

June 3, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELINFRA

Dear Sir(s),

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015**

We enclose herewith the disclosure pursuant to Regulation 30 of the Listing Regulations, read with Para A of Part A of Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, as per Annexure 'A'.

Yours faithfully,

For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary

Encl. : As above

Disclosure pursuant to Regulation 30, read with Para A of Part A of Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023

Incorporation of a new subsidiary by Reliance Energy Limited, a subsidiary of the Company

Sr. No	Requirements of the Disclosure	Details
a)	<p>Name of the target entity:</p> <p>Details in brief such as size, turnover etc.;</p>	<p>Reliance Unlimit Private Limited (RUPL)</p> <p>RUPL is incorporated on May 31, 2024, as a wholly owned subsidiary of Reliance Energy Limited (REL), which is a wholly owned subsidiary of the Company. The Certificate of incorporation has been received from the Ministry of Corporate Affairs on June 3, 2024.</p> <p>Authorized and Paid-up Share Capital of RUPL : Rs. 1,00,000/- (Rupees one lakh Only) comprising of 10,000 Equity shares of Rs. 10/- per share.</p> <p>Turnover, size: Not Applicable</p>
b)	<p>Whether the acquisition would fall within related party transaction(s) and</p> <p>whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?</p> <p>If yes, nature of interest and details thereof and whether the same is done at "arm's length";</p>	<p>Incorporation of a new subsidiary by REL does not fall within the purview of Related Party Transaction.</p> <p>No.</p> <p>Not Applicable.</p>
c)	<p>Industry to which the entity being acquired belongs;</p>	<p>Information technology (IT) consultancy, IT facilities management activities, IT infrastructure, other IT related service activities.</p>
d)	<p>Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</p>	<p>The main objective of new subsidiary is to provide advance IT technology and infrastructure facilities to enhance business activities, automation, system integration, analytics, etc.</p>

Sr. No	Requirements of the Disclosure	Details
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Nil
f)	Indicative time period for completion of the acquisition	Not Applicable
g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
h)	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 1,00,000/-
i)	Percentage of shareholding / control acquired and / or number of shares acquired;	100% of the share capital of RUPL is being held by REL.
j)	<p>Brief background about the entity acquired in terms of products/line of business acquired:</p> <p>Date of Incorporation:</p> <p>History of last 3 years turnover:</p> <p>Country in which the acquired entity has presence</p> <p>Any other significant information (in brief);</p>	<p>REL has incorporated a new WOS, which is yet to commence its business operations.</p> <p>31-05-2024</p> <p>N.A.</p> <p>India</p> <p>-</p>