

QUALITEK LABS LIMITED

CIN.U74999DL2018PLC334105

Regd. Office : 73, National Park, Lajpat Nagar IV, New Delhi – 110024

Telephone : 011-41729056/57

Email : info@qualiteklab.com, web : www.qualiteklab.com

BSE Limited

P. J. Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code: QLL|544091

21.08.2024

Dear Sir / Madam,

Sub: Outcome of the Board Meeting - Allotment of Equity Shares

This is in continuation to outcome of Shareholders Meeting dated August 20th, 2024, regarding the approval of issue of Equity Shares on Preferential Basis by Shareholders of the Company and pursuant to Regulation 30 read with Schedule III to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

We hereby inform you that the Board of Directors of Qualitek Labs Limited ("the Company") at its meeting held today, i.e., August 31, 2024, approved the allotment of 26,07,600 fully paid-up equity shares having face value of Rs.10/- (Rupees Ten Only) each at a price of Rs.198.33/- (including premium of Rs.188.33/-) per equity shares to the allottees given below as an **Annexure A**, for the total consideration of Rs. 51,71,65,308 (Rupees fifty one crore seventy one lakh sixty five thousand three hundred eight only).

These shares shall rank pari-passu, in all respects with the existing equity shares of the company. The company has received in-principle approval from the Stock Exchange i.e., BSE Limited for issue of the aforesaid Equity Shares on Preferential Basis on August 22, 2024. The Application for listing approval of the stock exchange for the equity shares allotted as above will be made in due course.

The disclosure as required under Regulation 30 of the Listing Regulations read with SEBI Circular on Continuous Disclosure (SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023), regarding the issue of equity shares on a preferential basis is enclosed as **Annexure-I**.

The Board Meeting commenced at 12:00 Noon and concluded at 12:30 p.m.

This is for your information and records.

Thanking you

Yours Sincerely

For Qualitek Labs Limited

ASHIMA
BHATNAGAR

Digitally signed by
ASHIMA BHATNAGAR
Date: 2024.08.31 12:53:57
+05'30'

Ashima Bhatnagar

Company Secretary and Compliance Officer

Corporate Office : C-40, Sector 57, Noida (U.P)201301

Email : company.secretary@qualiteklab.com

Telephone : 0120-4336939

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Annexure I

Disclosures in terms of Regulation 30 of the Listing Regulations read with the SEBI Disclosure Circular, in respect of Allotment of equity shares on Preferential Basis

S.No.	Particulars	Details
<u>1.</u>	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares
<u>2.</u>	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
<u>3.</u>	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately).	Allotment of 26,07,600 Equity Shares of face value of Rs. 10/- each at a price of Rs.198.33/- each (including premium of Rs.188.33/- each) on preferential basis.
<u>4.</u>	Names of the Investors	As per Annexure A
<u>5.</u>	Post-Allotment of Securities: Outcome of Subscription	As per Annexure A
<u>6.</u>	Issue Price / Allotted Price (in case of convertibles)	Rs. 198.33/- per share, (aggregating Rs.51,71,65,308)
<u>7.</u>	Number of investors	40
<u>8.</u>	In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument	Not Applicable



For Qualitek Labs Limited

Ashima Bhatnagar
Company Secretary and Compliance Officer

M.No. – A25655

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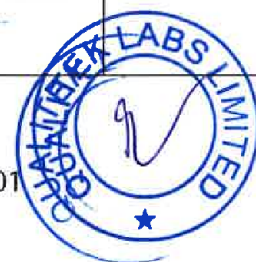
Annexure A

S.No.	Name of Allottees	Pre - Shareholding		No. of Shares Allotted	No. of Shares % of Shareholding	
		No. of Shares	% of Shareholding		No. of Shares	% of Shareholding
1	ASHISH RAMESHCHANDRA KACHOLIA	0	0.00	506400	506400	5.07
2	HIMALAYA FINANCE & INVESTMENT CO	0	0.00	506400	506400	5.07
3	SGI DEVELOPERS LLP	0	0.00	354000	354000	3.54
4	BRICK EAGLE GROUP PVT. LTD	0	0.00	274800	274800	2.7
5	CAPRI GLOBAL HOLDINGS PRIVATE LIMITED	0	0.00	100800	100800	1.01
6	VIPIN KUMAR VINDAL	0	0.00	75600	75600	0.75
7	GA FAMILY TRUST	0	0.00	75600	75600	0.75
8	SA FAMILY TRUST	0	0.00	75600	75600	0.75
9	MEENAXI DILIP KOTHARI	0	0.00	50400	50400	0.50
10	UMANG ENCLAVE PVT. LTD	0	0.00	42000	42000	0.42
11	HARSIMRIT KAUR	0	0.00	39600	39600	0.39
12	JAYESH MANHARLAL GANDHI	0	0.00	37200	37200	0.37
13	WICHITA ENTERPRISES PRIVATE LIMITED	0	0.00	37200	37200	0.37
14	HARGHIL KOTHARI	0	0.00	34800	34800	0.34
15	BHAGWAN SINGH	0	0.00	34800	34800	0.34
16	TGISME FUND	1200	0.00	25200	26400	0.26
17	SHRIGAURI BUILDTECH PRIVATE LIMITED	0	0.00	25200	25200	0.25
18	NITEN AGARWAL	0	0.00	25200	25200	0.25
19	RAMA SHANKAR AGARWAL HUF	0	0.00	22800	22800	0.22
20	MITESH CHANDRAKANT SHETH	0	0.00	19200	19200	0.19

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21	AMAR AMARBAHADUR MAURYA	0	0.00	16800	16800	0.16
22	SAMEDH TRINITY PARTNERS	0	0.00	16800	16800	0.16
23	PANNA GUNCHANDRA MEHTA	0	0.00	16800	16800	0.16
24	DHRIVESH SANGHVI	0	0.00	14400	14400	0.14
25	YAMAAN HAMIDI	0	0.00	14400	14400	0.14
26	SANDEEP GARG	0	0.00	13200	13200	0.13
27	EVERLON FINANCIALS LIMITED (FORMALLY KNOWN AS EVERLON SYNTHETICS LIMITED)	0	0.00	12000	12000	0.12
28	PRADIP KUMAR MIMANI	0	0.00	12000	12000	0.12
29	RITA RAJENDRA SHAH	0	0.00	12000	12000	0.12
30	ANUPAM AGARWAL	0	0.00	12000	12000	0.12
31	RESHMA MANISH KUKREJA	0	0.00	12000	12000	0.12
32	MANISH OMPRAKASH KUKREJA	0	0.00	12000	12000	0.12
33	MITUL MEHTA	0	0.00	12000	12000	0.12
34	SUN FINANCIAL CONSULTANTS PVT. LTD	0	0.00	13200	13200	0.13
35	DIHARA GANDHI	0	0.00	9600	9600	0.09
36	NIYATI SANGHVI	0	0.00	9600	9600	0.09
37	RAKESH CHANDRA NRO	0	0.00	9600	9600	0.09
38	VIPUL ASHOK SANGHAVI	0	0.00	9600	9600	0.09
39	INCIPIENCE DEALERS LLP	0	0.00	9600	9600	0.09
40	BHAVINI HEMANG SHAH	0	0.00	7200	7200	0.07



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