

**Fortis Healthcare Limited**

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**FHL/SEC/2018-19**

**January 16, 2019**

**The National Stock Exchange of India Ltd.  
Corporate Communications Department  
“Exchange Plaza”, 5<sup>th</sup> Floor, Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400051  
Scrip Symbol: FORTIS**

**BSE Limited  
Corporate Services Department  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001  
Scrip Code:532843**

**Sub: Press Release**

Dear Sir(s),

This is in continuation to our letter ref. no. FHL/SEC/2018-19 dated January 15, 2019 captioned “Completion of acquisition of RHT Assets”, please find attached a press release in this regard.

This is for your information and records please.

Thanking you,  
Yours faithfully,  
For **Fortis Healthcare Limited**

**Sumit Goel  
Company Secretary  
ICSI Membership: F6661**

## **PRESS RELEASE**

### **FORTIS HEALTHCARE COMPLETES THE ACQUISITION OF THE ENTIRE PORTFOLIO OF INDIAN ASSETS OF RHT HEALTH TRUST (RHT)**

**Gurugram, January 16, 2019:** Refer to the announcement made by the Company on November 14, 2017 and February 13, 2018, in respect of entering into definitive agreement(s) ("**Definitive Agreements**"), in relation to the acquisition, by the Company, of all the securities of subsidiary companies indirectly held by RHT Health Trust (RHT) in India ("**Transaction**") and the subsequent announcement dated August 24, 2018 in respect of amendments to the Definitive Agreements.

This is to inform you that pursuant to the Definitive Agreements, the Company has on January 15, 2019, announced the completion of the said Transaction.

With the completion of the aforesaid, International Hospital Limited (IHL), Fortis Health Management Limited (FHML), Escorts Heart and Super Speciality Hospital Limited (EHSSHL), Hospitalia Eastern Private Limited (HEPL) and Fortis Hospotel Limited (FHTL) have become wholly-owned subsidiaries (direct/indirect) of the Company ("**Subsidiary Companies**"). The Subsidiary Companies combined, own the entire portfolio of India assets held by RHT - comprising 12 clinical establishments, 2 operating hospitals, 1 clinical establishment under construction as well as 4 greenfield clinical establishments.

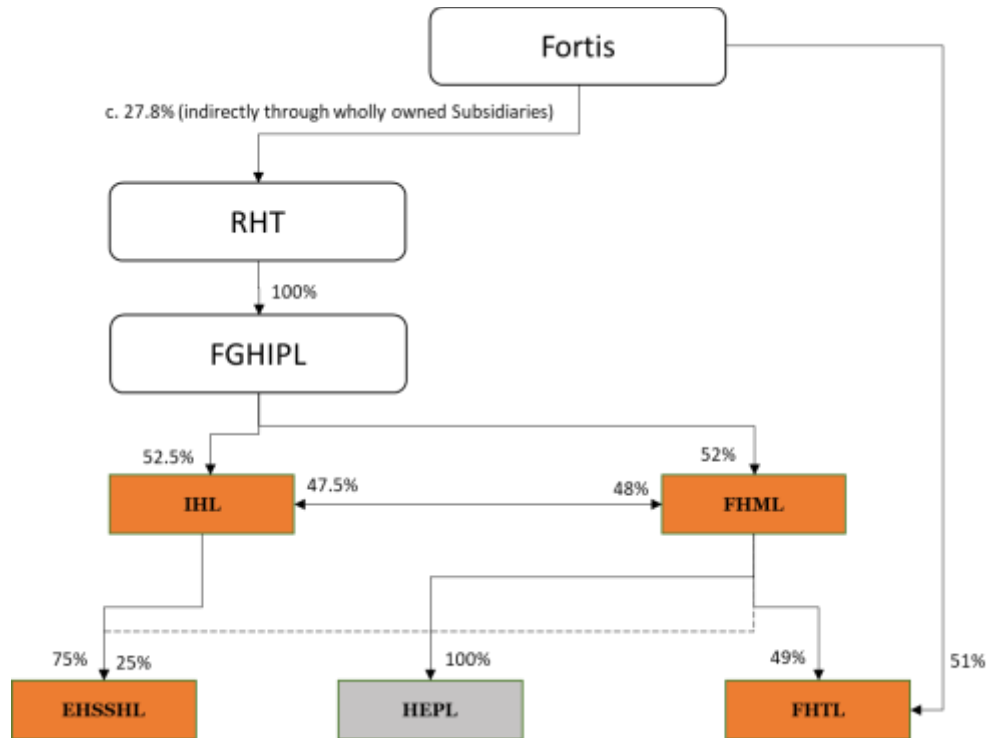
The Company believes that going forward, the transaction is beneficial and will be value accretive for the Company and its shareholders as it would save significant clinical establishment fees. As a result, the aforesaid transaction is expected to result in significant improvement in the Company's operating profitability i.e. EBITDA and cash flows.

The overall consideration paid by the Company for the transaction was approximately Rs 4,666 Crores.

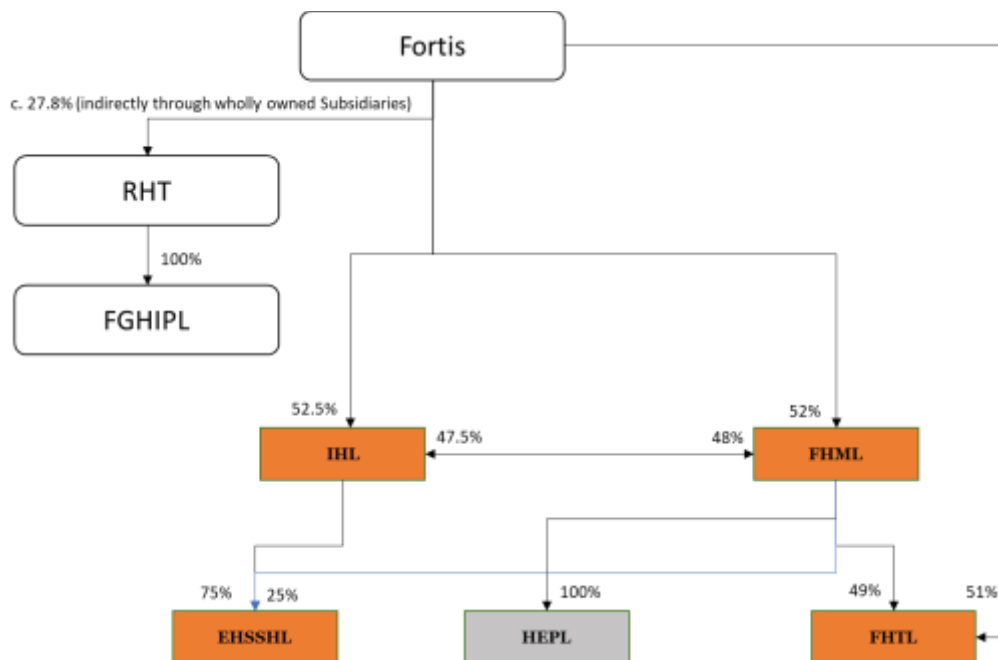
The Seller, RHT is a business trust listed on Singapore Stock Exchange, comprising a diverse pool of retail and institutional shareholders including the Company (FHL owns approx. 27.8% in RHT). RHT has proposed that a substantial part of the net proceeds received by it as consideration for the Transaction shall be distributed to its unit-holders.

Fortis' Legal Advisors to the aforesaid Transaction were Luthra and Luthra Partners.

**Pre-completion of the Transaction – Equity Structure**



**Post-completion of the Transaction – Equity Structure**



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Fortis Healthcare Limited

**About Fortis Healthcare Limited**

Fortis Healthcare Limited is a leading integrated healthcare delivery service provider in India. The healthcare verticals of the company primarily comprise hospitals, diagnostics and day care specialty facilities. Currently, the company operates its healthcare delivery services in India, Dubai, Mauritius and Sri Lanka with 43 healthcare facilities (including projects under development), approximately 9,000 potential beds and 378 diagnostic centres.

**DISCLAIMER**

*This press release may contain forward-looking statements based on the currently held beliefs and assumptions of the management of the Company, which are expressed in good faith and, in their opinion, reasonable. Forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or achievements of the Company results, to differ materially from the results, financial condition, performance or achievements expressed or implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this press release are cautioned not to place undue reliance on these forward-looking statements. The Company assumes no responsibility to publicly amend, modify or revise any forward-looking statements, on the basis of any subsequent development, information or events, or otherwise. The information contained herein is subject to change without notice and past performance is not indicative of future results. The Company may alter, modify or otherwise change in any manner the content of this press release, without obligation to notify any person of such revision or changes.*