SETUBANDHAN INFRASTRUCTURE LIMITED

Date: 20.08.2020

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. Corporate Relationship Dept., Phiroz Jeejeebhoy Towers,

Dalal Street,

BSE Ltd.

Mumbai - 400 001.

Sub: Annual Secretarial Compliance Report for yuear ended 31st March, 2020 Ref: Setubandhan Infrastructure Limited, Scrip Code (NSE- SETUINFRA & BSE- 533605).

Dear Sir/ Madam,

Pursuant to Requirements of Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Annual Secretarial Compliance Report for year ended 31st March, 2020.

Please take note of the above on your record and oblige.

Thanking you.

For Setubandhan Infrastructure Limited

Sd/-

Prakash P. Laddha Director

Place: Nashik



Secretarial Compliance Report of SETUBANDHAN INFRASTRUCTURE LIMITED for the year ended 31st March, 2020

The Setubandhan Infrastructure Limited

The Exchange, Near Ved Mandir, Tidke Colony, Trimbak Road, Nashik 422002

- I, Jagruti Akshay Bedmutha proprietor of Jagruti Bedmutha & Co, Company Secretaries having COP No: 23122 have examined:
- (a) all the documents and records made available to us and explanation provided by Setubandhan Infrastructure Limited ("the listed entity"),

(b) the filings/ submissions made by the listed entity to the stock exchanges,

(c) website of the listed entity,

- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended 31st March, 2020 ("Review Period") in respect of compliance with the provisions of:
- (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
- (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018; (Not Applicable during the Review Period)

Resi-Flat No 202, Shree Tirumala Aashiyana Appartment, Chetna Nagar, Behind Hotel Seven Heaven, Nashik 422009

Mob: 7385132350 Email id: jagrutibedmuthaco@gmail.com





- (c) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011; (Not Applicable during the Review Period)
- (d) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; (Not Applicable during the Review Period)

(e) Securities and Exchange Board of India (Share Based Employee Benefits) Regulations, 2014; ; (Not Applicable during the Review Period)

(f) Securities and Exchange Board of India (Issue and Listing of Debt Securities)
 Regulations, 2008;
 (Not Applicable during the Review Period)

- (g) Securities and Exchange Board of India(Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013; (Not Applicable during the Review Period)
- (h) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015; and circulars/ guidelines issued thereunder;

and based on the above examination, We hereby report that, during the Review Period:

(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued thereunder, except in respect of matters specified below:-

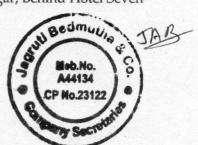
| Sr N o | Compliance Requireme nt (Regulations/ circulars / guidelines including specific clause) | Deviations | Observations/ of the ny Secretary | Remarks Practicing Compa |
|--------------|---|------------|---|--------------------------------|
| 1. | None | | | |

- (b) The listed entity has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder in so far as it appears from our examination of those records;
- (c) Following are the details of actions taken against the listed entity/ its promoters/ directors/ material subsidiaries either by SEBI or by Stock Exchanges (including

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under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

| Sr. No. | Action taken by | Details of violation | Observations/ remarks of the Practising Compa ny Secretary, if any |
|------------|-----------------------|----------------------|---|
| 1. | | None | |

(d) The listed entity has taken the following actions to comply with the observations made in previous reports:

| Sr. No. | Observati on of Practising Company Secretary in previous reports | Observation made in the secretarial compliance report for the year ended 31st March 2019 | liste | Comments of the Practising Company Secretary on the action taken by the listed entity |
|------------|--|--|-------|---|
| | | Not Applicable | | |

For Jagruti Bedmutha & Co

Jagruti A Bedmutha

Membership No: A44134

CoP No: 23122

UDIN: A044134B000593914

Date: August 19, 2020

Place: Nashik

