

07.12.2023

The Managing Director National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051 Scrip Symbol: EQUIPPP	The Managing Director BSE Limited PJ Towers, Mumbai - 400 001 Scrip Symbol: EQUIPPP Scrip Code: 590057
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Dear Sir/ Madam,

Sub: Unsubscribed portion of the equity shares under non-retail segment to be carried forward to the retail segment.

Ref: Proposed offer for sale of equity shares of Equipp Social Impact Technologies Limited (“Company”) by Equivas Capital Private Limited (“Seller” / “We” / “us”), being one of the promoters of the Company, through the stock exchange mechanism in accordance with the relevant circulars issued by the Securities and Exchange Board of India (“SEBI”).

Dear Sir / Ma’am,

This refers to the ongoing Offer for Sale (“OFS”) of upto **92,78,571 (Ninety Two Lakhs Seventy Eight Thousand Five Hundred and Seventy One only)** equity shares (Base offer size) with an option to additionally sell **20,61,905 (Twenty Lakhs Sixty One Thousand Nine Hundred and Five)** equity shares (Oversubscription option) of Equipp Social Impact Technologies Limited (“Listed Company”) by Equivas Capital Private Limited (“Seller”), one of the promoters, through a separate, designated window of the BSE Limited (“**BSE**”) and also on National Stock Exchange of India Limited (**NSE**) on Thursday, December 07, 2023 (“T day”), for non-Retail investors only and on Friday, December 08, 2023 (“T+1 day”) for retail investors and those non-Retail Investors who choose to carry forward their un-allocated Bids.

In compliance with the provisions of clause 7.5 of the SEBI OFS Circular dated January 10, 2023, the unsubscribed portion of the non-retail segment shall be allowed to be carried forward to T+1 day and shall be allowed for bidding in the retail segment. Pursuant to the same, the unsubscribed portion of **49,18,465 (Forty-nine lakh eighteen thousand four hundred and sixty-five only)** equity shares (after deducting **34,32,248 (Thirty-four lakhs thirty-two thousand two hundred and forty-eight only)** equity shares being the subscribed portion) under non-Retail Category, will be carried forward to the Retail Category. Hence, the total number of equity shares available to the retail investors for bidding on Friday, December 08, 2023 may please be revised to **58,46,323 (Fifty-eight lakhs forty-six thousand three hundred and twenty-three only)** equity shares.

We further confirm that we are not availing Green shoe option for the ongoing OFS.

Request you to kindly take the same on record and disseminate the information to the public.

Thanking You,
Yours faithfully,
For and on behalf of **Equivas Capital Private Limited**

Name: Lakshmi Narayana
Designation: Director
Authorised Signatory
(Seller in the OFS is one of the promoters of the Company)