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इण्डियन ओवरसीज़ बैंक

केन्द्रीय कार्यालय- पोस्ट बाँक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell IRC/ 137 /2019-20

09.08.2019

The Senior General Manager Dept. of Corporate Services **BSE Limited** Floor 1, P J Towers, Dalal Street **Mumbai – 400 001** The Vice President

National Stock Exchange of India Limited

"Exchange Plaza", C-1, Block G

Bandra-Kurla Complex, Bandra (E)

Mumbai 400 051

Dear Sir,

Assignment of Ratings by India Ratings – Rating Report dated 08.08.2019

Further to our letter Ref. No.IRC/136/2019-20 dated 09.08.2019 we confirm that M/s. India Ratings vide their Rating Report dated 08.08.2019, has assigned its rating of 'IND AA- / Negative' for the proposed issue of Rs. 800 crore Basel III Tier II Bonds. The same was communicated to us vide email dated 08.08.2019 (IST 19:16 hours).

Please take the above information on record, pursuant to Regulation 30 and 84 of the SEBI (LODR) Regulations, 2015.

Yours faithfully,

Jam.

Radha Venkatakrishnan General Manager & CFO