

Dated: 26-April-2019

| BSE Limited      | Phiroze Jeejeebhoy Towers,<br>25 <sup>th</sup> Floor, Dalal Street, Mumbai - 400001                   |  |  |
|------------------|---|--|--|
| INDIANIVESH LTD. | 1703, 17th Floor, Senapati Bapat Marg,, Lodh<br>Supremus, Lower Parel, Mumbai,<br>Maharashtra, 400013 |  |  |

Dear Sir,

## INDIANIVESH LTD Notification Under SAST Regulation 2011

We, Edelweiss Custodial Services Ltd forward herewith the necessary information under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the above company.

Please acknowledge receipt.

Yours faithfully

Edelweiss Custodial Services Ltd Authorised Signatory

Encl.: As above

## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A - Details of the Acquisition

| Name of the Target Company (TC)  | INDIANIVESH LTD. |   |  |  |
|--|------------------|---|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Edelweiss Custo  | elweiss Custodial Services Limited                                  |  |  |
| Whether the Acquirer belongs to<br>Promoter/Promoter group   | No               |   |  |  |
| Name(s) of the Stock Exchange(s) where the<br>shares of TC are listed  | BSE Limited      |   |  |  |
| Details of the acquisition as follows  | Number           | % w.r.t. total<br>share/voting<br>capital wherever<br>applicable(*) | % w.r.t. total diluted<br>share/voting capital<br>of the TC (**) |  |
| Before the acquisition under consideration,<br>holding of acquirer along with PACs of:   |                  |   |  |  |
| a) Shares carrying voting rights   | -                | -   | -  |  |
| b) Shares in the nature of encumbrance   | -                | -   | -  |  |
| (pledge/ lien/non-disposal undertaking/ others)  |                  |   |  |  |
| c) Voting rights (VR) otherwise than by equity shares  | -                | -   | -  |  |
| d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)          | -                | -   | -  |  |
| e) Total (a+b+c+d)   | -                | -   | -  |  |
| Details of acquisition   |                  |   |  |  |
| a)Shares carrying voting rights acquired   | -                | -   | -  |  |
| b)VRs acquired otherwise than by equity shares   | -                | -   | -  |  |
| c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -                | -   | -  |  |
| d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)   | 3400000****      | 9.01%   | 9.01%  |  |
| e) Total (a+b+c+/-d)   | 3400000****      | 9.01%   | 9.01%  |  |



| After the acquisition, holding of acquirer along with PACs of:   |   |       |       |
|--|---|-------|-------|
| a)Shares carrying voting rights acquired   | -   | -     | -     |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) Shares pledged with the acquirer.  | 3400000****                               | 9.01% | 9.01% |
| c)VRs otherwise than by equity shares  | -   | -     | _     |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   | -   | -     |       |
| e) Total (a+b+c+d)   | 3400000****                               | 9.01% | 9.01% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)  | By way of Encumbrances against loans/dues |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.  | NA  |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | April 24, 2019                            |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition  | 37750000                                  |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition  | 37750000                                  |       |       |
| Total diluted share/voting capital of the TC after the said acquisition  | 37750000                                  |       |       |



## For Edelweiss Custodial Services Limited

**Authorized Signatory** 

Place: Mumbai Date: April 26, 2019

Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
- (\*\*\*\*)Figures exclude securities in beneficiary accounts of clients of broking entities in the group in as much as the powers of attorney in favour of the broking entities are in respect of clients' settlement and margin obligations.