

# MONA V. SHAH

B/701, SHIROMANI FLATS, S.M. ROAD, SATELLITE, MANEK BAG,  
AHMEDABAD GUJARAT 380015

## DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company	Shah Metacorp Ltd (Formerly known as Gyscoal Alloys Limited) CIN - L27209GJ1999PLC036656 BSE Code: 533275 and NSE CODE: SHAH		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mona Viral Shah		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) & National Stock Exchange of India Ltd		
<b>Details of the <u>acquisition</u> / <u>disposal</u> as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,64,06,084	8.69	8.69
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	3,64,06,084	8.69	8.69
<b>Details of acquisition/sale</b>			

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a) Shares carrying voting rights <b>acquired/sold</b>	260000	0.06	0.06
a) Shares carrying voting rights <b>acquired/sold</b>			
b) <b>VRs acquired</b> /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <b>acquired/sold</b>	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+/-d)	260000	0.06	0.06
<b>After the acquisition/sale</b> , holding of:			
a) Shares carrying voting rights	3,66,66,084	8.74	8.74
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <b>after acquisition</b>	0	0	0
e) Total (a+b+c+d)	3,66,66,084	8.74	8.74
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	2,60,000 equity shares of face value of Rs.1/- each acquired through conversion of warrant issued on preferential basis on 28.07.2023.		
Date of acquisition / sale of shares / VR or <b>date of receipt</b>	22.03.2024		

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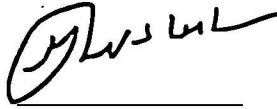
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<b><u>of intimation of allotment of shares</u></b> , whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	41,90,78,676 equity shares of face value of Rs.1/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	41,93,38,676 equity shares of face value of Rs.1/- each
Total diluted share/voting capital of the TC after the said acquisition	41,90,78,676 equity shares of face value of Rs.1/- each

## PART - B:

**Name of the Target Company:**



**Mona Viral Shah**  
**Promoter**

Place: Ahmedabad

Date: 23/03/2024

CC: Shah Metacorp Ltd  
(Formerly known as Gyscoal Alloys Limited)