding of the target company equivalent to 66,82,109 [Sixty six lakhs eighty two thousand one hundred and nine] equity shares of nominal value of INR 10/- each									
	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>OAML was incorporated on December 14, 1979. The Company is primarily engaged in trading goods and real estate development.</p> <p>Turnover for the last 3 years is as under:</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th colspan="3">Turnover (Rs. in Lakh)</th> </tr> <tr> <th>2023-24</th> <th>2022-23</th> <th>2021-22</th> </tr> </thead> <tbody> <tr> <td>186.73</td> <td>2,794.70</td> <td>1102.13</td> </tr> </tbody> </table>	Turnover (Rs. in Lakh)			2023-24	2022-23	2021-22	186.73	2,794.70	1102.13
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