

**Sical Logistics Ltd**

South India House  
73 Armenian Street  
Chennai 600 001 India  
Phone : 91.44.66157016 Fax : 91.44.66157017



Ref.:SICAL:SD:2022

27<sup>th</sup> December, 2022

BSE Limited  
Department of Corporate Services  
Floor 25, P.J. Towers  
Dalal Street  
Mumbai :: 400 001

Dear Sirs,

Sub : RECORD DATE – Reduction and Reconstitution of  
Shareholding – further details

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Further to the documents submitted by us on 21<sup>st</sup> December, 2022 in connection with the fixing of RECORD DATE for the purpose of [1] extinguishment of the entire Promoters shareholding [2] Reduction and re-constitution of the Public Shareholding to be at 5% of the post-paid up capital of the Company and that of the Resolution Applicant at 95% of the post-paid capital. For your kind information, the details of the promoters shareholding and that of the Public shareholding as of 23<sup>rd</sup> December, 2022 is furnished below.

Paid-up share capital of the Company [No. of shares]	58520264
Promoters shareholding	9344601
Public Shareholding	49175663

As per the above details, the entire Promoter shareholding of 9344601 shares will be extinguished as of the Record Date and the Public shares that will be eligible for the Reduction and Reconstitution of the share to be at 5% of the post-paid up capital after fulfilling the Conditions Precedent is 49175663.

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: 2 :

As per the approved Resolution Plan, apart from the equity contribution, the FC assigned Debt and OC Assigned Debt as determined by the Resolution Applicant shall be converted into fully paid-up equity shares of the Company such that the resultant equity shareholding of the Resolution Applicant shall be 95% of the fully paid-up equity share capital of the Company. The Resolution Applicant is to submit the details to the Monitoring Committee on the proposal upon which the exact number of shares that will be allocated to the public can be ascertained. The Resolution Applicant is in the process of submitting such details and upon freezing the methodology, the same will be intimated to the Exchange. In the meantime, in order to have the trading halted in the interest of the investors, the RECORD DATE has been fixed as 29<sup>th</sup> December, 2022.

Tentatively when the paid up capital is at present level [58520264 shares] and the public shareholding post-paid capital at 5% then a shareholder holding 100 shares would get 5.95 shares subject to variation in the event of the change in the post-issue paid up capital arrived at by the Monitoring Committee upon the Resolution Applicant submitting the methodology on arriving at the post issue paid up equity capital and any fraction arising out of this would be dealt with in accordance with the Law.

We now request you to kindly do the needful in this regard.

Thanking you,

Yours faithfully,  
For Sical Logistics Limited

A handwritten signature in blue ink, appearing to read "V. Radhakrishnan", is written over the typed name of the Company Secretary.

V. Radhakrishnan  
Company Secretary