



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U.P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.: L15421UP1971PLC003492 GSTIN No.: 09AAACK5545P1ZZ

Date: 03.04.2021

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-26598100 Scrip Code: INE157h01023	Bombay Stock Exchange Limited, 27 th Floor,Phiroze Jejeebhoy Tower, Dalal Street ,Fort ,Mumbai-400001 Phone No.022-22728527 Bandra (E),Mumbai-400051 Scrip Code:532673
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Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed the disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as received from the Promoters of the Company for the release of encumbered shares of the company.

For information and Record.

Thanking You


Yours Faithfully,
For and behalf of K M Sugar Mills Limited


(Pooja Dua)
Company Secretary-cum-Compliance officer

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		K M SUGAR MILLS LTD	
Names of the Stock Exchanges where the shares of the target company are listed		NATIONAL STOCK EXCHANGE(NSE) AND BOMBAY STOCK EXCHANGE(BSE)	
Date of reporting		03-04-2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Sanjay Jhunjunwala	
Details of the creation/invocation/release of encumbrance			
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)
	No. of shares	No. of shares	Post event holding of encumbered shares creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]
	% of total share capital	% of total share capital	
	No. of shares	No. of shares	Name of the entity in whose favor shares encumbered
	% of total share capital	% of total share capital	
			Type of encumbrance (pledge/ lien/ non disposal undertaking/others) / Reason of Encumbrance
			Date of creation/ invocation release of encumbrance
			Type of event (creation/ release / invocation)
			Type of encumbrance (pledge/ lien/ non disposal undertaking/others) / Reason of Encumbrance
			Pledge Release Encumbrance is released as per the agreement with the
Sanjay Jhunjunwala	2494600	2494600	2494600
	2.71	2.71	2.71
			0
			0.00

Marvel Business Private Ltd	12244253	13.31	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	2283364	2.48	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Jhunjhunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Signature of the Authorized Signatory: 

Place: Lucknow

Date :03-04-2021


(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

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Date of reporting		03-04-2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Lakshmi Kant Jhunjhunwala	
Details of the creation/invocation/release of encumbrance			
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)
	No. of shares	% of total share capital	
	No. of shares	% of total share capital	No. of shares
	% of total share capital	% of total share capital	Name of the entity in whose favor shares encumbered
	% w.r.t dilute share capital (*)	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)
			Reason of Encumbrance
Lakshmi Kant Jhunjhunwala	14302600	15.55	Release
			Date of creation/ invocation release of encumbrance
			Type of event (creation/ release / invocation)
			No. of shares
			% of total share capital
			Pledge Release Encumbrance is released as per the agreement with the
			0
			6.09
			5602600
			6.09
			0.00

Marvel Business Private Ltd	122442 53	13.31	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	228336 4	2.48	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Jhunjhunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A


 Signature of the Authorized Signatory:
 Place : Lucknow
 Date : 03-04-2021

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Names of the Stock Exchanges where the shares of the target company are listed							NATIONAL STOCK EXCHANGE (NSE) AND BOMBAY STOCK EXCHANGE (BSE)						
Date of reporting							03-04-2021						
Name of the promoter or PA Con whose shares encumbrance has been created/released/invoked							Aditya Jhunjunwala						
Detail of the creation/invocation/release of encumbrance													
Name of the promoter (s) or PACs with him (* *)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Detail of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r. to diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/non disposal/undertaking/others) / Reason of encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered	No. of shares	% of total share capital
Aditya Jhunjunwala	4839242	5.26	-	3704200	4.03	Release	31-03-2021	Pledge Release Encumbrance is released as per the agreement with	3704200	4.03	Punjab National Bank	0	0.00

Vridhi Trust	188780	0.21	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Shivam Trust	120549	0.13	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Marvel Business Private Ltd	12244253	13.31	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	2283364	2.48	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Jhunhunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Signature of the Authorized Signatory:



Place: Lucknow

Date: 03-04-2021

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Date of reporting		03-04-2021	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Naina Jhunjunwala	
Details of the creation/invocation/release of encumbrance		Details of events pertaining to encumbrance (3)	
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares {creation on [(2)+(3)]/ release [(2)-(3)]/ invocation [(2)-(3)]}
	No. of shares	No. of shares	
% of total share capital	% w.r.t diluted share capital (*)	% of total share capital	% of total share capital
4180748	4.54	4168955	4.53
Naina Jhunjunwala		Release	Pledge Release Encumbrance is released as per the
		31-03-2021	
		Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)/ Reason of Encumbrance
		Type of event (creation/ release / invocation)	Name of the entity in whose favor shares encumbered
		No. of shares	No. of shares
		4168955	4168955
		4.53	4.53
		0	0.00
		Punjab National Bank	

Shivam Trust	120549	0.13	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Marvel Business Private Ltd	12244253	13.31	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
K M Vyapar Private Ltd	2283364	2.48	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Jhunjhunwala Securities Private Limited	500000	0.54	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Francoise Commerce Private Limited	20	0.00	-	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Signature of the Authorized Signatory:

Naina Jhunjhunwala

Place: Lucknow

Date :03-04-2021

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