

JBM Auto Limited

Plot No. 133, Sector 24,
Faridabad - 121 005 (Haryana)
T : +91-129-4090200
F : +91-129-2234230
W : www.jbm-group.com



Our milestones are touchstones

**JBMA/SEC/2018-19/
25th August, 2018**

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
SCRIP CODE : JBMA

BSE Ltd.

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001
SCRIP CODE : 532605

Sub. : Proceedings of Hon'ble NCLT Convened Meetings of Secured Creditors, Unsecured Creditors and Equity Shareholders of JBM Auto Limited held on Friday, 24th August, 2018

Dear Sir,

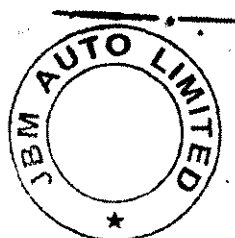
Pursuant to Regulation 30 read with sub-para no. 13 of Para-A of Part-A of Schedule-III of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find enclosed the proceedings of the Hon'ble National Company Law Tribunal, New Delhi Bench convened meeting of Secured Creditors, Unsecured Creditors and Equity Shareholders of the Company held on Friday, 24th August, 2018 at Dr. S. R. K. V. S. Auditorium, Kendriya Vidyalaya No. 2, Delhi Cantt.

Kindly take the same on your records please.

Thanking you

**Yours truly
For JBM Auto Limited**

**Vivek Gupta
Chief Financial Officer
& Company Secretary**



Encl. : as above

Works:

Plant II : Plot No. 5, Sector 31, Kasna Indl. Area, Greater Noida, Gautam Budh Nagar-201 306 T:+91 120 4522500, F:+91 120 4522504
Plant III : 71-72, M.I.D.C. Satpur, Nashik - 422 007 T: +91 253 2207297 F: +91 253 2360559
Plant IV : Plot No. B-2, Survey No. 1, Tata Motors Vendor Park, Sanand, Ahemdabad - 382 170 (Gujrat) T:+91 2717 645180
Plant V : Plot No. 157-E, Sector 3, Pithampur Industrial Area, Distt. Dhar-454 775 (M.P.)
Plant VI : SP-1/891, RIICO Industrial Area, Pathredi, Distt. Alwar, Rajasthan -303107
Corp. Office : Plot No. 9, Institutional Area, Sector 44, Gurgaon-122003 (Hr.) T:+91-124-4674500, 4674550 F:+91-124-4674599
Regd. Office : 601, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 T: +91 11 26427104, F: +91 11 26427100
CIN : L74899DL1996PLC083073

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Proceedings of National Company Law Tribunal ("NCLT") Convened separate meetings of Secured Creditors, Unsecured Creditors and Equity Shareholders of JBM Auto Limited [the ("Company")] held on Friday, 24th August, 2018 at Dr. S. R. K. V. S. Auditorium, Kendriya Vidyalaya No. 2, Delhi Cantt

Pursuant to the order dated 4th July, 2018 and 12th July, 2018, passed by Hon'ble NCLT, New Delhi Bench, the separate meetings of Secured Creditors, Unsecured Creditors and Equity shareholders of the Company were held at Dr. S. R. K. V. S. Auditorium, Kendriya Vidyalaya No. 2, Delhi Cantt on Friday, 24th August, 2018 at 12:30 pm, 2:30 pm. and 4:30 pm. respectively, for approving the Scheme of Merger between JBM Auto System Private Limited and JBM Auto Limited and their respective Shareholders and Creditors.

Advocate Ms. Priyanka Kakkar, the Chairperson of the meetings, as appointed by Hon'ble NCLT, Chaired the meetings. Advocate Mr. Diwakar, Alternative Chairperson was also present in the meetings, Mr. Amitabh Singh, Practising Company Secretary, appointed by the Hon'ble NCLT, was the scrutinizer for the remote e-voting including postal ballot and poll / ballot paper process for the Equity Shareholders meeting and poll / ballot paper process for the secured and unsecured creditors meetings.

The meeting of secured creditors was commenced at 12.30 p.m. The Chairperson informed that the requisite quorum for the meeting was present. The meeting of secured creditors was concluded at 12.55 pm.

The meeting of unsecured creditors were commenced at 2.30 p.m. Since, the requisite quorum for the meeting was not present, the meeting was adjourned by the Chairperson for half hour. The adjourned meeting of unsecured creditors was again started at 3.00 pm. The unsecured creditors present in the meeting were considered as the quorum for the meeting as per the aforesaid orders of Hon'ble NCLT. The meeting of unsecured creditors was concluded at 3.25 pm.

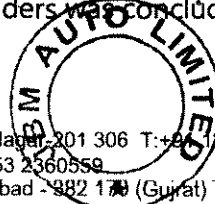
In case of Secured Creditors and Unsecured Creditors' meetings, in compliance with Hon'ble NCLT Order, voting through poll / ballot paper process at the venue of the meetings was carried out.

The meeting of Equity Shareholders were commenced at 4.30 p.m. Since, the requisite quorum for the meeting was not present, the meeting was adjourned by the Chairperson for half hour. The adjourned meeting of Equity Shareholders was again started at 5.00 pm. The Equity Shareholders present in the meeting were considered as the quorum for the meeting as per the order of Hon'ble NCLT. The meeting of equity shareholders was concluded at 5.40 pm.

Works:

Plant II : Plot No. 5, Sector 31, Kasna Indl. Area, Greater Noida, Gautam Budh Nagar-201 306 T:+91 120 4522500, F:+91 120 4522504
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In case of equity shareholders' meeting, in compliance with Hon'ble NCLT Order and pursuant to the provision of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies [Management and Administration) Rules, 2014 and Regulations 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable regulations, the Company has provided the facility to the equity shareholders of the Company to cast their votes by way of through remote e-voting facility including postal ballot during the period commencing from Wednesday, 25.07.2018 at 9.00 am and ended on Thursday, 23rd August, 2018 at 5:00 pm. (both the days inclusive) and poll was conducted at the venue of the meeting.

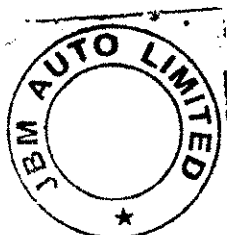
The Chairperson requested the Secured Creditors, Unsecured Creditors and Equity Shareholders, in their respective meetings to cast their vote on the proposed resolution(s), After the Completion of voting at the respective meetings, the Chairperson informed the Secured Creditors, Unsecured Creditors and Equity Shareholders that the result of the voting will be subsequently disseminated within the stipulated time period and same will be placed on the website of the Company, National Securities Depository Limited (agency providing remote e-voting facility and that of BSE Limited and National Stock Exchange of India Limited.

As per the requirement of SEBI (Listing Obligations and Disclosure Requirements] Regulations, 2015 and the orders of Hon'ble NCLT, the detailed results of voting for the resolutions proposed at the meeting of the equity shareholders will be intimated separately to the Stock Exchange(s) after receiving the reports of the court appointed scrutinizer.

Thanking you

**Yours truly
For JBM Auto Limited**


**Vivek Gupta
Chief Financial Officer
& Company Secretary**



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