

No. UTSL/BB/2020-21/281

1<sup>st</sup> April 2021

**BSE Limited**  
Phiroze Jeejebhoy Towers  
Dalal Street, Mumbai 400 001

Dear Sir/Madam,

**Suryoday Small Finance Bank Limited**  
**Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011**

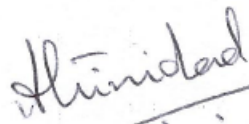
Please find attached the Disclosures which are required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers), Regulation 2011.

You are requested to please take note of the same on your records.

Thank You

Yours faithfully,

**For Universal Trusteeship Services Limited**

  
**Authorized Signatory**



Copy forwarded for information to:

Ms. Geeta Krishnan  
Suryoday Small Finance Bank Limited

**DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	<b>Suryoday Small Finance Bank Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Universal Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange Limited		
5. Details of the acquisition of shares	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of acquirer along with PACs of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the	-	-	-



acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ <del>non disposal undertaking/ others</del> )	1,12,90,000	10.64%	10.64%
<b>Total (a+b+c+d)</b>	<b>1,12,90,000</b>	<b>10.64%</b>	<b>10.64%</b>
After the acquisition, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	-	--	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ <del>non disposal undertaking/ others</del> )	1,12,90,000	<b>10.64%</b>	<b>10.64%</b>
<b>Total (a+b+c)</b>	<b>1,12,90,000</b>	<b>10.64%</b>	<b>10.64%</b>
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance, etc.)	Encumbrance (Pledge)		
7. Salient Features of the Securities acquired including time till redemption, ration at which it can be converted into equity	Equity shares with voting rights		
8. Date of acquisition <del>of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other</del>	30 <sup>th</sup> March 2021		





instrument that entitles the acquirer to receive shares in the TC.	
9. Equity share capital / total voting capital of the TC before the said acquisition	10,61,30,826 equity shares of Rs. 10/- each aggregating Rs.106.13 crores ( nominal value)
10. Equity share capital/ total voting capital of the TC after the said acquisition	10,61,30,826 equity shares of Rs. 10/- each aggregating Rs.106.13 crores ( nominal value)
11. Total diluted share/voting capital of the TC after the said acquisition	10,61,30,826 equity shares of Rs. 10/- each aggregating Rs.106.13 crores ( nominal value)

