

Date: 01.05.2023

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street,
MUMBAI - 400 001.

Scrip Code: SMARTFIN | 539494

Sub: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

This is with reference to the captioned subject, We undersigned enclosing herewith copy of disclosures required to be filed under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to acquisition of shares of Smart Finsec Limited by way of inter se transfer of shares between promoters.

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,


(Arun Khera)
Acquirer


(Raman Khera)
Acquirer

Date : 01.05.2023

Place: New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Smart Finsec Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Arun Khera and Mrs. Raman Khera		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Arun Khera	3770000	12.57	12.57
Raman Khera	3938000	13.13	13.13
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	7708000	27.57	27.57
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Arun Khera	4615270	15.38	15.38
Raman Khera	4615270	15.38	15.38

[Handwritten signatures of Arun Khera and Raman Khera]

b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered /invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	4615270	15.38	15.38
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Arun Khera	8385270	27.95	27.95
Raman Khera	8553270	28.51	28.51
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+/-d)	16938540	56.46	56.46
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Inter se Transfer of shares between promoters)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8385270	28.04.2023	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs 30000000 divided into 30000000 equity shares of Rs 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs 30000000 divided into 30000000 equity shares of Rs 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs 30000000 divided into 30000000 equity shares of Rs 1/- each.		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(ARUN KHERA) (RAMAN KHERA)

Place: New Delhi

Date: 01.05.2023

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.