

Ref No: 10998/STCL/ST/2023-24

Date: 28th March, 2024

To

BSE Limited Phiroze Jeejebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051	ICICI Bank Limited ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Vadodara, Gujarat, India, 390007
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Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of pledge of the shares of ICICI Bank Limited in our favour in our capacity as Security Trustee for M/s. Sky Gold Ltd.

You are requested to take note of the same on your records.

Yours faithfully,
For SBICAP Trustee Company Limited



Authorized Signatory

C.C
M/s. Sky Gold Ltd
Plot No. D-222/2 TTC Industrial Area,
MIDC Shirawane Navi Mumbai Darave,
Thane Maharashtra 400706

SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

+91 22 4302 5566 / +91 22 4302 5555 ✉ corporate@sbicaptrustee.com CIN : U65991MH2005PLC158386

UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM.MH.19.0111111

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of
Shares and Takeovers) Regulations, 2011**

Part-A - Details of the Acquisition

Name of the Target Company (TC)	ICICI BANK LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t.total Diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			

<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)</p> <p>e) Total (a+b+c+/-d)</p>	<p>d) 212,101</p> <p>e) 212,101</p>	<p>d) 0.0030%</p> <p>e) 0.0030%</p>	<p>d) 0.0030%</p> <p>e) 0.0030%</p>
<p>After the acquisition, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others)</p> <p>e) Total (a+b+c+d)</p>	<p>d) 212,101</p> <p>e) 212,101</p>	<p>d) 0.0030%</p> <p>e) 0.0030%</p>	<p>d) 0.0030%</p> <p>e) 0.0030%</p>
<p>Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)</p>	<p>Pledge of Shares</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>Equity Shares with Voting Rights</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.</p>	<p>27-03-2024</p>		

Equity share capital / total voting capital of the TC before the said acquisition	7,01,48,26,337 equity shares of Rs.2/- each aggregating Rs.14,02,96,52,674/- (as per BSE shareholding pattern as on dated 31-12-2023)
Equity share capital/ total voting capital of the TC after the said acquisition	7,01,48,26,337 equity shares of Rs.2/- each aggregating Rs.14,02,96,52,674/- (as per BSE shareholding pattern as on dated 31-12-2023)
Total diluted share/voting capital of the TC after the said acquisition	7,01,48,26,337 equity shares of Rs.2/- each aggregating Rs.14,02,96,52,674/- (as per BSE shareholding pattern as on dated 31-12-2023)

For SBICAP Trustee Company Limited


Authorized Signatory



Place: Mumbai

Date: 28/03/2024