

Galactico Corporate Services Limited

A SEBI Registered Category I Merchant Banker

Date: December 30, 2023

BSE Limited

25th Floor, Phiroz Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code: 542802

Dear Sirs,

Sub.: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015

Pursuant to Regulation 30 of the Listing Regulations and in terms of the Policy for Determination of Materiality of Events or information of the Company, we hereby inform you that the Company had received an Administrative Warning from SEBI dated December 26, 2023 which was received on December 29, 2023 for non-compliance of provisions of Regulation 9A(1)(f) of SEBI (Merchant Bankers) Regulations, 1992 read with Circular no. SEBI/HO/MIRSD/MIRSD1/CIR/P/2017/38 dated May 02, 2017, for not updating the change in the Registered office of the Company on the SEBI Si Portal immediately. The Registered Office of the Company shifted from 2nd Floor, Shree Gurudeo Tower, Above Shripur Co-Op Bank Ltd., Canada Corner, Nashik- 422002 to Off. No. 68, Business Bay Premises Co-op Hsg Soc., Nashik- 422002 w.e.f. July 30, 2020. The Company had done all the necessary compliances under the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as prescribed.

However, the said change in the situation of the Registered Office of the Company was updated on the SEBI SI Portal on August 18, 2023 when the Company initiated an application for issuance of the renewed Merchant Banking Certificate of the Company with the updated address of the Registered Office. The Company had given an explanation to the Authority for the said delay stating that the same was done inadvertently. Further, the Company had submitted an undertaking to the Authority on December 07, 2023 stating that the Company shall exercise due care in the future and such lapses shall not be repeated.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For Galactico Corporate Services Limited

Riddhi Bheda

Company Secretary and Compliance Officer

Place: Nashik

Date: December 30, 2023

Nashik: 68, 6th Floor, Business Bay, Shri. Hari Kute Marg, Tidke Colony, Nashik (MH) - 422002. Phone :+91 253-2952456

Pune: 409 & 410, 4th Floor, City Square, 29/2, Bhamburda, CTS 1723, Shivaji Nagar, Pune (MH) - 411005.

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