इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियन ऑयल भवन', जी -९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५१. भारत Indian Oil Corporation Limited



Secretarial Department

Regd. Office : 'Indian Oil Bhavan', G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051. Fax : 022-26447961 Tel. : 2644 7616 Email ID: investors@indianoil.in • website : www.iocl.com CIN-L23201MH1959GOI011388

No. Secl/Listing

24th May 2021

National Stock Exchange of India Limited	BSE Ltd.
Exchange Plaza, 5 th Floor,	1 st Floor,
Bandra –Kurla Complex,	New Trading Ring,
Bandra (E),	P J Tower, Dalal Street,
Mumbai - 400051	Mumbai - 400001

Ref.:- Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Dear Sir,

Sub : Disclosure under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for the year ended 31st March 2021.

Dear Sir,

Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ("SEBI LODR") please find enclosed herewith certificate issued by SBICAP Trustee Company Limited (Debenture Trustee) confirming noting of information as specified under Regulation 52(4) of the SEBI LODR provided by the Company for the year ended 31st March 2021.

The above is for information and record please.

Thanking you,

Yours faithfully, For Indian Oil Corporation Limited

(Kamal Kumar Gwalani) Company Secretary



Ref No.638/STCL/DT/2021-22

Date: 24th May, 2021

To,

Indian Oil Corporation Limited Indian Oil Bhavan, G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai 400 051

<u>Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure</u> <u>Requirements) Regulations, 2015, for NCDs issued by Indian Oil Corporation Limited</u> (Issuer), for the half year/ year ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby confirm that we have received the aforesaid information vide your email dated May 19, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully, For SBICAP Trustee Company Limited



Group Head Debenture Trustee & Company Secretary



Corporate Office : Apeejay House, 6th Floor, 3, Dinshaw Wachha Road, Churchgate, Mumbai, Pin - 400 020.

A Group Company of SBI

Registered Office :

202, Maker Tower E, Cuffe Parade, Mumbai - 400 005. CIN : U65991MH2005PLC158386