

REF: TTL: SE

Date: February 4,2023

|                                                                                                    |                                                                                                                                                                     |
|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai - 400 001<br>Scrip Code: 533655 | National Stock Exchange of India Limited<br>Exchange Plaza, C-1, Block G<br>Bandra Kurla Complex<br>Bandra (E)<br>Mumbai - 400 051<br>Symbol: TRITUBINE, Series: EQ |
|----------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir/Madam,

**Subject: Submission of post offer public announcement dated December 14,2022 in relation to the buyback of up to 54,28,571 fully paid-up equity shares of face value of INR 1/- each (the "Equity Shares") of Triveni Turbine Limited (the "Company") at a price of INR 350/- per Equity Share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013, as amended ("Buyback")**

This is in relation to the captioned subject and in furtherance to our letter dated **January 14, 2023** , informing you of the publication of the offer open advertisement dated **January 13,2023**. We are pleased to inform you that we have completed the Buyback in accordance with the procedure set out in the letter of offer dated **January 10,2023**. Pursuant to Regulation 24(vi) of the SEBI Buyback Regulations, the Company has published a post-Buyback public announcement dated **February 3,2023** ("Post-Buyback Public Announcement") in relation to the Buyback in the following newspapers on **February 4,2023**:

| Newspaper         | Newspaper Language | Editions     |
|-------------------|--------------------|--------------|
| Business Standard | English            | All editions |
| Business Standard | Hindi              | All editions |

Please find enclosed a copy of the Post-Buyback Public Announcement published in the aforesaid newspapers.

You are requested to kindly take the same on record.

The above information will also be available on the Company's website [www.triveniturbines.com](http://www.triveniturbines.com).

We request you to take the above information on record.

Thanking You,  
Yours faithfully,

For Triveni Turbine Limited



Rajiv Sawhney  
Company Secretary  
M.No. A 8047

Enclosed: As above



## TRIVENI TURBINE LIMITED

Corporate Identity Number (CIN): L29110UP1995PLC041834

Registered Office: A-44 Hosiery Complex, Phase II Extension, Noida - 201 305, Uttar Pradesh

Corporate Office: 8th Floor, Express Trade Towers, Plot No. 15-16, Sector 16A, Noida - 201301, Uttar Pradesh

Tel. No.: 91 120 4308000 | Fax No.: 91 120 4311010-11 | E-mail: shares@trivenigroup.com | Website: www.triveniturbines.com

Contact Person: Rajiv Sawhney, Company Secretary

### POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TRIVENI TURBINE LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 13, 2022, published on December 14, 2022 ("Public Announcement"), the letter of offer dated January 10, 2023 ("Letter of Offer") and the offer opening advertisement dated January 13, 2023, published on January 14, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

#### 1. THE BUYBACK

1.1 Triveni Turbine Limited ("Company") had announced the buyback of up to 54,28,571 (Fifty Four Lakhs Twenty Eight Thousand Five Hundred and Seventy One only) fully paid-up equity shares of the Company having the face value of INR 1/- each (Indian Rupees One Only) ("Equity Shares"), representing 1.68% of the total number of Equity Shares in the total paid-up equity capital of the Company as per the audited financial statements as of March 31, 2022, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Friday, December 23, 2022) on a proportionate basis, through the 'tender offer' process, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 190,00,00,000/- (Indian Rupees One Hundred and Ninety Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").

1.2 The Buyback Offer Size represents 24.79% and 22.86% of the aggregate of the Company's fully paid-up equity capital and free reserves as per the latest standalone and consolidated audited financial statements of the Company, respectively, as on March 31, 2022. The number of Equity Shares bought back constituted 1.68% of the total number of Equity Shares in the total paid-up equity capital of the Company as of March 31, 2022.

1.3 The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/815 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.

1.4 The Buyback Opening Date was Tuesday, January 17, 2023, and the Buyback Closing Date was Tuesday, January 31, 2023.

#### 2. DETAILS OF THE BUYBACK

2.1 54,28,571 (Fifty Four Lakhs Twenty Eight Thousand Five Hundred and Seventy One only) Equity Shares were bought back pursuant to the Buyback, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty only) per Equity Share.

2.2 The total amount utilized in the Buyback was INR 190,00,00,000/- (Indian Rupees One Hundred and Ninety Crores Only), excluding Transaction Costs.

2.3 The Registrar to the Buyback i.e., KFin Technologies Limited ("Registrar"), considered a total of 15,222 valid bids for 22,68,14,872 Equity Shares in response to the Buyback. The details of the valid bids considered by the Registrar are as follows:

| Category                                             | Number of Equity Shares reserved in the Buyback | Number of valid bids | Total Equity Shares validly Tenders | Response (%)    |
|------------------------------------------------------|-------------------------------------------------|----------------------|-------------------------------------|-----------------|
| Reserved Category for Small Shareholders             | 8,14,286                                        | 14,294               | 9,17,956                            | 112.73%         |
| General Category for all other Eligible Shareholders | 46,14,285                                       | 928                  | 22,58,96,916                        | 4895.60%        |
| <b>Total</b>                                         | <b>54,28,571</b>                                | <b>15,222</b>        | <b>22,68,14,872</b>                 | <b>4178.17%</b> |

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on February 3, 2023. In cases where email IDs were not registered with the Company or depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or after February 3, 2023. Further where the emails bounced back, the dispatch for the same shall be completed by the Registrar on or before February 4, 2023.

2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on February 3, 2023. ICCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Member for onward transfer to their respective shareholders.

2.6 Demat Shares accepted under the Buyback were transferred to the Company Demat Account on February 3, 2023. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Seller Members / custodians and lien has been removed by ICCL on February 3, 2023 and the unaccepted physical shares certificates / Letter of Confirmation shall be dispatched to the registered address of the Equity Shareholders by February 3, 2023.

2.7 The extinguishment of 54,28,571 (Fifty Four Lakhs Twenty Eight Thousand Five Hundred and Seventy One only) Equity Shares accepted under the Buyback, comprising of 54,27,809 Demat Shares and 762 Physical Shares, is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before February 10, 2023.

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

| Particulars                                  | Pre-Buyback*                                                                            | Post completion of the Buyback                                                          |
|----------------------------------------------|-----------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| Authorised share capital                     | INR 45,00,00,000<br>(45,00,00,000 Equity Shares of INR 1 each)                          | INR 45,00,00,000<br>(45,00,00,000 Equity Shares of INR 1 each)                          |
| Issued, subscribed and paid-up share capital | INR 50,000,000<br>(50,00,000 8% Redeemable Cumulative Preference Shares of INR 10 each) | INR 50,000,000<br>(50,00,000 8% Redeemable Cumulative Preference Shares of INR 10 each) |
|                                              | INR 32,33,05,484<br>(32,33,05,484 Equity Shares of INR 1 each)                          | INR 31,78,76,913<br>(31,78,76,913 Equity Shares of INR 1 each)*                         |

\*As on the date of the Letter of Offer, i.e., January 10, 2023.

\*Subject to extinguishment of 54,28,571 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

| Sr. No. | Name of Shareholder                                          | Number of Equity Shares accepted under the Buyback | Equity Shares accepted as a % of total Equity Shares bought back | Equity Shares accepted as a % of total post Buyback equity capital of the Company* |
|---------|--------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------|
| 1       | Subhadra Trade and Finance Limited                           | 1,604,952                                          | 29.56                                                            | 0.50                                                                               |
| 2       | Mrs. Rati Sawhney                                            | 704,709                                            | 12.98                                                            | 0.22                                                                               |
| 3       | SBI Mutual Fund (Including Multiple Schemes)                 | 443,707                                            | 8.17                                                             | 0.14                                                                               |
| 4       | Mr. Dhruv Manmohan Sawhney                                   | 431,784                                            | 7.95                                                             | 0.14                                                                               |
| 5       | Nalanda India Fund Limited                                   | 335,476                                            | 6.18                                                             | 0.11                                                                               |
| 6       | Mr. Nikhil Sawhney                                           | 272,515                                            | 5.02                                                             | 0.09                                                                               |
| 7       | Mr. Tarun Sawhney                                            | 257,963                                            | 4.75                                                             | 0.08                                                                               |
| 8       | Nippon Life India Trustee Ltd A/C Nippon India Multicap Fund | 148,826                                            | 2.74                                                             | 0.05                                                                               |
| 9       | Government Of Singapore                                      | 85,699                                             | 1.58                                                             | 0.03                                                                               |
| 10      | Sundaram Mutual Fund (Including Multiple Schemes)            | 67,152                                             | 1.24                                                             | 0.02                                                                               |
| 11      | M/s Manmohan Sawhney (HUF)                                   | 66,525                                             | 1.23                                                             | 0.02                                                                               |

\*Subject to extinguishment of 54,28,571 Equity Shares.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

| Category of Shareholder                                                                                   | Pre-Buyback*            |                                        | Post-Buyback*           |                                            |
|-----------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------|-------------------------|--------------------------------------------|
|                                                                                                           | Number of Equity Shares | % to the existing Equity Share Capital | Number of Equity Shares | % to the post-Buyback Equity Share Capital |
| Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoters") | 18,08,45,379            | 55.94                                  | 17,75,06,479            | 55.84                                      |
| Foreign Investors (including Non-Resident Indians / FII / Foreign Mutual Funds)                           | 7,59,36,799             | 23.49                                  | 14,03,70,434            | 44.16                                      |
| Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions                    | 4,98,63,406             | 15.42                                  |                         |                                            |
| Others (Public, Public Bodies Corporate, etc.)                                                            | 1,66,59,900             | 5.15                                   |                         |                                            |
| <b>Total</b>                                                                                              | <b>32,33,05,484</b>     | <b>100.00</b>                          | <b>31,78,76,913</b>     | <b>100.00</b>                              |

\*As on the date of the Letter of Offer i.e., January 10, 2023.

\*Subject to extinguishment of 54,28,571 Equity Shares.

#### 4. MANAGER TO THE BUYBACK



Ambit Private Limited

Ambit House, 449, Senapati Bapat Marg,

Lower Parel, Mumbai - 400 013

Tel No.: +91 22 6623 3030;

Contact Person: Miraj Sampat / Devanishi Shah

Email: tti.buyback@ambit.co; Website: www.ambit.co

Investor Grievance Email: customerservice@ambit.co

SEBI Registration No.: INM000010585

Validity Period: Permanent

CIN: U65923MH1997PTC109992

#### 5. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on February 3, 2023.

For and on behalf of the Board of Directors of

TRIVENI TURBINE LIMITED

Sd/-  
Dhruv Manmohan Sawhney  
Chairman and Managing Director  
DIN: 00102999

Sd/-  
Nikhil Sawhney  
Vice Chairman and Managing Director  
DIN: 00029028

Sd/-  
Rajiv Sawhney  
Company Secretary  
Membership No. - A8047

Date : February 3, 2023  
Place : Noida

PRESSMAN

# Best quarterly show: SBI books over ₹14K-cr profit

Healthy NII rise, drop in credit costs boost bottom line

### Q3 SCORECARD

|                                     | Q3FY23 | YoY change in % |
|-------------------------------------|--------|-----------------|
| Net profit (₹ cr)                   | 14,205 | 68.47           |
| Net interest income (₹ cr)          | 38,069 | 24.05           |
| Net interest margin (Domestic) in % | 3.69   | 29 bps          |
| Other income (₹ cr)                 | 11,467 | 21.2            |
| GNPA (in %)                         | 3.14   | -136 bps        |
| NNPAs (in %)                        | 0.77   | -57 bps         |
| Capital adequacy ratio              | 13.27  | 4 bps           |

Bps: Basis points

Source: BSE filing and press release

ABHIJIT LELE

Mumbai, 3 February

**S**tate Bank of India (SBI) registered its highest ever quarterly net profit of ₹14,205 crore in the October-December 2022 period - a jump of 68.47 per cent year-on-year (YoY).

Robust growth in net profit, which beat analyst estimates, came on the back of a healthy net interest margin (NIM) and a sharp decline in loan loss provisions. Bloomberg data showed analysts estimated a net profit of ₹13,212 crore in Q3. The lender posted a net profit of ₹8,432 crore in Q3FY22. On a sequential basis, the Q3FY23 figure was 7.09 per cent higher; the net profit in Q2FY23 was ₹13,265 crore, the previous best.

The bank's stock closed 3.12 per cent higher at ₹544.45 per share on the BSE on Friday. Its total capital adequacy ratio (CAR) stood at 13.27 per cent in December 2022, much above regulatory requirements. Dinesh Kumar Khara, SBI chairman, said: "The bank remains well capitalised and we expect internal accruals will be adequate to take care of normal business growth requirements."

SBI's net interest income (NII) was up 24.05 per cent YoY to ₹38,069 crore in Q3FY23. NII rose from ₹35,183 crore in Q2.



THE BANK REMAINS WELL CAPITALISED AND WE EXPECT THE INTERNAL ACCRUALS WILL BE ADEQUATE TO TAKE CARE OF NORMAL BUSINESS GROWTH REQUIREMENTS"

DINESH KUMAR KHARA, SBI Chairman

Its net interest margin (NIM) for domestic operations improved to 3.69 per cent in the December quarter, from 3.4 per cent a year ago. Sequentially, NIM rose from 3.55 per cent.

About the outlook for NIM, Khara said SBI does not expect any pressure on margin, even though there is a rise in the cost of funds. He, however, did not give guidance on NIM for FY23.

The lender's non-interest income was up 21.21 per cent

YoY to ₹11,467 crore during the quarter under review. Sequentially, it rose by 29.22 per cent from ₹8,874 crore.

The asset quality profile improved with gross non-performing assets (GNPA) at 3.14 per cent in December 2022, against 4.5 per cent a year ago. Sequentially, GNPA were down from 3.52 per cent in September 2022. Khara said GNPA declined below the ₹1-trillion mark to ₹98,347 crore at end of December. This was for the first time after 2016, GNPA were down below ₹1 trillion.

Net NPA dipped to 0.77 per cent from 1.34 per cent a year ago. Sequentially, they improved from 0.80 per cent in July-September 2022.

The loan loss provision declined 48.76 per cent YoY to ₹1,586 crore in Q3FY23. Sequentially, it declined 21.11 per cent from ₹2,011 crore. "There is no large pool of stressed assets. The better credit underwriting practices and recognising stress as and when happens, and making provisions upfront helped the bank improve asset quality and control credit costs," he said.

The lender's non-interest income was up 21.21 per cent

## BoB logs 75% rise in profit, highest ever

Robust growth in net interest income (NII) and expansion in margins helped public sector lender Bank of Baroda report its highest-ever quarterly profit in the October-December quarter (Q3) of FY23. Its net profit jumped 75.4 per cent year-on-year (YoY) to ₹3,853 crore during this period from ₹2,197 crore in the year-ago period.

The lender's NII grew 26.5 per cent YoY to ₹10,818 crore in Q3 on the back of healthy growth in advances. Net interest margin, a measure of profitability, stood at 3.37 per cent, up 4 basis points (bps) from the previous quarter, and 24 bps from the year-ago period.

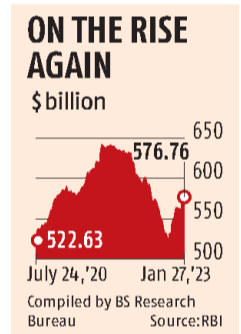
The bank's asset quality saw a sharp improvement, with gross non-performing assets (NPAs) dropping to 4.53 per cent in Q3, down 78 bps from the previous quarter, and net NPAs falling below the 1 per cent mark.

Sanjiv Chadha, managing director and chief executive officer of Bank of Baroda, said the downside that can come to the banks' portfolio from the existing stock of loans was extremely limited. Shares of the lender closed 6.20 per cent up at ₹163.55 on the BSE.

Bank's provisions have gone up by 48 per cent to ₹2,404 crore but it is down 4 per cent YoY. SUBRATA PANDA

## Forex reserves near 7-month high at \$577 bn

The Reserve Bank of India's foreign exchange reserves rose \$3 billion to \$576.76 billion in the week ended January 27, the latest data released by the central bank. The current level of reserves is the highest since the week ended July 8, 2022.



The rise in the reserves in the previous week was primarily on account of an increase in the RBI's foreign currency assets which climbed \$2.7 billion to \$509.02 billion, the data showed.

"The revaluation of dollar assets and expected dollar buying from the central bank pushed the forex kitty to the level last seen in July 2022," Dilip Parmar, research analyst at HDFC Securities said.

BHASKAR DUTTA

## Services PMI drops to 57.2 in January

SHIVA RAJORA  
New Delhi, 3 February

Growth in India's services industry eased in January after expanding in December due to a slowdown in exports and new orders, said a private survey on Friday.

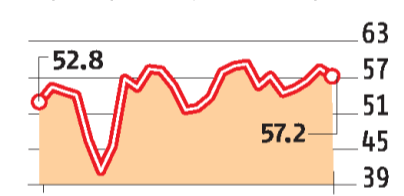
The Purchasing Managers' Index (PMI) by credit rating agency S&P Global fell to 57.2 last month from 58.5 in December. A print above 50 in the survey denotes expansion in the sector and below that suggests a contraction in activity. New orders placed with services companies increased in January, marking the eighteenth month of expansion since August 2021.

New orders came from the domestic market as international sales decreased, said the survey. Pollyanna De Lima, economics associate director at S&P Global Market Intelligence, said that Indian services providers, like the manufacturing sector, saw some loss in momentum at the start of the year.

"Yet, the survey showed us that service providers received high amounts of new business which helped keep the overall rate of growth historically prominent. Demand resilience in turn meant that output also continued to expand at a generally strong pace," she said. Services companies' expenses increased during January due to higher costs for a wide range of materials, food and staff.

"After re-accelerating in December, input cost inflation in the service economy retreated to a two-year low in January, aiding a slower and only moderate upturn in selling prices," De Lima said. Demand strength enabled

## ABOVE THRESHOLD FOR 18 MONTHS IN A ROW



Note: A print above 50 denotes expansion in the sector and below that suggests a contraction in services activity  
PMI: Purchasing Managers' Index  
Source: S&P Global

the transfer of cost increases to clients, but several firms absorbed the additional cost burdens instead of hiking fees, the survey noted.

Hiring growth was restricted by adequate capacities for current requirements and the overall rate of job creation was fractional and subdued.

"Caution among service providers, partly evidenced from the vast majority of firms predicting no change in output from present levels appeared to have stymied job creation in January," De Lima said. However, expressing outlook for the future, the survey noted that the marketing initiatives, expanded capacities and predictions that demand will remain strong in the year ahead underpinned optimism towards growth prospects.

The slowdown in expansion in the services sector comes in the wake of a similar slowdown in the PMI manufacturing figure, from the record high of December.

## Rabi sowing ends with 3% rise in acreage

Rabi sowing almost ended with wheat being planted in around 34.32 million hectares of land. This was less than 1 per cent more than the area covered during the same period last year but significantly higher than the normal area (which is the average area of the last five years). The area covered under chana (gram), which is the biggest pulses grown in the rabi season, was around 11.2 million hectares, which was 1.8 per cent less than last year but 13.36 per cent more than the normal area. The biggest jump in acreage in the rabi season was in mustard, which has been sown in around 9.8 million hectares, which was 7.46 per cent more than the area covered last year and 55 per cent more than the normal acreage. Most of the rabi crops have now entered their maturing stage and start hitting the market in the next few weeks. SANJEEB MUKHERJEE

## THE FINAL FIGURE

Rabi acreage till February 3 (In million hectares)

| Crops          | Normal area* | 2022-23      | % Change         |                |
|----------------|--------------|--------------|------------------|----------------|
|                |              |              | From normal area | From last year |
| Wheat          | 30.44        | 34.32        | 12.75            | 0.41           |
| Rice           | 4.77         | 4.62         | -3.14            | 32.00          |
| Pulses         | 15.02        | 16.78        | 11.72            | 0.30           |
| Gram           | 9.88         | 11.2         | 13.36            | -1.84          |
| Oilseeds       | 7.88         | 10.98        | 39.34            | 7.33           |
| Mustard        | 6.34         | 9.8          | 54.57            | 7.46           |
| <b>Total**</b> | <b>63.38</b> | <b>72.06</b> | <b>13.70</b>     | <b>3.27</b>    |

\*Average area of last five years; \*\*Total might not match as all crops have not been included

Source: Government of India

## Amul raises milk prices by ₹3/litre

The Gujarat Cooperative Milk Marketing Federation (GCMMF), which sells its dairy products under the brand name 'Amul', on Friday raised milk prices by ₹3 a litre for all markets in India except Gujarat.

"We have increased the milk prices by ₹3 per litre for markets other than Gujarat, such as Delhi, Kolkata and Mumbai. As of now, there is no increase in milk prices in Gujarat," Jayen Mehta, Managing Director of GCMMF told PTI. The new prices are effective from Friday morning.

The last time Amul and other major milk companies had hiked milk prices was in October 2022. SANJEEB MUKHERJEE

अदाणी के शेयरों के दाम में गिरावट के बीच रिजर्व बैंक ने कहा

# अदाणी के कर्ज मानकों के तहत

सुब्रत पांडा और अभिजित लेले मुंबई, 3 फरवरी

## बैंकों की वित्तीय सेहत

■ रिजर्व बैंक ने कहा कि बैंकों की पूंजी पर्याप्तता, संपत्ति की गुणवत्ता, नकदी की स्थिति, प्राविजन कवरेज आदि विभिन्न मानक बेहतर

भारतीय रिजर्व बैंक ने शुक्रवार को कहा कि कंपनियों को बैंकों द्वारा दिए गए ऋण मानकों के मुताबिक हैं और उसके आकलन के अनुसार बैंकिंग क्षेत्र मजबूत बना हुआ है। अदाणी समूह के शेयरों की पिटाई और कर्जदाताओं की वित्तीय सेहत को लेकर बढ़ती चिंता के बीच रिजर्व बैंक का यह बयान आया है।

बहरहाल बैंकिंग नियामक के बयान में अदाणी समूह का जिक्र नहीं किया गया है। अमेरिका के संरक्षित सेलर हिंडनबर्ग रिसेर्च की रिपोर्ट के बाद अदाणी समूह ने 9.1 लाख करोड़ रुपये की बाजार पूंजी गंवाई है। पिछले सप्ताह हिंडनबर्ग रिसेर्च की रिपोर्ट में आरोप लगाया गया था कि कंपनी ने शेयरों में हेरफेर और लेखांकन में धोखाधड़ी की है।

संकट में फंसे दिग्गज समूह पर बैंकों का 80,000 करोड़ रुपये का कर्ज है। इसमें सबसे ज्यादा 27,000 करोड़ रुपये का कर्ज भारतीय स्टेट बैंक ने दिया है।

बुधवार को नियामक ने बैंकों से कहा था कि अदाणी समूह पर बकायों की सूचना और उन्हें जारी राशि के बारे में जानकारी मुहैया कराएं। रिजर्व बैंक के बयान में कहा गया है, 'रिजर्व बैंक के मौजूदा आकलन के मुताबिक बैंकिंग क्षेत्र अभी भी मजबूत और स्थिर बना हुआ है। पूंजी पर्याप्तता, संपत्ति की गुणवत्ता, नकदी की स्थिति, प्राविजन कवरेज और मुनाफे की स्थिति से संबंधी विभिन्न मानक

■ एसबीआई के चेयरमैन ने कहा कि बैंक द्वारा अदाणी को दिया गया 27,000 करोड़ रुपये कर्ज संपत्तियों से समर्थित

■ एसबीआई द्वारा दिए गए कुल करीब 31 लाख करोड़ रुपये कर्ज का 0.88 प्रतिशत अदाणी समूह को मिला है

■ संकट में फंसे अदाणी समूह पर पर बैंकों का कुल कर्ज 80,000 करोड़ रुपये

से बातचीत में कहा कि यह कर्ज संपत्ति और नकदी प्रवाह द्वारा समर्थित है और बैंक ने शेयरों के एचजे में कोई कर्ज नहीं दिया है। खारा ने कहा, 'इसमें लेटर्स ऑफ क्रेडिट, प्रदर्शन के लिए दी गई बैंक गारंटी और 285 करोड़ रुपये का लघु निवेश शामिल है।'

खारा ने कहा, 'कर्ज चुकाने को लेकर हमने उनकी क्षमता के संदर्भ में किसी तरह की चुनौती की परिकल्पना नहीं की है। जहां तक शेयरों के बाजार मूल्य की बात है, यह मार्जिन अवधि प्रभावित नहीं करेगा, जो उन्होंने स्टेट बैंक से लिए हैं।' खारा ने कहा कि इस समूह का इसके पहले कर्ज के चुकाने का शानदार रिकॉर्ड रहा है।

एक और सार्वजनिक क्षेत्र के बैंक, बैंक आफ इंडिया के एमडी और सीईओ संजीव चड्ढा ने कहा कि कंपनी का कर्ज 5,500 करोड़ रुपये कर्ज दिया था। सार्वजनिक क्षेत्र के पंजाब नेशनल बैंक ने कहा है कि अदाणी समूह पर उसका बकाया 7,000 करोड़ रुपये है।

## भारतीय बाजार विनियमित बने हुए हैं: वित्त मंत्री

असित रंजन मिश्र नई दिल्ली, 3 फरवरी

वित्त मंत्री निर्मला सीतारमण ने अदाणी समूह के शेयरों पर संकट के मामले पर पहली बार प्रतिक्रिया व्यक्त करते हुए कहा कि भारतीय बाजार निवेशकों के लिए अच्छी तरह से प्रशासित और विनियमित बने हुए हैं।

सीतारमण ने नेटवर्क-18 को दिए साक्षात्कार में कहा, 'भारत बेहद मजबूत सरकार के साथ पूरी तरह से शासित और विनियमित वित्तीय बाजार बना हुआ है और इसकी वजह से निवेशक भरोसा बना रहेगा। हमारे नियामक खास प्रशासनिक कार्य प्रणालियों को लेकर बेहद सख्त रहे हैं। इसलिए, कोई एक मामला (भले ही वह चर्चित हो) इसे लेकर सवाल नहीं उठा सकता कि भारतीय बाजार कितने शासित या मजबूत हैं। वित्त मंत्री ने कहा कि एसबीआई और एलआईसी, दोनों ने इस बारे में स्पष्ट बयान जारी किए हैं कि उन्हें अदाणी शेयरों से खतरा नहीं है। उन्होंने कहा कि बैंकों के फंसे कर्ज की वसूली हो रही है और बैंकों की स्थिति मजबूत है।

## शेयरों में गिरावट से अदाणी समूह की वित्त जुटाने की क्षमता पर असर

मूडीज इन्वेस्टर्स सर्विसेस ने शुक्रवार को आगाह किया कि अदाणी समूह की कंपनियों के शेयरों में भारी गिरावट की वजह से पूंजी जुटाने की क्षमता को क्षमता प्रभावित हो सकती है। हालांकि, एक अन्य रेटिंग एजेंसी फिच ने कहा कि समूह की कंपनियों को लेकर अभी उसकी रेटिंग प्रभावित नहीं होगी।

अमेरिकी वित्तीय शोध कंपनी हिंडनबर्ग रिसेर्च ने उद्योगपति गौतम अदाणी की अगुआई वाले समूह पर 'खुले तौर पर शेयरों में गड़बड़ी और लेखा धोखाधड़ी' में शामिल होने का आरोप लगाया है। कंपनी के इस आरोप के बाद समूह की कंपनियों के शेयरों में लगातार गिरावट आ रही है। हालांकि, अदाणी समूह ने ऐसे सभी आरोपों से इनकार किया है। लेकिन लगभग एक सप्ताह में अदाणी समूह की सूचीबद्ध कंपनियों का मूल्य 100 अरब डॉलर से भी ज्यादा घट गया है।

मूडीज ने बयान में कहा, 'शॉर्ट सेलर कंपनी की रिपोर्ट जारी होने के बाद अदाणी समूह की कंपनियों के शेयर मूल्य में आई बड़ी और तेज

गिरावट के मद्देनजर, तात्कालिक रूप से हमारा ध्यान रेटिंग में शामिल समूह की कंपनियों के पास नकदी की स्थिति समेत उनकी कुल वित्तीय मजबूती या खूबतय क्षमता का आकलन करने पर है। इसके अलावा हम यह भी देख रहे हैं कि अगले एक-दो साल में परिपक्व हो रहे ऋण के पुनर्वित्त तथा वृद्धि को समर्थन के लिए उनकी कर्ज जुटाने की क्षमता कितनी है।

मूडीज ने कहा कि अदाणी पोर्ट्स एंड स्पेशल इकॉनॉमिक जोन लिमिटेड, अदाणी ग्रीन एनर्जी लिमिटेड और अदाणी ट्रांसमिशन लिमिटेड के लिए उसकी रेटिंग का आधार उनके दीर्घावधि के विक्री अनुबंध वाले विनियमित अवसरचना कारोबार या उनके मजबूत परिचालन के साथ नकदी प्रवाह और बाजार में दबदबे की स्थिति है। उसने कहा, 'इन प्रतिकूल घटनाक्रमों की वजह से समूह की निवेश या अगले एक-दो साल में परिपक्व हो रहे ऋण के पुनर्वित्त के

लिए पूंजी जुटाने की क्षमता घटेगी। दूसरी ओर फिच रेटिंग्स ने कहा कि 'शॉर्ट सेलर' की रिपोर्ट की प्रकृति समेत अदाणी समूह की कंपनियों और उनकी प्रतिभूतियों की रेटिंग पर तत्काल कोई प्रभाव नहीं पड़ेगा। उसने कहा, 'अदाणी समूह पर कदाचार का आरोप लगाने वाली 'शॉर्ट सेलर' की रिपोर्ट में अदाणी समूह की कंपनियों और उनकी प्रतिभूतियों की रेटिंग पर तत्काल कोई प्रभाव नहीं पड़ेगा।' रेटिंग एजेंसी ने कहा कि अभी समूह के नकदी प्रवाह के अनुमान में भी किसी तरह के बड़े बदलाव की उम्मीद नहीं है। इस बीच, देशी रेटिंग एजेंसी केयर ने कहा है कि हिंडनबर्ग रिपोर्ट के बाद अदाणी की सूचीबद्ध कंपनियों का बाजार पूंजीकरण काफी ज्यादा घटा है। शेयरों में गिरावट के चलते अदाणी को 20,000 करोड़ रुपये का एफपीओ वापस ले लिया गया।

## अदाणी समूह में निवेश की समीक्षा नहीं की: टोटाल

अदाणी समूह की दो कंपनियों में हिस्सा रखने वाली फ्रांस की दिग्गज ऊर्जा कंपनी टोटाल एनर्जीज ने शुक्रवार को कहा कि समूह के शेयरों में भारी गिरावट के बीच उसने अपनी हिस्सेदारी को लेकर कोई पुनर्मूल्यांकन नहीं किया है। टोटाल एनर्जीज ने बयान में कहा कि अदाणी समूह की कंपनियों में उसने अपना निवेश भारतीय कानूनों का पूरी तरह पालन करते हुए और अपनी आंतरिक संचालन प्रक्रिया के आधार पर किया था।

अदाणी समूह की गैस वितरण कंपनी अदाणी टोटाल गैस लिमिटेड में फ्रांसीसी कंपनी की 37.4 फीसदी हिस्सेदारी है जबकि नवीकरणीय ऊर्जा कंपनी अदाणी ग्रीन एनर्जी में उसकी हिस्सेदारी 20 फीसदी है। पिछले कुछ दिनों में अदाणी समूह के शेयरों में भारी गिरावट आई है। इस दौरान अदाणी समूह के शेयरों का मूल्यांकन 100 अरब डॉलर से भी अधिक गिर चुका है।

## अदाणी समूह के डॉलर बॉन्डों में तेजी रॉयटर्स मुंबई, 3 फरवरी

अदाणी समूह की कंपनियों द्वारा जारी अमेरिकी डॉलर-केंद्रित बॉन्डों में शुक्रवार को मजबूती आई। अदाणी पोर्ट्स एंड स्पेशल इकॉनॉमिक जोन, अदाणी ट्रांसमिशन, अदाणी ग्रीन एनर्जी और अदाणी इलेक्ट्रिसिटी मुंबई के डॉलर बॉन्डों में तेजी के साथ कारोबार किया।

सितंबर 2024 में परिपक्व हो रहा अदाणी ग्रीन एनर्जी का बॉन्ड पूर्ववर्ती सत्र में रिकॉर्ड निचला स्तर बनाने के बाद शुक्रवार को अच्छी तेजी दर्ज करने में सफल रहा। इसमें 7.32 सेंट की तेजी के साथ 67.59 सेंट पर कारोबार हुआ।

दिन के शुरू में क्रेडिट रेटिंग एजेंसी मूडीज ने चेतानवी दी थी कि शॉर्ट-सेलर की रिपोर्ट के बाद अदाणी समूह के शेयरों में बिकवाली से इस व्यावसायिक घटाने की कोश उगाही क्षमता प्रभावित हो सकती है। हालांकि उसने समूह कंपनियों पर अपनी रेटिंग में बदलाव नहीं किया है।

इस बीच, उसकी प्रतिस्पर्धी रेटिंग एजेंसी फिच की रेटिंग में कोई बदलाव नहीं देखा गया है। फिच का कहना है कि अदाणी समूह के नकदी प्रवाह संबंधित अनुमान में उसे कोई बड़ा बदलाव आने की संभावना नहीं है।

## डाउ जोंस से बाहर होगी अदाणी एंटरप्राइजेज

एजेंसी नई दिल्ली, 3 फरवरी

एसएंडपी डाउ जोंस ने कहा है कि वह अदाणी समूह की प्रमुख कंपनी अदाणी एंटरप्राइजेज को 7 फरवरी से अपने सस्टेनेबिलिटी इंडेक्स से बाहर करेगा। अदाणी समूह पर लेखा संबंधित धोखाधड़ी के आरोप लगने के बाद एसएंडपी ने यह कदम उठाया है।

यह कदम ऐसे समय में उठाया गया है जब बीएसई और एनएसई, दोनों ने अदाणी समूह की तीन कंपनियों - अदाणी एंटरप्राइजेज, अदाणी पोर्ट्स एंड स्पेशल इकॉनॉमिक जोन और अंबुजा सीमेंट्स को अपनी अल्पावधि अतिरिक्त निगरानी व्यवस्था (एएसएम) में शामिल किया है।

बाजार विश्लेषकों का मानना है कि अतिरिक्त निगरानी में डालने का मतलब है कि इंडा-डे कारोबार के लिए 100 प्रतिशत अग्रिम मार्जिन की जरूरत होगी। एसएंडपी के इस कदम से इन शेयरों में अटकलों और शॉर्ट-सेलिंग को रोक जा सकता है।

किंतु विदेशी पोर्टफोलियो निवेशकों की बिकवाली जारी रही। उन्होंने 93.2 करोड़ रुपये के शेयर बेचे और देशी संस्थागत निवेशकों ने 1,265 करोड़ रुपये की लिवाली की।

सेंसेक्स के केवल तीन शेयर मामूली नुकसान में रहे। टाइटन में सबसे ज्यादा 6.9 फीसदी और बजाज फाइनेंस तथा बजाज फिनसर्व में 5-5 फीसदी से ज्यादा का तेजी आई। एचडीएफसी बैंक 3.5 फीसदी बढ़त पर बंद हुआ और उसने सेंसेक्स की तेजी में 2.14 अंक का योगदान दिया। कुल मिलाकर बीएसई पर 1,237 शेयर लाभ पर और 2,310 नुकसान में बंद हुए।



## TRIVENI TURBINE LIMITED

Corporate Identity Number (CIN): L29110UP1995PLC041834

Registered Office: A-44 Hosniy Complex, Phase II Extension, Noida - 201 305, Uttar Pradesh

Corporate Office: 8th Floor, Express Trade Towers, Plot No. 15-16, Sector 16A, Noida - 201301, Uttar Pradesh

Tel. No.: 91 120 4308000 | Fax No.: 91 120 4311010-11 | E-mail: shares.tl@trivenigrp.com | Website: www.triveniturbines.com

Contact Person: Rajiv Sawhney, Company Secretary

### POST-BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF TRIVENI TURBINE LIMITED

This post-Buyback public announcement ("Post-Buyback Public Announcement") is being made in accordance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, for the time being in force including any statutory modifications and amendments from time to time ("SEBI Buyback Regulations") regarding completion of the Buyback.

This Post-Buyback Public Announcement should be read in conjunction with the public announcement dated December 13, 2022, published on December 14, 2022 ("Public Announcement"), the letter of offer dated January 10, 2023 ("Letter of Offer") and the offer opening advertisement dated January 13, 2023, published on January 14, 2023 ("Offer Opening Advertisement") issued in connection with the Buyback. Unless specifically defined herein, capitalised terms and abbreviations used herein shall have the same meaning as ascribed to them in the Letter of Offer.

#### 1. THE BUYBACK

1.1. Triveni Turbine Limited ("Company") had announced the buyback of up to 54,28,571 (Fifty Four Lakhs Twenty Eight Thousand Five Hundred and Seventy One only) fully paid-up equity shares of the Company having the face value of INR 1/- each (Indian Rupee One Only) ("Equity Shares"), representing 1.68% of the total number of Equity Shares in the total paid-up equity capital of the Company as per the audited financial statements as of March 31, 2022, from all Eligible Shareholders (Equity Shareholders as on the Record Date, being Friday, December 23, 2022) on a proportionate basis, through the 'tender offer' process, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty only) per Equity Share, payable in cash, for an aggregate maximum amount not exceeding INR 190,00,00,000/- (Indian Rupees One Hundred and Ninety Crores only) excluding any expenses incurred or to be incurred for the buyback viz. brokerage, costs, fees, turnover charges, taxes such as buyback tax, securities transaction tax and goods and services tax (if any), stamp duty, advisors fees, filing fees, printing and dispatch expenses and other incidental and related expenses and charges ("Transaction Costs") (such maximum amount hereinafter referred to as the "Buyback Offer Size").

1.2. The Buyback Offer Size represents 24.79% and 22.86% of the aggregate of the Company's fully paid-up equity capital and free reserves as per the latest standalone and consolidated audited financial statements of the Company, respectively, as on March 31, 2022. The number of Equity Shares bought back constituted 1.68% of the total number of Equity Shares in the total paid-up equity capital of the Company as of March 31, 2022.

1.3. The Company had adopted the Tender Offer route for the purpose of Buyback. The Buyback was implemented through the "Mechanism for acquisition of shares through Stock Exchange", as provided under the SEBI Buyback Regulations and circular no. CIR/CFD/ POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, issued by the Securities and Exchange Board of India ("SEBI"). For the purposes of the Buyback, BSE Limited was the designated stock exchange.

1.4. The Buyback Opening Date was Tuesday, January 17, 2023, and the Buyback Closing Date was Tuesday, January 31, 2023.

#### 2. DETAILS OF THE BUYBACK

2.1 54,28,571 (Fifty Four Lakhs Twenty Eight Thousand Five Hundred and Seventy One only) Equity Shares were bought back pursuant to the Buyback, at a price of INR 350/- (Indian Rupees Three Hundred and Fifty only) per Equity Share.

2.2 The total amount utilized in the Buyback was INR 190,00,00,000/- (Indian Rupees One Hundred and Ninety Crores Only), excluding Transaction Costs.

2.3 The Registrar to the Buyback i.e., KFIn Technologies Limited ("Registrar"), considered a total of 15,222 valid bids for 22,68,14,872 Equity Shares in response to the Buyback. The details of the valid bids considered by the Registrar are as follows:

| Category                                             | Number of Equity Shares reserved in the Buyback | Number of valid bids | Total Equity Shares validly Tendered | Response (%)    |
|------------------------------------------------------|-------------------------------------------------|----------------------|--------------------------------------|-----------------|
| Reserved Category for Small Shareholders             | 8,14,286                                        | 14,294               | 9,17,956                             | 112.73%         |
| General Category for all other Eligible Shareholders | 46,14,285                                       | 928                  | 22,58,96,916                         | 4895.60%        |
| <b>Total</b>                                         | <b>54,28,571</b>                                | <b>15,222</b>        | <b>22,68,14,872</b>                  | <b>4178.17%</b> |

2.4 All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance / rejection has been dispatched by the Registrar, via email, to the relevant Eligible Shareholders (who have their email IDs registered with the Company or the depositories) on February 3, 2023. In cases where email IDs were not registered with the Company or depositories, physical letters of acceptance / rejection are being dispatched to the Eligible Shareholders by the Registrar and the same shall be completed on or after February 3, 2023. Further where the emails bounced back, the dispatch for the same shall be completed by the Registrar on or before February 4, 2023.

2.5 The settlement of all valid bids was completed by Indian Clearing Corporation Limited ("ICCL") on February 3, 2023. ICCL has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instruction was rejected by the Reserve Bank of India / relevant bank(s), due to any reasons, then the amount payable to the concerned shareholder was transferred to the Seller Member for onward transfer to their respective shareholders.

2.6 Demat Shares accepted under the Buyback were transferred to the Company Demat Account on February 3, 2023. The unaccepted Demat Shares have been returned to respective Eligible Shareholders / Seller Members / custodians and lien has been removed by ICCL on February 3, 2023 and the unaccepted physical shares certificates / Letter of Confirmation shall be dispatched to the registered address of the Equity Shareholders by February 3, 2023.

2.7 The extinguishment of 54,28,571 (Fifty Four Lakhs Twenty Eight Thousand Five Hundred and Seventy One only) Equity Shares accepted under the Buyback, comprising of 54,27,809 Demat Shares and 762 Physical Shares, is currently under process and shall be completed in accordance with the SEBI Buyback Regulations on or before February 10, 2023.

#### 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN

3.1 The capital structure of the Company before and after the completion of the Buyback is set forth below:

| Particulars                                  | Pre-Buyback*                                                                         | Post completion of the Buyback                                                       |
|----------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| Authorised share capital                     | INR 45,00,00,000 (45,00,00,000 Equity Shares of INR 1 each)                          | INR 45,00,00,000 (45,00,00,000 Equity Shares of INR 1 each)                          |
|                                              | INR 50,000,000 (50,00,000 8% Redeemable Cumulative Preference Shares of INR 10 each) | INR 50,000,000 (50,00,000 8% Redeemable Cumulative Preference Shares of INR 10 each) |
| Issued, subscribed and paid-up share capital | INR 32,33,05,484 (32,33,05,484 Equity Shares of INR 1 each)                          | INR 31,78,76,913 (31,78,76,913 Equity Shares of INR 1 each)*                         |

\*As on the date of the Letter of Offer, i.e., January 10, 2023.

\*Subject to extinguishment of 54,28,571 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

| Sr. No. | Name of Shareholder                                          | Number of Equity Shares accepted under the Buyback | Equity Shares accepted as a % of total Equity Shares bought back | Equity Shares accepted as a % of total post Buyback equity capital of the Company* |
|---------|--------------------------------------------------------------|----------------------------------------------------|------------------------------------------------------------------|------------------------------------------------------------------------------------|
| 1       | Subhadra Trade and Finance Limited                           | 1,604,952                                          | 29.56                                                            | 0.50                                                                               |
| 2       | Mrs. Rati Sawhney                                            | 704,709                                            | 12.98                                                            | 0.22                                                                               |
| 3       | SBI Mutual Fund (Including Multiple Schemes)                 | 443,707                                            | 8.17                                                             | 0.14                                                                               |
| 4       | Mr. Dhruv Manmohan Sawhney                                   | 431,784                                            | 7.95                                                             | 0.14                                                                               |
| 5       | Nalanda India Fund Limited                                   | 335,476                                            | 6.18                                                             | 0.11                                                                               |
| 6       | Mr. Nikhil Sawhney                                           | 272,515                                            | 5.02                                                             | 0.09                                                                               |
| 7       | Mr. Tarun Sawhney                                            | 257,963                                            | 4.75                                                             | 0.08                                                                               |
| 8       | Nippon Life India Trustee Ltd A/C Nippon India Multicap Fund | 148,826                                            | 2.74                                                             | 0.05                                                                               |
| 9       | Government Of Singapore                                      | 85,699                                             | 1.58                                                             | 0.03                                                                               |
| 10      | Sundaram Mutual Fund (Including Multiple Schemes)            | 67,152                                             | 1.24                                                             | 0.02                                                                               |
| 11      | M/s Manmohan Sawhney (HUF)                                   | 66,525                                             | 1.23                                                             | 0.02                                                                               |

\*Subject to extinguishment of 54,28,571 Equity Shares.

3.3 The shareholding pattern of the Company before and after completion of the Buyback is set out below:

| Category of Shareholder                                                                                   | Pre-Buyback*            |                                        | Post-Buyback*           |                                            |
|-----------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------|-------------------------|--------------------------------------------|
|                                                                                                           | Number of Equity Shares | % to the existing Equity Share capital | Number of Equity Shares | % to the post-Buyback Equity Share Capital |
| Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoters") | 18,08,45,379            | 55.94                                  | 17,75,06,479            | 55.84                                      |
| Foreign Investors (Including Non-Resident Indians / FIIs / Foreign Mutual Funds)                          | 7,59,36,799             | 23.49                                  | 14,03,70,434            | 44.16                                      |
| Financial Institutions / Banks / Banks & Mutual Funds promoted by Banks / Institutions                    | 4,98,63,406             | 15.42                                  |                         |                                            |
| Others (Public, Public Bodies Corporate, etc.)                                                            | 1,66,59,900             | 5.15                                   |                         |                                            |
| <b>Total</b>                                                                                              | <b>32,33,05,484</b>     | <b>100.00</b>                          | <b>31,78,76,913</b>     | <b>100.00</b>                              |

\*As on the date of the Letter of Offer i.e., January 10, 2023.

\*Subject to extinguishment of 54,28,571 Equity Shares.

#### 4. MANAGER TO THE BUYBACK



Ambit Private Limited

Ambit House, 449, Senapati Bapat Marg,

Lower Parel, Mumbai - 400 013

Tel No.: +91 22 6623 3030;

Contact Person: Miral Sampat / Devanshi Shah

Email: tl.buyback@ambit.co; Website: www.ambit.co

Investor Grievance Email: customerservice@ambit.co

SEBI Registration No.: INM000010585

Validity Period: Permanent

CIN: U65923MH1997PTC109992

#### 5. DIRECTORS' RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors accepts responsibility for all the information contained in this Post-Buyback Public Announcement and confirms that it contains true, factual and material information and does not contain any misleading information. This Post-Buyback Public Announcement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee in its meeting held on February 3, 2023.

For and on behalf of the Board of Directors of

TRIVENI TURBINE LIMITED

Sd/-  
Dhruv Manmohan Sawhney  
Chairman and Managing Director  
DIN: 00102999

Sd/-  
Nikhil Sawhney  
Vice Chairman and Managing Director  
DIN: 00029028

Sd/-  
Rajiv Sawhney  
Company Secretary  
Membership No. - AB047

Date : February 3, 2023

Place : Noida