

CTL/SAST/LLOYDSME/7065

January 23, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	Metropolitan Stock Exchange of India Limited 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070
Lloyds Metals and Energy Limited (Company) A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013, Maharashtra, India	Sky United LLP (Pledgor) 35 Ashok Chambers, Broach Street Devji Ratensey Marg, Majid Bunder, Mumbai – 400009, Maharashtra, India
Thriveni Earthmovers Private Limited (Pledgor) No. 22/110 Greenways Road Fairlands, Salem – 636016, Tamil Nadu, India	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of Equity Shares of Lloyds Metals and Energy Limited

Pursuant to the disclosure required to be made under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the non-disposal undertaking with respect to equity shares of “Lloyds Metals and Energy Limited” in favour of “Catalyst Trusteeship Limited” (formerly known as GDA Trusteeship Limited) in the capacity of debenture trustee for the benefit of the debenture holder(s) of Thriveni Earthmovers Private Limited.

For and on behalf of

Catalyst Trusteeship Ltd.
 (Formerly known as GDA Trusteeship Limited)

Pshy

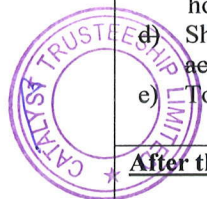

Authorised Signatory

Encl: As above

ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Lloyds Metals and Energy Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited (formerly GDA Trusteeship Limited) acting as Debenture Trustee on behalf Debenture Holder(s) of Thriveni Earthmovers Private Limited (CIN - U60231TZ1999PTC008876).		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited Metropolitan Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in nature of encumbrance (pledge/Alien/non-disposal undertaking/others)	3,94,77,890	8.87 %	7.82 %
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,94,77,890	8.87 %	7.82 %
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/ sold	NIL	NIL	NIL
b) VRs acquired/sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked / released by the acquirer	3,00,00,000	6.74 %	5.94 %
e) Total (a+b+c+/-d)	3,00,00,000	6.74 %	5.94 %
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	6,94,77,890	15.61 %	13.76 %
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			



shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	NIL 6,94,77,890	NIL 15.61 %	NIL 13.76 %
Mode of acquisition /sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of non-disposal undertaking by Sky United LLP in respect of locked in equity shares of Lloyds Metals and Energy Limited as security in favour of the acquirer acting as debenture trustee for the subscribers of non-convertible debentures		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-01-2023		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	44,48,24,220 Equity Shares of INR 1/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	44,48,24,220 Equity Shares of INR 1/- each		
Total diluted share / voting capital of the TC after the said acquisition / sale.	50,48,24,220 Equity Shares of INR 1/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer:

For Catalyst Trustee Limited
(Formerly known as GDA Trustee Limited)



Authorized Signatory

Place: Mumbai

Date: January 23, 2023