

SEC: 12476

1 October, 2020

Manager (Listing),  
National Stock Exchange of India Limited,  
Exchange Plaza, 5th Floor, Plot no. C/1,  
G- Block, Bandra-Kurla Complex,  
Mumbai - 400 051  
**SCRIP CODE: CESC**

The Secretary,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001  
**SCRIP CODE: 500084**

The Secretary,  
The Calcutta Stock Exchange limited,  
7, Lyons Range,  
Kolkata – 700 001  
**SCRIP CODE:10000034**


Dear Sirs,

**Issue of Securities**

This is to inform you that a Committee of the Board of Directors of the Company at its meeting to be held on 7 October, 2020 will consider an issue of unlisted non-convertible debentures aggregating upto Rs. 250 crore comprising of upto 2500 non-convertible debentures of Rs.10 lakh each, to be made in one or more tranches as per terms and conditions to be finalised in due course.

This is for your information and record.

Yours faithfully,  
For CESC Limited



(Subhasis Mitra)  
**Company Secretary**