

Corporate Office:

504, Iscon Elegance, Near Ananddham Jain Derasar, Prahladnagar Cross Road, S. G. Road,

Ahmedabad - 380 051.

Tele: (079) - 66168889 / 66168890

Fax: (91)079 - 66168891

Email: mahendrazenith@hotmail.com

Ref. No. ZHL/2022-23/29(2)/016

Date: 06.01.2023

To,

The Department of Corporate Service, BSE Limited.

Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001.

Scrip Code: 543499

To, The Board of Directors,

ACHYUT HEALTHCARE LIMITED,

(Formely Known as ACHYUT HEALTHCARE PRIVATE LIMITED) Registered Office: 610, Colonade, B/H, Iscon Temple, Opp. Iscon Brts Bus Stand, Iscon-Ambli Road, Ahmedabad - 380058

Dear Sir/Madam,

<u>Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

This is with reference to the disclosure enclosed herewith as required to be made upon receipt of intimation of allotment of Equity Shares made on Preferential Basis by Achyut Healthcare Limited under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

Name: RAY REMEDIES PRIVATE LIMITED

Through (Mahendra C. Raycha)

Director

(DIN: 00577647)

CC To:

ACHYUT HEALTHCARE LIMITED (For information and record)

(Formely Known as ACHYUT HEALTHCARE PRIVATE LIMITED) Registered Office: 610, Colonade, B/H, Iscon Temple, Opp. Iscon Brts Bus Stand, Iscon-Ambli Road, Ahmedabad - 380058

Encl: as above

Regd. Office: 388/34, Changodar Ind. Estate, First Floor, Sarkhej Bavla Highway, Changodar - 382213. Dist. Ahmedabad (Gujarat)

Tele. (02717) 250048 / 250593, Fax: (02717) 251262

Godown Add.: 56/B, Changodar Industrial Estate, Vibhag-1, Godown No. 2, Sarkhej-Bavla Highway, Changodar-382213, Dist: Ahmedabad.



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Annexure 1 <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of Acquisition

Name of the Target Company (TC)	ACHYUT HEALTHCARE LIMITED		
Name(s) of the acquirer and Persons Acting in	RAY REMEDIES PRIVATE LIMITED		
Concert (PAC) with the acquirer	Promoter Group		
Whether the acquirer belongs to	Yes		
Promoter/Promoter group		*	
Name(s) of the Stock Exchange(s) where the shares	BSE		
of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total	% w.r.t.
		share/voting	total diluted
	a =	capital	share/voting
		wherever	capital of
	.lt	applicable(*)	the TC (**)
Before the acquisition/disposal under		2002	
consideration, holding of:			
a) Shares carrying voting rights			
Ray Remedies Private Limited	3,13,500	4.65%	4.65%
b) Shares in the nature of encumbrance (pledge/			
lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other			- EK
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)	0	0.00%	0.00%
Total (a+b+c+d)	3,13,500	4.65%	4.65%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	¥2		a
Ray Remedies Private Limited	54,000	0.577%	0.577%
b) VRs acquired/sold otherwise than by shares	0	0.00	0.00
c) Warrants/convertible securities/any other	0	0.00%	0.00%
instrument that entitles the acquirer to receive	36		- Annual Pro-Children
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			1
d) Shares encumbered / invoked/released by the	0	0	0 6
acquirer			iteo (

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Total (a+b+c+/-d)	54,000	0.577%	0.577%	
After the acquisition/sale, holding of:			5.07770	
 a) Shares carrying voting rights 		39		
Ray Remedies Private Limited	3,67,500	3.932%	3.932%	
b) Shares encumbered with the acquirer	0	0.00	0.00	
c) VRs otherwise than by shares	0	0.00%	0.00%	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition 	0	0	0	
Total (a+b+c+d)	3,67,500	3.932%	3.932%	
Mode of acquisition/sale (e.g. open market /-off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment of new equity shares which will rand pari passu with the existing equity shares 05/01/2023 (receipt of intimation of allotmen of shares)			
ifter the said acquisition/ sale	Rs.6,74,10,000/- (67,41,000 equity shares of Rs.10/- each) Rs.9,34,50,000/- (93,45,000 equity shares of Rs.10/- each)			
	Rs.9,34,50,000/- (93,45,000 equity shares of Rs.10/- each)			

Note:

(*)Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,

Name: RAY REMEDIES PRIVATE LIMITED

Through (Mahendra C. Raycha)

Director

(DIN: 00577647) Date: 06.01.2023 Place: Ahmedabad

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