



Date: November 12, 2021.

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai,
Maharashtra – 400 001.

Sub: Allotment of 5,00,000 (Five Lakhs) fully Paid-up Equity Shares of Face Value of Rs. 10/- (Rupees Ten) each at a price of Rs. 855/- (Rupees Eight Hundred and Fifty-Five only) per Equity Share, aggregating to Rs. 42,75,00,000/- (Rupees Forty Two Crores Seventy Five Lakhs only) under Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018.

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI [Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Allotment Committee of the Company, has approved allotment of 5,00,000 (Five Lakhs) fully Paid-up Equity Shares of Face Value of Rs. 10/- (Rupees Ten) each at a price of Rs. 855/- (Rupees Eight Hundred and Fifty-Five only) per Equity Share, aggregating to Rs. 42,75,00,000/- (Rupees Forty Two Crores Seventy Five Lakhs only) on preferential basis under Chapter V of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018.

Consequent to this allotment, the paid-up, capital of the Company stands increased from Rs. 10,89,92,000 (consisting of 1,08,99,200 equity shares of face value Rs. 10/- each] to Rs. 11,39,92,000 (consisting of 1,13,99,200 equity shares of face value of Rs. 10/- each).

Request you to kindly take the above on record.

Thanking You,
Yours faithfully,

For Yasho Industries Limited


Parag Vinod Jhaveri
Managing Director & CEO
DIN: 01257685



YASHO INDUSTRIES LIMITED
(FORMERLY KNOWN AS YASHO INDUSTRIES PVT. LTD.)

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