## VINOD GOENKA

Karmyog, 6<sup>th</sup> Floor, Plot No.11, N.S.Road, No.6, Hatkesh Society, JVPD Scheme, Mumbai – 400 049

Date: 24<sup>th</sup> January, 2019

| The Secretary,                   | The Secretary,                           |  |  |  |  |  |  |
|----------------------------------|--|--|--|--|--|--|--|
| BSE Limited                      | National Stock Exchange of India Limited |  |  |  |  |  |  |
| Phiroze Jeejeebhoy Towers,       | "Exchange Plaza",                        |  |  |  |  |  |  |
| Dalal Street,                    | Bandra – Kurla Complex,                  |  |  |  |  |  |  |
| Mumbai 400 001                   | Bandra (E),                              |  |  |  |  |  |  |
|                                  | Mumbai – 400 051                         |  |  |  |  |  |  |
| Scrip Code : 533160              | Scrip Symbol : DBREALTY                  |  |  |  |  |  |  |
| Fax No.: 022 – 2272 2037/39/3121 | Fax No.: 022 – 26598237/38               |  |  |  |  |  |  |

Sub.: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for creation of pledge / encumbrance of shares

Please find enclosed the disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of creation of pledge / encumbrance on 16,00,000 equity shares of D B Realty Limited ("Company"), which have been pledged / encumbered by me (as Promoter of the Company) in favour of ECL Finance Limited (through its DP Edelweiss Broking Ltd.) to secure NCDs (Non Convertible Debentures) issued by a step down subsidiary company of D B Realty Ltd.

Kindly acknowledge the receipt of the same and take on records.

Thanking you,

Yours faithfully,

VINOD GOENKA

Encl: As above

CC: D B Realty Limited. Mumbai – 400 063

## Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company  |                            |                                   |                                       |                                   |   |  | D B Realty Limited   |   |                  |                                   |  |   |                                   |  |  |
|---|----------------------------|-----------------------------------|---------------------------------------|-----------------------------------|---|--|--|---|------------------|-----------------------------------|--|---|-----------------------------------|--|--|
| Names of the stock exchanges where the shares of the target company are listed              |                            |                                   |                                       |                                   |   | BSE Limited and National Stock Exchange of India Limited |  |   |                  |                                   |  |   |                                   |  |  |
| Date of reporting   |                            |                                   |                                       |                                   |   |  | 24.01.2019   |   |                  |                                   |  |   |                                   |  |  |
| Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released |                            |                                   |                                       |                                   |   |  | Vinod K. Goenka  |   |                  |                                   |  |   |                                   |  |  |
| Details of the creation / in  | vocation / releas          | e of encumb                       | rance:                                |                                   |   |  |  |   |                  |                                   |  |   |                                   |  |  |
| Name of the Promoter (s)<br>or PACs with him  | Promoter hol<br>target com | already enc                       | Promoter holding ready encumbered (2) |                                   | Details of events pertaining to encumbrance (3) |  |  |   |                  |                                   |  | Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]} |                                   |  |  |
|   | No. of<br>Shares           | % of<br>total<br>share<br>capital | Number                                | % of<br>total<br>share<br>capital | Type of event (creation / release / invocation) | Date of creation / invocation release of encumbrance     | Type of encumbranc e (pledge / lien/non disposal undertaking / others) | Reasons for<br>Encumbrance  | No. of<br>shares | % of<br>total<br>share<br>capital | Name of the<br>entity in<br>whose favor<br>shares<br>encumbered                  | Number  | % of<br>total<br>share<br>capital |  |  |
| Neelkamal Tower<br>Construction LLP   | 74121391                   | 30.470                            | 73804338                              | 30.340                            | -   | -  | -  | -   | -                |                                   | -  | 73804338  | 30.340                            |  |  |
| Vinod K. Goenka   | 1732108                    | 0.712                             | 0                                     | 0                                 | Creation  | 21.01.2019   | Pledge   | Pledge of<br>shares to<br>secure NCD<br>(Non<br>Convertible<br>Debentures)<br>issued to ECL<br>Finance Ltd. by<br>a step down<br>subsidiary of<br>D B Realty Ltd. | 1600000          | 0.658                             | ECL Finance<br>Limited<br>(through its<br>DP<br>Edelweiss<br>Broking<br>Limited) | 1600000   | 0.658                             |  |  |
| Aseela Vinod Goenka   | 12000000                   | 4.933                             | -                                     | -                                 | -   | -  |  | _   |                  |                                   | -  | _   |                                   |  |  |
| Sanjana Vinod Goenka  | 22382108                   | 9.201                             | 21700000                              | 8.921                             | -   | -  |  | -   | -                | -                                 | -  | 21700000  | 8.921                             |  |  |
| Aseela Vinod Goenka   | 14769958                   | 6.071                             | 10905303                              | 4.483                             | _   | -  | -  |   | -                | -                                 | -  | 10905303  | 4.483                             |  |  |
| Shravan Kumar Bali  | 1669327                    | 0.686                             | -                                     | -                                 | -   | -  |  |   | -                |                                   | -  | -   | -                                 |  |  |
| Vinod Goenka HUF  | 4130767                    | 1.698                             | 400000                                | 0.164                             | -   |  |  |   | -                | -                                 | -  | 400000  | 0.164                             |  |  |
| Jayvardhan Vinod Goenka   | 13632108                   | 5.604                             | _                                     | -                                 | _   |  |  | -   | -                | -                                 | -  | -   | _                                 |  |  |

| TOTAL                                  | 151609527 | 62.324 | 106809641 | 43.908 | •  | -   | -   | - 1 | 1600000 | 0.658 | - | 108409641 | 44.566 |
|--|-----------|--------|-----------|--------|----|-----|-----|-----|---------|-------|---|-----------|--------|
| Abdul Hafeez Salim Balwa               | 7000      | 0.003  | -         | -      |    |     | -   | -   | -       | -     | - | -         | -      |
| Mohammed Yusuf Balwa                   | 69840     | 0.029  | 4         | -      | -  | - [ | -   | *   |         | -     | - | -         | -      |
| Salim Balwa                            | 74340     | 0.031  | -         |        |    | -   |     | -   | -       | -     |   |           | -      |
| Ishaq Balwa                            | 74340     | 0.031  | -         | -      | -  | -   |     | -   |         | -     | - | -         | -      |
| Usman Balwa                            | 74445     | 0.031  | :         | -      | 50 | -   |     |     | -       | -     | - | -         | -      |
| Wahida Asif Balwa                      | 68500     | 0.028  | -         | -      | -  | -   | -   | 4   |         |       |   | -         | -      |
| Mohammad Salim Balwa                   | 105886    | 0.044  |           | -      | -  |     | -   | -   | -       | -     | - | -         | -      |
| Ali Gulamali Morani                    | 55026     | 0.023  |           | -      | -  | -   |     |     | -       | -     |   | -         | -      |
| Shabana Balwa                          | 153090    | 0.063  |           | -      | -  | -   | - 1 | -   | -       | -     | - | -         |        |
| Shanita Deepak Jain                    | 191081    | 0.078  | -         | -      | -  | -   | -   | -   | -       | -5    |   |           | -      |
| V S Erectors And Builders<br>Pvt. Ltd. | 5244750   | 2.156  | -         | -      | -  | -   | -   | -   | -       | -     | - | -         | -      |
| Top Notch Buildcon LLP                 | 273207    | 0.112  | - 1       | - 1    |    | -   | -9  | -   | -       |       | - |           | -      |
| Mohammed Gulamali<br>Morani            | 380612    | 0.156  | -         | -      | -  | -   | -   | -   | -       | -     | - | -         |        |
| Karim Gulamali Morani                  | 399643    | 0.164  | - 4       | -      | -  |     | -   | -   | -       | -5    |   | -         | -      |

Vinod K. Goenka

Place: Mumbai Date: 24.01.2019