

SBICAP Trustee Company Ltd.

Registered Office:

202, Maker Tower E,

Cuffe Parade, Mumbai - 400 005.

CIN: U65991MH2005PLC158386

Ref 1767/STCL/OPR/DT/2020-21

15th January, 2021

To

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sir,

Ref: Adani Transmission Limited

<u>Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)		Adani Transmission Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group		SBICAP Trustee Company Limited No		
Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)
	fore the acquisition/sale/release under consideration, lding of :			
b) c)	Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each actors (VR))	b) 57,15,011	b) 0.52	b) 0.52
e)	category) Total (a+b+c+d)	e) 57,15,011	e) 0.52	e) 0.52
	Details of aequisition/sale/release			
a) b) c)	Shares carrying voting rights acquired/sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer	d) 7 40 000	4) 0 07	d) 0.07
ω)	Total (a+b+c+/-d)	d) 7,40,000	d) 0.07	d) 0.07





b) 49,75,011	b) 0.45	b) 0.45
e) 49,75,011	e) 0.45	e) 0.45
Release of Shares		
14/01/2021		
1,09,98,10,083 equity shares of Rs.10/- each aggregating Rs. 10,99,81,00,830/-		
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	e) 49,75,011 Re 14 1,09,98,10,083 eq aggregating Rs. 10 1,09,98,10,083 eq aggregating Rs. 10 1,09,98,10,083 eq	e) 49,75,011 e) 0.45 Release of Shares 14/01/2021 1,09,98,10,083 equity shares of Reaggregating Rs. 10,99,81,00,830/- 1,09,98,10,083 equity shares of Reaggregating Rs. 10,99,81,00,830/- 1,09,98,10,083 equity shares of Reaggregating Rs. 10,99,81,00,830/-

- (*) Total share capital/voting capital to be taken as per the latest filing (March 31, 2020) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai Date: 15/01/2021

Signature of the acquirer / seller / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory


