

# SOM CREDINVEST PRIVATE LIMITED

Reg. Off: 120/500 (10), Lajpat Nagar, Kanpur-208005  
CIN: U65910UP1997PTC022191, Telephone No.: 0512-2230729  
E-mail: somcredinvest@rediffmail.com

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Date: July 11, 2022

To,  
The General Manager,  
Listing Operations,  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai – 400001  
Scrip Code: 500306

**Subject: Disclosure pursuant to Regulation 29(1) of Securities & Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations')**

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provision of Regulation 29(1) of Takeover Regulations, this is to inform you that We, Som Credinvest Private Limited (hereinafter referred to as 'Acquirer') have acquired 15,50,000 equity shares representing 8.64% of the paid-up share capital of Shri Gang Industries and Allied Products Limited ('Target Company') pursuant to preferential allotment of Equity shares by Target Company on July 09, 2022.

In this regard, please find enclosed the disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.


You are requested to take the same on record.

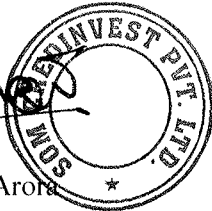
Thanking You,

Yours Sincerely,

For and on behalf of

**SOM CREDINVEST PRIVATE LIMITED**

  
Praveen Kumar Arora  
(Director)  
DIN: 00162283



CC:

The Compliance Officer  
Shri Gang Industries and Allied Products Limited  
A-26 UPSIDC Industrial Area District Bulandshahar,  
Sikandrabad, Uttar Pradesh – 203205, India

**Disclosures under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Shri Gang Industries and Allied Products Limited		
<b>Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer</b>	M/s. Som Credinvest Private Limited		
<b>Whether the Acquirer belongs to Promoter/Promoter group</b>	No		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	NIL	NA	NA
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>NIL</b>	<b>NA</b>	<b>NA</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	15,50,000	8.64	8.64
b) VRs acquired /sold otherwise than by shares	NIL	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	NIL	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>15,50,000</b>	<b>8.64</b>	<b>8.64</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	15,50,000	8.64	8.64
b) Shares encumbered with the acquirer	NIL	NA	NA
c) VRs otherwise than by equity shares	NIL	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>15,50,000</b>	<b>8.64</b>	<b>8.64</b>

Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 09, 2022
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 7,93,00,000/- comprising of 79,30,000 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 17,93,00,000/- comprising of 1,79,30,000 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 17,93,00,000/- comprising of 1,79,30,000 Equity Shares of Rs. 10/- each

**For an on behalf of  
SOM CREDINVEST PRIVATE LIMITED**



Praveen Kumar Arora  
(Director)  
DIN: 00162283

Place: New Delhi  
Date: 11.07.2022