



रेल विकास निगम लिमिटेड
Rail Vikas Nigam Limited
गुणवत्ता, गति एवं पारदर्शिता
(A Government of India Enterprise)

CIN : L74999DL2003GOI118633

RVNL/SECY/STEX/OFS/2021

Date: 1st April, 2021

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400051

BSE Limited
1st Floor, New Trade Wing,
Rotunda Building, Phiroze Jeejeebhoy
Towers, Dalal Street Fort,
Mumbai-400001

Scrip Code: RVNL

Scrip Code: 542649

Sub: Offer of equity shares to the eligible employees of Rail Vikas Nigam Limited (“Company”) as per Alternative Mechanism approval dated 23rd March, 2021 Employee Offer for Sale (“Employee OFS”)

Ref: Regulation 30 of the SEBI (LODR) Regulations, 2015

Dear Sir / Madam

This is to inform you that in accordance with the approval given by Alternative Mechanism on March 23, 2021, the President of India, acting through Ministry of Railways, Government of India is proposing to offer up to 1,00,46,696 equity shares of face value of ₹10 each to the eligible employees of the Company at a market determined price of ₹27.50 per equity share.

The Employee OFS shall remain open from April 5, 2021 to April 7, 2021 (both days inclusive).

This for your information and records.

Thanking you,

Yours faithfully,
For Rail Vikas Nigam Limited

(Kalpana Dubey)
Company Secretary & Compliance Officer