

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART – A : Details of the Disposal

Name of the Target Company (TC)	MAJESCO LIMITED		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Seller : Rajasthan Global Securities Private Limited PACs : LRSD Securities Private Limited		
Whether the Seller belongs to Promoter /Promoter Group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable	% w.r.t total diluted share/voting capital of the TC (*)
<u>Before the disposal under consideration holding of :</u>			
a) Shares carrying voting rights	4533134	15.83%	15.83%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
TOTAL (a + b + c)	4533134	15.83%	15.83%
<u>Details of sale</u>			
a) Shares carrying voting rights sold	4533134	15.83%	15.83%
b) VRs sold otherwise than by shares	--	--	--
c) Warrants/convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold	--	--	--
d) Shares encumbered/invoked/released by the Seller	--	--	--
TOTAL (a + b + c)	4533134	15.83%	15.83%



After the sale, holding of:			
a) Shares carrying voting rights	0.00	0.00%	0.00%
b) Shares encumbered with the Seller	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (Specify holding in each category) after sale	--	--	--
TOTAL (a + b + c + d)	0.00	0.00%	0.00%
Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	4533134 Equity Shares of Majesco Limited tendered in the Open Offer and accepted by the Company		
Date of sale of shares	15.06.2021		
Equity share capital/ total voting capital of the TC before the said acquisition	2,86,29,689 Equity Shares of Rs.5 each		
Equity share capital/total voting capital of the TC after the said acquisition	2,86,29,689 Equity Shares of Rs.5 each		
Total diluted share / voting capital of the TC after the said acquisition	2,86,29,689 Equity Shares of Rs.5 each		

Note :

- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- Details of sale/tender of equity shares of Majesco Ltd. are as follows :-

Sl.No.	Name of Seller	No. of Shares tendered
1.	Rajasthan Global Securities Pvt. Ltd.	4533125
2.	LRSD Securities Pvt. Ltd.	09

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

DIRECTOR

Place: New Delhi
Date : 15.06.2021

