

**Date: 16.05.2022**

**To,  
The General Manager,  
Listing Operations,  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai – 400001**

**SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Suraj Prakash Gupta, Promoter, for and on behalf of Promoter and Promoter Group of Suraj Industries Ltd (“**Target Company**”), would like to inform your good office that I have acquired 5,51,724 Fully Convertible Warrants (‘Warrants’) convertible into equivalent number of Equity Shares of Rs. 10/- each, at an issue price of Rs. 145/- each, of the Target Company on 12.05.2022, pursuant to the preferential issue by the Target Company.

In this regard, please find enclosed the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,  
Yours Sincerely,



( \_\_\_\_\_ )  
**Suraj Prakash Gupta**

**CC:**

The Board of Directors  
Suraj Industries Ltd  
Plot No 2, Phase - III, Sansarpur Terrace, Kangra,  
Himachal Pradesh, 173212

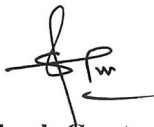
**Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	Suraj Industries Limited		
<b>Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer</b>	<b>Acquirer:</b> 1. Suraj Prakash Gupta  <b>Persons Acting in Concert (PAC):</b> 2. Anita Gupta 3. Rajesh Gupta 4. Shuchi Bahl 5. M/s Global Spirits Private Limited		
<b>Whether the acquirer belongs to Promoter/ Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	1. BSE Limited		
<b>Details of the acquisition as follows</b>	<b>Number of Shares</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
Suraj Prakash Gupta	49,31,030	51.68	46.35
PAC	2,69,398	2.82	2.53
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants <del>/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ <del>sold</del>	0	0.00	0.00
Suraj Prakash Gupta	10,97,000	0.00	10.31
<b>Total (a+b+c+d)</b>	<b>62,97,428</b>	<b>54.50</b>	<b>59.19</b>
<b>Details of acquisition:</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>			
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants <del>/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ <del>sold</del>			
Suraj Prakash Gupta	5,51,724	0	4.29



<b>Total (a+b+c+d)</b>	<b>5,51,724</b>	<b>0.00</b>	<b>4.29</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
Suraj Prakash Gupta	49,31,030	44.04	38.39
PAC	2,69,398	2.41	2.10
b) Shares in the nature of encumbrance	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants <del>/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ <del>old</del>			
Suraj Prakash Gupta	16,48,724	0.00	12.83
<b>e) Total (a+b+c+d)</b>	<b>68,49,152</b>	<b>46.44</b>	<b>53.32</b>
<b>Mode of acquisition /sale</b>	Preferential Allotment of Warrants		
<b>Date of receipt of intimation of allotment of shares</b>	12.05.2022		
<b>Equity share capital / total voting capital of the TC before the said acquisition</b>	Rs. 9,54,20,000/- comprising of 95,42,000 Equity Shares of Rs. 10/- each.		
<b>Equity share capital/ total voting capital of the TC after the said acquisition</b>	Rs. 11,19,71,720/- comprising of 1,11,97,172 Equity Shares of Rs. 10/- each.		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	Rs. 12,84,58,960/- comprising of 1,28,45,896 Equity Shares of Rs. 10/- each.		

For self and on behalf of PAC



Suraj Prakash Gupta