



IndiaMART InterMESH Ltd.

6th floor, Tower 2, Assotech Business Cresterra,
Plot No.22, Sec 135, Noida-201305, U.P.
Call Us: +91 - 9696969696
E: customer@indiamart.com
Website: www.indiamart.com

Date: February 22, 2021

BSE Limited
(BSE: 542726)

National Stock Exchange of India Limited
(NSE: INDIAMART)

Dear Sir/Ma'am,

Sub: Closing of the qualified institutions placement of equity shares of face value of ₹ 10 each ("Equity Shares") by IndiaMART InterMESH Limited ("Company") to qualified institutional buyers ("QIBs") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder), each as amended ("Issue").

This is with reference to our letter dated February 17, 2021 with respect to the meeting of the Fund Raise Committee of the Board ("**Committee**") held on February 17, 2021, which had approved the opening of the Issue and intimated about the meeting of the Committee to be held on February 22, 2021.

We wish to inform you that the Committee, at its meeting held today, has decided to close the Issue today i.e. February 22, 2021 and has accorded its consent for the issue of 12,42,212 Equity Shares of ₹ 10 each of the Company at a price of ₹ 8,615/- per Equity Share at a premium of Rs. 8,605/- per Equity Share taking into a discount of 4.97 % i.e. ₹ 450.61 per Equity Share to the floor price of ₹ 9,065.61 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations for an aggregate value of ₹ 10,701,656,380/- (including ₹ 10,689,234,260/- towards share premium), in accordance with the provisions of Section 42 of the Companies Act, 2013 and Chapter VI of the SEBI ICDR Regulations.

The Committee also approved and finalized the confirmation of allocation note to be sent to eligible QIBs intimating them of allocation of Equity Shares pursuant to the Issue.

The Committee's meeting which commenced today at 7:30 p.m. concluded at 8:00 p.m.

Kindly take the above on record and the same may be treated as compliance under Regulations 29 and 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you.

Yours faithfully,
For IndiaMART InterMESH Limited

(Manoj Bhargava)
Sr. Vice President (Legal & Secretarial),
Company Secretary & Compliance Officer
Membership No. F5164

2