

**Ghanshyam Patel**

C/O, C-3503/3504, 35TH Flr, C Wing, Orbit Heights, Javji Dadaji Marm, Nana Chowk,  
Grant Road, Mumbai 400007

To,

**BSE Limited**

New Trading Wing,

Rotunda Building, P J Towers,

Dalal Street, Fort

Mumbai – 400 001

**Sub: Intimation/Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sir/Madam,

Pursuant to the provisions of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, please find attached herewith disclosure in connection with acquisition of 3,20,997 Equity Shares of Face value Rs. 10/- each of Parsharti Investment Limited through Open Offer pursuant to Share Purchase Agreement.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking You,

Yours Sincerely,



**Ghanshyam Patel**

Date: 15<sup>th</sup> February, 2022

Place: Mumbai

**Ghanshyam Patel**

C/O, C-3503/3504, 35TH Flr, C Wing, Orbit Heights, Javji Dadaji Marm, Nana Chowk,  
Grant Road, Mumbai 400007

To,

**Parsharti Investment Limited**

3, National House, 1st Floor 27,  
Raghunath Dadaji Street, Fort ,  
Mumbai 400001.

**Sub: Intimation/Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers)  
Regulations, 2011**

Dear Sir/Madam,

Pursuant to the provisions of regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, please find attached herewith disclosure in connection with acquisition of 3,20,997 Equity Shares of face value Rs. 10/- each of Parsharti Investment Limited through Open Offer pursuant to Share Purchase Agreement.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking You,

Yours Sincerely,



**Ghanshyam Patel**

**Date: 15<sup>th</sup> February, 2022**

**Place: Mumbai**

**Format for Disclosures under Regulation 29(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|  |  |  |  |
|--|--|--|--|
| <b>Name of the Target Company (TC)</b>   | <b>Parsharti Investment Limited (BSE Scrip code – 511702)</b>                |  |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Mr. Ghanshyam Patel<br><br><b>Details of PAC:</b><br><br>1. Mr. Paresh Patel |  |  |
| Whether the acquirer belongs to Promoter/Promoter group  | Yes  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited  |  |  |
| Details of the acquisition as follows  | Number   | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>   |  |  |  |
| a) Shares carrying voting rights   | 6,54,533   | 19.50%   | -  |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -  | -  | -  |
| c) Voting rights (VR) otherwise than by equity shares  | -  | -  | -  |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -  | -  | -  |
| e) Total (a+b+c+d)   | 6,54,533   | 19.50%   | -  |

|   |           |        |   |
|---|-----------|--------|---|
| <b>Details of acquisition</b>   |           |        |   |
| a) Shares carrying voting rights acquired   |           |        |   |
| 1. Mr. Ghanshyambhai Nanjibhai Patel (Acquirer)   | 3,20,997  | 9.56%  | - |
| 2. Mr. Pareshbhai Nanjibhai Patel (PAC)   | -         | -      | - |
| b) <del>VRs acquired otherwise than by equity shares</del>  | -         | -      | - |
| c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</del>          | -         | -      | - |
| d) <del>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>  | -         | -      | - |
| e) Total (a+b+c+d)  | 3,20,997  | 9.56%  | - |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>   |           |        |   |
| a) Shares carrying voting rights  |           |        |   |
| 1. Mr. Ghanshyambhai Nanjibhai Patel (Acquirer)   | 9,75,530  | 29.05% | - |
| 2. Mr. Pareshbhai Nanjibhai Patel (PAC)   | 9,83,957  | 29.31% | - |
| b) <del>VRs otherwise than by equity shares</del>   | -         | -      | - |
| c) <del>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</del> | -         | -      | - |
| d) <del>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</del>  | -         | -      | - |
| e) Total (a+b+c+d)  | 19,59,487 | 58.36% | - |

|   |  |
|---|--|
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)   | Through Open Offer pursuant to Share Purchase Agreement dated 17 <sup>th</sup> December 2021 |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | Not Applicable   |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 14 <sup>th</sup> February, 2022  |
| Equity share capital / total voting capital of the TC before the said acquisition   | Rs. 33,57,3000   |
| Equity share capital/ total voting capital of the TC after the said acquisition   | Rs. 33,57,3000   |
| Total diluted share/voting capital of the TC after the said acquisition   | Rs. 33,57,3000   |

Ghanshyam Patel

Date: 15<sup>th</sup> February, 2022

Place: Mumbai